



Central Office, Investment Dept., 'Yogakshema' 6th Floor, Jeevan Bima Marg, Mumbai: 400021
Ph: 022 -66598851/ 26/38/ 47/ Fax: 22825411

Ref: Inv/Back Office

Date : 28.07.2021

The Company Secretary

HOUSING & URBAN DEVELOPMENT CORPORATION LTD.
HUDCO Bhawan, India Habitat Centre, Lodhi Road, New Delhi , Delhi - 110003
Maharashtra, 400076

Dear Sir,

Re: Disclosures under Regulation 29(1) the SEBI (Substantial Acquisition of shares and takeovers) Regulations, 2011.(REVISED)

Our PAN number is AAACL0582H.

Yours faithfully,



Asst. Secretary (Investment- M&A)

Cc

1. BSE Ltd, Phiroze Jeejeebhoy Towers, Exchange Plaza, Dalal Street, Plot no. C/1, G Block, Mumbai – 400 001.

2. NSE Ltd, Bandra – Kurla Complex, Bandra (E), Mumbai – 400 051.

Encls: As above

Securities and Exchange Board of India
Annexure A

Disclosure under Regulations 29 (1) of SEBI
(Substantial Acquisition of Share and Takeover) Regulations, 2011

Name of the Target Company (TC)	HOUSING & URBAN DEVELOPMENT CORPORATION LTD.		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the Acquirer	Life Insurance Corporation of India Central Office, Yogakshema 6 th Floor, Mumbai- 400021. 022-66598626/ 8851		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE/BSE		
Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition/disposal under consideration, holding of : a) Shares carrying voting rights b) Voting rights (VR) otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	30,669,292	1.53%	NA
Total (a+b+c)	30,669,292	1.53%	
Details of acquisition/sale a) Shares carrying voting rights acquired/sold b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	73,863,848	3.69%	
Total (a+b+c)	73,863,848	3.69%	
After the acquisition/sale, holding of:			



a) Shares carrying voting rights b) VRs otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after Acquisition.			
Total (a+b+c)	104,533,140	5.22%	
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / Inter-se transfer etc).	OFS		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	27.07.2021		
Equity share capital / total voting capital of the TC before the said acquisition / sale	20,019,000,000		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	20,019,000,000		
Total diluted share/voting capital of The TC after the said acquisition/sale.	NA		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full Conversion of the outstanding convertible securities/warrants into equity shares of the TC.

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Signature of the acquirer / seller / Authorised Signatory

Place: MUMBAI

Date: 28.07.2021

