



Unilever PLC
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Disclosures under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Hindustan Unilever Limited		
2.	Name(s) of the Acquirer and Persons Acting in Concert (PAC) with the acquirer.	Acquirer – Unilever PLC PAC – Unilever N.V.		
3.	Whether the acquirer belongs to Promoter/Promoter group	Yes		
4.	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	The National Stock Exchange of India Limited BSE Limited		
5.	Details of the acquisition of shares/voting rights/holding of the Acquirer and the PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
	<u>Before the acquisition under consideration, holding of:</u>			
	(a) Shares carrying voting rights	Acquirer- 794,806,750 PAC - Nil	Acquirer- 36.75% PAC - Nil	Acquirer- 36.75% PAC - Nil
	(b) Voting rights (VR) otherwise than by equity shares	Acquirer -Nil PAC - Nil	Acquirer -Nil PAC - Nil	Acquirer -Nil PAC - Nil
	(c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Acquirer -Nil PAC - Nil	Acquirer -Nil PAC - Nil	Acquirer -Nil PAC - Nil

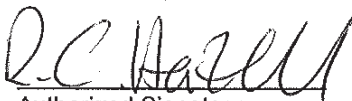
	Total (a + b + c)	Acquirer- 794,806,750 PAC - Nil	Acquirer- 36.75% PAC - Nil	Acquirer- 36.75% PAC - Nil
	<u>Details of acquisition</u>			
	(a) Shares carrying voting rights acquired	Acquirer - 319,563,398	Acquirer- 14.78%	Acquirer- 14.78%
	(b) VRs acquired otherwise than by equity shares	Nil	Nil	Nil
	(c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	Nil	Nil	Nil
	Total (a + b + c)	319,563,398	14.78%	14.78%
	<u>After the acquisition, holding of:</u>			
	(a) Shares carrying voting rights	Acquirer – 1,114,370,148 PAC - Nil	Acquirer – 51.53% PAC – Nil	Acquirer – 51.53% PAC - Nil
	(b) VRs otherwise than by equity shares	Acquirer -Nil PAC - Nil	Acquirer -Nil PAC - Nil	Acquirer -Nil PAC - Nil
	(c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Acquirer -Nil PAC - Nil	Acquirer -Nil PAC - Nil	Acquirer -Nil PAC - Nil
	Total (a + b + c)	1,114,370,148	51.53%	51.53%
6.	Mode of acquisition (e.g. open market/public issue/rights issue/preferential allotment/inter-se transfer, etc.)	Acquisition pursuant to Voluntary Open Offer		

7.	Date of acquisition of/date of receipt of intimation of allotment of shares/VR/warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	18 July 2013
8.	Equity share capital/total voting capital of the TC before the said acquisition.	As at 31 March 2013, the total issued and subscribed share capital of the Target Company was INR 2,215,591,286 comprising 2,215,591,286 Shares of INR 1 each and fully paid up share capital of the Target Company was INR 2,162,472,310 comprising 2,162,472,310 Shares of INR 1 each.
9.	Equity share capital/total voting capital of the TC after the said acquisition.	The total issued and subscribed share capital of the Target Company was INR 2,215,591,286 comprising 2,215,591,286 Shares of INR 1 each and fully paid up share capital of the Target Company was INR 2,162,472,310 comprising 2,162,472,310 Shares of INR 1 each.
10.	Total diluted share/voting capital of the TC after the said acquisition.	The total issued and subscribed share capital of the Target Company was INR 2,215,591,286 comprising 2,215,591,286 Shares of INR 1 each and fully paid up share capital of the Target Company was INR 2,162,472,310 comprising 2,162,472,310 Shares of INR 1 each.

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Unilever PLC


Authorized Signatory

Place: London
Date: 22 July 2013