

Registered Office :
1st Floor, Khivraj Complex 1
No. 480, Anna Salai,
Nandanam, Chennai 600035
Phone : 24313094 to 97
Fax : 24313093
Email : registered@indbankonline.com
CIN No. L65191TN1989PLC017883



Indbank
Merchant Banking Services Ltd
(A Subsidiary of Indian Bank)

Ref: Sec\2017-18\02

April 05, 2017

National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex
Bandra (East)
Mumbai 400 051

Dear Sir,

Sub: Disclosure under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Name of the Company: Indbank Merchant Banking Services Ltd.
NSE Symbol : INDBANK

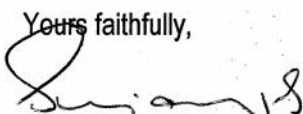
In compliance with Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, we are enclosing herewith the Statement showing the details of shareholding and voting rights of Promoter and Promoter Group (Indian Bank) as on March 31, 2017.

The Disclosure is filed on behalf of Indian Bank, the Promoter of the Company

We request you to take on record the same.

Thanking you,

Yours faithfully,


Sujay K S

Vice President and Compliance Officer

Encl: a/a

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**DISCLOSURE UNDER REGULATION 30(1) AND 30(2) OF SEBI (SUBSTANTIAL
 ACQUISITION OF SHARES & TAKEOVERS) REGULATIONS, 2011**

Part A

1.	Name of the Target Company (TC)	Indbank Merchant Banking Services Ltd.		
2.	Name(s) of the Stock Exchange(s) where the shares of TC are listed	National Stock Exchange of India Limited BSE Limited		
3.	Particulars of the shareholder(s): a) Name of person(s) together with persons acting in concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. (or) b) Name(s) of promoter(s), member of the promoter group and PAC with him	INDIAN BANK (Promoter)		
4.	Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share / voting capital wherever applicable	%w.r.t. total diluted share/voting capital of the TC (*)
	As of March 31, 2017 holding of			
	a) Shares (Equity)	2,87,73,800	64.84%	64.84%
	b) Voting Rights (otherwise than by shares)	Nil	Nil	Nil
	c) Warrants	Nil	Nil	Nil
	d) Convertible securities	Nil	Nil	Nil
	e) Any other instrument that would entitle the holder to receive shares in the TC	Nil	Nil	Nil

(*) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

Note: This Disclosure is filed on behalf of Indian Bank

For Indbank Merchant Banking Services Limited

K S Sujay
 Vice President & Compliance Officer

Place: Chennai
 Date: 05.04.2017