

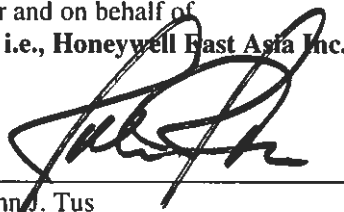
Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Honeywell Automation India Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Honeywell East Asia Inc., a company incorporated under the laws of Delaware, USA, having its registered office at 251 Little Falls Drive, Wilmington, DE 19808 ("HEAI")		
Whether the acquirer belongs to Promoter/Promoter group	The acquirer (i.e., HEAI) belongs to the Promoter group as the promoter of TC i.e., HAIL Mauritius Limited ("HAIL Mauritius") and the acquirer are wholly owned direct subsidiaries of and are controlled by the same entity i.e., New HAPI Inc., which is ultimately owned and controlled by Honeywell International Inc., a publicly listed company incorporated under the laws of Delaware, USA, having registration number 2061772, having its registered office at 251 Little Falls Drive, Wilmington, DE 19808 ("HII").		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited; and National Stock Exchange of India Limited.		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of: a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by equity shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) e) Total (a+b+c+d)	Please refer to <u>Annexure 1.</u>		
Details of acquisition	Please refer to <u>Annexure 1.</u>		

a) Shares carrying voting rights acquired b) VRs acquired otherwise than by equity shares/ c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) e) Total (a+b+c+/-d)	
After the acquisition, holding of acquirer along with PACs of: a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) e) Total (a+b+c+d)	Please refer to <u>Annexure 1.</u>
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Inter-se transfer amongst 'qualifying persons' as referred under Regulation 10(1)(a)(iii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	50,100 shares representing 100% of the share capital of HAIL Mauritius, the promoter of TC.
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	October 16, 2018
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 8,84,15,230 divided into 88,41,523 equity shares of Rs. 10 each.
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 8,84,15,230 divided into 88,41,523 equity shares of Rs. 10 each.
Total diluted share/voting capital of the TC after the said acquisition	Rs. 8,84,15,230 divided into 88,41,523 equity shares of Rs. 10 each.

Signed for and on behalf of
Acquirer i.e., Honeywell East Asia Inc.

A handwritten signature in black ink, appearing to read 'John P. Tus', is written over a horizontal line.

Name: John P. Tus
Designation: Authorized Signatory
Date: October 17, 2018
Place: Morris Plains, NJ

Annexure 1
Pre and Post Shareholding Details

Shareholding Pattern of Target Company – Honeywell Automation India Limited

Shareholding details	Before the proposed transaction		After the proposed transaction	
	No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
HAIL Mauritius Limited (Promoter)	66,31,142	75%	66,31,142	75%
Public	22,10,381	25%	22,10,381	25%
Total	88,41,523	100%	88,41,523	100%

Shareholding Pattern of Promoter of Target Company – HAIL Mauritius Limited.

Shareholding details	Before the proposed transaction		After the proposed transaction	
	No. of shares /voting rights	% w.r.t total share capital	No. of shares /voting rights	% w.r.t total share capital
New HAPI	50,100	100%	Nil	-
Honeywell East Asia Inc. (acquirer)	Nil	-	50,100	100%
Total	50,100	100%	50,100	100%