



INFRASTRUCTURE LEASING & FINANCIAL SERVICES LIMITED

April 8, 2015

Ms Rehana Desouza
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Bandra-Kurla Complex
Bandra (East)
Mumbai – 400 051

Madam;

Sub : Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Re : IL&FS Investment Managers Limited

This has reference to the captioned subject

Enclosed herewith the declaration in terms of Regulation 30(1) and 30(2) of the SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, in respect of Company's investment in IL&FS Investment Managers Limited as on March 31, 2015

Please acknowledge receipt

Sincerely,

Avinash Bagul
Chief Operating Officer &
Company Secretary

Encl. As above

ANNEXURE-1

**Disclosures under Regulation 30(1) and 30(2) of
SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

Part-A-Details of Shareholding

(1)	Name of the Target Company (TC)		IL&FS Investment Managers Limited			
(2)	Name(s) of the Stock Exchange(s) where the shares of the TC are listed		National Stock Exchange of India Limited and Bombay Stock Exchange Limited			
(3)	Particular of the Shareholders					
	(a)	Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC Or				
	(b)	Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him	(1)	Infrastructure Leasing & Financial Services Limited (IL&FS)		
			(2)	Mr Ravi Parthasarathy	Person Acting in Concert (PAC)	
			(3)	Mr Hari Sankaran		
			(4)	Mr Arun K Saha		
(5)			Mr Vibhav Kapoor			
(4)	Particulars of the holding of persons mentioned at (3) above			No. of Shares	% w.r. total shares/voting capital wherever applicable	% of total diluted share / voting capital of TC (*)
			(1)	158,333,152	50.42	--
			(2)	1,350,000	0.43	--
			(3)	Nil	Nil	--
			(4)	290,000	0.09	--
			(5)	343,750	0.11	--
				160,316,902	51.05	
(5)	As on March 31, 2015, holding of:		IL&FS		PAC	-
	(a)	Shares	158,333,152		1,983,750	-
	(b)	Voting Rights (otherwise than by Shares)				
	(c)	Warrants				
	(d)	Convertible Securities				
	(e)	Any other instruments that would entitle the holder to receive shares in the TC				

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