

**F.No.2/9/2012-IF-I**  
Government of India  
Ministry of Finance  
Department of Financial Services

3<sup>rd</sup> Floor, Jeevan Deep Building,  
Parliament Street, New Delhi

Dated 06<sup>th</sup> April, 2015

To

The Company Secretary,  
IFCI Limited,  
IFCI Tower, 61, Nehru Place,  
New Delhi – 110 019

**Subject: Intimation under Regulation 30(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

Madam,

Pursuant to the provisions of Regulations 30(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed the requisite disclosure as per the prescribed format.

Kindly acknowledge the communication.

Yours faithfully,

  
(J. S. Phaugat)

Under Secretary to the Government of India

Encls.: a/a

CC:

- |                                                                                                                                    |                                                                                                                                    |
|------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------|
| 1. Bombay Stock Exchange Ltd<br>Department of Corporate Services<br>Phiroze Jeejeebhoy Tower<br>Dalal Street, Fort, MUMBAI-400 001 | 5. Madras Stock Exchange Ltd.<br>P.O. Box No 183,<br>New No 30 (Old No.11)<br>Second Line Beach,<br>Chennai – 600 001.             |
| 2. National Stock Exchange of India Ltd<br>Exchange Plaza, Plot No. C/1,<br>G Block, BKC, Bandra (East),<br>MUMBAI-400 051         | 6. Ahmedabad Stock Exchange Ltd.<br>Kamdheni Complex,<br>Opp. Sahajanand College,<br>Panjara Pole, Ambawadi,<br>Ahmedabad -380 001 |
| 3. The Delhi Stock Exchange Ltd<br>DSE House, 3/1 Asaf Ali Road<br>New Delhi-110 002                                               |                                                                                                                                    |
| 4. The Calcutta Stock Exchange Ltd<br>7 Lyons Range<br>KOLKATA-700 001                                                             |                                                                                                                                    |

Disclosures under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

|                                                                                                                                                                                                                                                                                                                                                                                                                                      |                                                                                                           |                                                          |                                                   |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------|----------------------------------------------------------|---------------------------------------------------|
| 1. Name of the Target Company (TC)                                                                                                                                                                                                                                                                                                                                                                                                   | IFCI Limited                                                                                              |                                                          |                                                   |
| 2. Name(s) of the stock exchange(s) where the shares of the TC are listed                                                                                                                                                                                                                                                                                                                                                            | Bombay Stock Exchange Ltd. (BSE)<br>National Stock Exchange of India Ltd. (NSE)<br><del>See Note d.</del> |                                                          |                                                   |
| 3. Particulars of the shareholder(s) :<br>a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.<br><br>or<br>b. Name(s) of promoter(s), member of the promoter group and PAC with him. | President of India<br>(Government of India)                                                               |                                                          |                                                   |
| 4. Particulars of the shareholding of person(s) mentioned at (3) above                                                                                                                                                                                                                                                                                                                                                               | Number of shares                                                                                          | % w.r.t. total share /voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
| As of March 31st of 2015, holding of:<br>a) Shares<br>b) Voting Rights (otherwise than by shares)<br>c) Warrants,<br>d) Convertible Securities<br>e) Any other instrument that would entitle the holder to receive shares in the TC.                                                                                                                                                                                                 | 923000000                                                                                                 | 55.53%                                                   | 55.53%                                            |
| <b>Total</b>                                                                                                                                                                                                                                                                                                                                                                                                                         | <b>923000000</b>                                                                                          | <b>55.53%</b>                                            | <b>55.53%</b>                                     |

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note

1. Delisting Application is pending with Delhi Stock Exchange Ltd., Calcutta Stock Exchange Ltd., Madras Stock Exchange Ltd. and Ahmedabad Stock Exchange Ltd.

Signature:

Place:

Date:

*J. S. P. MAUGAT*  
 जे. एस. फौगाट / J. S. P. MAUGAT  
 अवर सचिव / Under Secretary  
 वित्तीय सेवाएं विभाग / Deptt. of Financial Services  
 वित्त मंत्रालय / Ministry of Finance  
 भारत सरकार / Govt. of India  
 नई दिल्ली / New Delhi