Indiabulls
VENTURES

IBVENTURES

April 10, 2015

National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East),
MUMBAI-400 051

Sub: Allotment of Equity Shares pursuant to conversion of Warrants into equivalent number of Equity Shares.

Dear Sirs,

Pursuant to the applicable provisions of Listing Agreement, we wish to inform you that today i.e. April 10, 2015, Indiabulls Ventures Limited (formerly known as Indiabulls Securities Limited) ("the Company"), has issued and allotted 1,08,28,784 (One Crore Eight Lacs Twenty Eight Thousand Seven Hundred Eighty Four) Equity shares of face value Rs. 2/- each, upon conversion of equivalent number of warrants.

Consequent to the said allotment, the paid-up Equity Share Capital of the Company stands increased to Rs. 58,43,26,164/- divided into 29,21,63,082 Equity of face value Rs. 2/- each.

Please take the above information on your record.

Thanking you,

Yours truly
For **Indiabulls Ventures Limited**

Ram Mehar Garg
Company Secretary

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