

Annexure

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
Part-A- Details of the Acquisition

1	Name of the Target Company (TC)	McNally Bharat Engineering Company Limited		
2	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	IL&FS Financial Services Limited		
3	Whether the acquirer belongs to Promoter/Promoter group	No		
4	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange National Stock Exchange		
5	Details of the acquisition as follows :	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
	<u>Before the acquisition under consideration, holding of:</u>			
	a) Shares carrying voting rights			
	b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	5,331,283	17.15	17.15
	c) Voting rights (VR) otherwise than by shares	--	--	--
	d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	--	--
	Total (a+b+c+d)	5,331,283	17.15	17.15
	<u>Details of acquisition/sale</u>			
	a) Shares carrying voting rights acquired/sold	---	---	---
	b) VRs acquired/sold otherwise than by shares	---	---	---
	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	---	---	---
	d) Shares encumbered/invoked/ released by the acquirer	(739,937)	(2.38)	(2.38)
	Total (a+b+c+d)	(739,937)	(2.38)	(2.38)

	<u>After the acquisition/sale, holding of :</u> a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by equity shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	---	---	---
		4,591,346	14.77	14.77
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	Total (a+b+c+d)	4,591,346	14.77	14.77
6	Mode of acquisition / sale (e.g. open market /off-market/ public issue /rights issue / preferential allotment /inter-se transfer etc)	Pledge		
7	Date of acquisition / sale of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable	September 15,2014		
8	Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs 310,938,180/-		
9	Equity share capital/ total voting capital of the TC after the said acquisition /sale	Rs 310,938,180/-		
10	Total diluted share/voting capital of the TC after the said acquisition	Rs 310,938,180/-		


Signature of the Authorised Signatory

Place: Mumbai

Date: September 16, 2014