



LEELA LACE HOLDINGS PVT. LTD.

Format for disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for ~~encumbrance of shares~~ / ~~invocation of encumbrance~~/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company				Hotel Leelaventure Limited			
Name of the Promoter(s) on whose shares encumbrance was created/ invoked/ released (tick the relevant one)				Leela Lace Holdings Private Limited			
Date of reporting				30th December, 2011			
Names of the stock exchanges where the shares of the target company are listed				Bombay Stock Exchange Limited National Stock Exchange of India Limited			
Details of the promoters' holding: (The term "event" indicates creation/ invocation/ release of encumbrance, as the case may be)							
Promoter(s) or PACs with him	Pre-event holding		Details of events pertaining to encumbrance		Post event holding (encumbered shares to be excluded)		Details of encumbrance (pledge / lien or other – give details)
Names	Number	% of total share capital	Type – creation / invocation / release	Date(s)	Number	% of total share capital	
Leela Lace Holdings Pvt. Ltd.	94,648,679 *	24.40	Release	26 /12/2011	94,777,279	24.44%	Released 1,28,600 shares from General Mills Co. P. Ltd.

* This represents the position of unencumbered shares as per last disclosure dated 28.12.2011.

It is further clarified that the Company holds 188,649,985 shares representing 48.64% of paid up capital of the target company and has pledged 93,872,706 shares representing 24.20% of paid up capital as on date.

For Leela Lace Holdings Private Limited

[Signature]
Authorised Signatory

Place: Mumbai

Date: 30th December, 2011