IDBI BANK

आईडीबीआई बैंक लिमिटेड
पंजीकृत कार्यालय : आईडीबीआई टॉवर,
डब्ल्यूटीसी कॉम्प्लेक्स, कफ परेड,
मुंबई - 400 005.
टेलीफ़ोन : (+91 22) 6655 3355, 2218 9111
फैक्स : (+91 22) 2218 0411
वेबसाइट : Website : www.idbi.com

IDBI Bank Limited
Regd. Office : IDBI Tower,
WTC Complex, Cuffe Parade,
Mumbai - 400 005.
Tel.: (+91 22) 6655 3355, 2218 9111
Fax : (+91 22) 2218 0411
Website : www.idbi.com

July 21, 2010

The Manager (Listing) Bombay Stock Exchange Ltd., 25th Floor, Phiroz Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 001	The Manager (Listing) National Stock Exchange of India Ltd., Exchange Plaza, 5th Floor, Plot No.C/1, G Block, Bandra Kurla Complex, Bandra(E), Mumbai – 400 051

Dear Sir,

Disclosures under clause 73 of SEBI (ICDR) Regulations, 2009 to Shareholders of IDBI Bank Ltd. – Putting the Published notice on SE's Website

This is to inform you that IDBI Bank Ltd. has published a notice containing disclosure under clause 73 of SEBI (ICDR) Regulations, 2009 for information of Shareholders in connection with Preferential Issue by the Bank to Govt. of India which is in continuation of Bank's Notice for 6th AGM to be held on July 22, 2010.

It is requested to kindly put the same (copy enclosed) on the website of the Stock Exchanges.

Yours faithfully,

(S.N Baheti)
Company Secretary

Encl : As above.

IDBI BANK LIMITED

Regd. Office: IDBI Tower, WTC Complex,
Cuffe Parade, Mumbai - 400 005. Tel.: 66552819, 66552779,
66553062; Fax: 22182352 Website: www.idbi.com

NOTICE

Notice is hereby given for information of Shareholders of the Bank that, in continuation of the Notice dated June 15, 2010 for 6th AGM of IDBI Bank Limited, it is hereby notified in respect of Item No.8 of the said Notice that, upon Shareholders' approval at the 6th AGM, the Board proposes to make preferential allotment of 259509110 equity shares to Government of India in terms of the provisions of SEBI ICDR Regulations. As required under clause 73 of the SEBI ICDR Regulations, the following disclosures are hereby made for the information of Shareholders :

Objects of preferential issue	To augment the Capital Adequacy of the Bank, computed in terms of guidelines issued by Reserve Bank of India from time to time
Proposal of the promoters, directors or key management personnel of the issuer to subscribe to the offer	Government of India, vide their letter F.No.11/7/ 2008-BOA dated June 22, 2010, has conveyed its intention to subscribe Rs.3119.04 Crore as equity capital in the Bank by way of preferential allotment
Relevant date and the price computed as per SEBI ICDR Regulations	The relevant date is June 22, 2010 (i.e one month before the date of AGM) and the price is Rs.120.19 per equity share (comprising of Rs.10/- as face value and Rs.110.19 as share premium amount).
Shareholding pattern of the issuer before and after the preferential issue	Before issue, GOI holds 38,17,78,000 equity shares of Rs.10/- each representing 52.67% of the issued capital of the Bank Post issue, GOI would hold 64,12,87,110 equity shares of Rs.10/- each representing 65.15% of the issued capital of the Bank
Time within which the preferential issue shall be completed	Allotment pursuant to the Special Resolution shall be completed within a period of 15 days from the date of passing of such resolution or in case any approval or permission by any regulatory authority or Central Govt. for allotment is pending, the period of 15 days shall be counted from the date of such order or approval or permission, as the case may be.
Identity of the proposed allottees, percentage of post preferential issue capital that may be held by them and change in control, if any, consequent to the preferential issue	The shares are proposed to be allotted to the Government of India Post issue, GOI would hold 64,12,87,110 equity shares of Rs.10/- each representing 65.15% of the issued capital of the Bank The issue will not result in any change in control of the Bank
Undertaking that the issuer shall re-compute the price of the specified securities in terms of the provision of these regulations where it is required to do so	Not applicable as the shares of the Bank have been listed on a recognized stock exchange for more than six months
Undertaking that if the amount payable on account of the re-computation of price is not paid within the time stipulated in these regulations, the specified securities shall continue to be locked- in till the time such amount is paid by the allottees	Not applicable as the shares of the Bank have been listed on a recognized stock exchange for more than six months
The issuer shall place a copy of the certificate of its statutory auditor before the general meeting of the shareholders, considering the proposed preferential issue, certifying that the issue is being made in accordance with the requirements of these regulations	The certificate is being obtained and as the allotment will be considered by the Board of Directors in terms of the Special Resolution being proposed at the AGM, the certificate will be placed before the Board of Directors.
Consideration for the issue	The equity shares will be issued against receipt of consideration in cash

The above notice may kindly be read in continuation of Notice dated June 15, 2010 for 6th AGM of IDBI Bank Limited.

For **IDBI Bank Ltd.**
S. N. Baheti
Company Secretary

Place : Mumbai
Dated : July 20, 2010