

PRESS RELEASE

IL&FS Investment Managers Limited reports results for Q1 FY2016 results

- Consolidated Revenues at ₹ 48.2 Crores for Q1 FY2016, 5% lower as compared to Q1 FY2015 which stood at ₹ 50.7 Crores
- Profit after Tax (PAT) at ₹ 15.2 Crores for Q1 FY2016, marginally lower by 1.1% as compared to Q1 FY2015 which stood at ₹ 15.3 Crores
- Consolidated EPS at ₹ 0.48 for Q1 FY2016

Mumbai, August 11, 2015 : IL&FS Investment Managers Limited (BSE: 511208; NSE: IVC) today reported its results for quarter ended June 30, 2015

For the Quarter ended June 30, 2015

Consolidated Revenue for Q1 FY2016 was ₹ 48.2 Crores. The Operating Income increased to ₹ 46.2 Crores in Q1 FY2016 from ₹ 44 Crores in Q1 FY2015. The dip in the Consolidated Revenue was on account on reduction from other income

Consolidated Expenditure including Interest, Depreciation and Amortisation for Q1 FY2016 was lower by 5.4% at ₹ 27.8 Crores as compared to ₹ 29.4 Crores for Q1 FY2015

Consolidated Net Profit After Tax and Minority Interest (PAT) for Q1 FY2016 was lower by 1.1% at ₹ 15.2 Crores as compared to ₹ 15.3 Crores for Q1 FY2015

Consolidated EPS for Q1 FY2016 stood at ₹ 0.48

Dr Archana Hingorani, Chief Executive Officer, IL&FS Investment Managers, said,

Over the last couple of years the global economy has been going through a challenging phase with lower growth rates. However, this is expected to pick up next year on the back of increasing demand from developed markets and improvement in economic conditions in a number of distressed economies. Indian economy is currently in an advantageous position. Softening of inflation, higher degree of control on the twin deficits and interest rate cuts are expected to spur investments. Capitalising on this positive environment, the Company is expecting to raise further funds in the infrastructure and real estate verticals this year and announce a final close of its growth private equity fund. The Company is also diversifying its lines of business, which will fructify in the second half of this fiscal

OPERATIONAL PERFORMANCE

During the quarter ending June 2016, IIML recorded exits of ₹ 10.9 bn from its portfolio. As the market sentiment has improved, the Company was able to achieve significant headway in generating cash flows



About IL&FS Investment Managers Limited

IL&FS Investment Managers Limited (IIML) is India's first and only listed Private Equity firm. IIML has been a pioneer in managing and advising private equity investments, ranging from Real Estate, Infrastructure to sector agnostic Private Equity Funds. IIML has, to date, invested in over 163 investments and managed over 109 exits/liquidity events. IIML manages assets of around US\$ 3.2 bn across sectors and has delivered a gross internal rate of return of over 21% (in INR terms) for fully realized investments

Some of the representative transactions of IL&FS Investment Managers Limited are Continental Warehousing, DEN Networks, DQ Entertainment, Futuresoft, Godrej Beverage & Foods, Gujarat Pipavav Port, Hotel Leelaventures, CNN IBN, iMetrix Technologies, Indiagames, Indraprastha Gas, Maharashtra Natural Gas, IL&FS Transportation Networks Limited, Noida Towers Private Limited, QVC Realty, Ramky Enviro Engineers, Sasken Communication, Shoppers Stop, Tejas Networks, AIPL Ambuja, International Recreation Parks, Sterling Holidays and Wadhwa Residency

IL&FS Investment Managers Limited is publicly traded on Bombay Stock Exchange (BSE Symbol: 511208) and the National Stock Exchange (NSE Symbol: IVC). More on www.iimlindia.com

SAFE HARBOUR

Certain statements included in this press release may constitute "forward-looking statements" in respect of the Company's operations, performance, prospects and/or financial condition. By their nature, forward looking statements involve a number of risks, uncertainties and assumptions and actual results or events may differ materially from those expressed or implied by those statements. Accordingly, no assurance can be given that any particular expectation will be met and reliance should not be placed on any forward-looking statement. Additionally, forward looking statements regarding past trends or activities should not be taken as a representation that such trends or activities will continue in the future. No responsibility or obligation is accepted to update or revise any forward looking statement resulting from new information, future events or otherwise. Nothing in this presentation should be construed as a profit forecast

This press release does not constitute or form part of any offer or invitation to sell, or any solicitation of any offer to purchase any shares in the Company, nor shall it or any part of it or the fact of its distribution form the basis of, or be relied on in connection with, any contract or commitment or investment decisions relating thereto, nor does it constitute a recommendation regarding the shares of the Company. Past performance cannot be relied upon as a guide to future performance. Information in this press release reflects the knowledge and information available at the time of its preparation

Investor Relations Contact :

Mr Sanjay Mitra
IL&FS Investment Managers Limited
Tel: +91 22 2659 3531
sanjay.mitra@ilfsindia.com

