P. Sanker
Senior General Manager (Legal)
& Company Secretary

September 9, 2014

Mr. Hari K.
Vice President
National Stock Exchange of India Limited
Exchange Plaza, 5th floor
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai 400 051

Dear Sir,

Sub-division of equity shares

We would like to inform you that the Board of Directors at its meeting held on September 9, 2014 considered and approved the sub-division of one equity share of the Bank having face value of ₹ 10/- each into five (5) Equity Shares of face value of ₹ 2/- each and consequential alteration in the relevant clauses relating to capital of the Memorandum of Association and Articles of Association of the Bank.

The sub-division of Equity Shares will be subject to approval of the Members and other statutory and regulatory approvals as may be applicable.

Pursuant to the sub-division of Equity Shares, additional proportionate American Depository Shares (ADS) would be issued to maintain the ratio of one ADS to two equity shares.

Please take the above information on record.

A copy of the press release being issued in this connection is attached.

Yours faithfully

P. Sanker

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ICICI Bank Towers
Bandra-Kurla Complex
Mumbai 400 051, India

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