HEIDELBERGCEMENT

HeidelbergCement India Limited
Registered Office
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DLF Cyber City, Phase II, Gurgaon, Haryana122002
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HCIL:SECTL:SE:2013

16th December 2013

Bombay Stock Exchange Ltd.
Listing Department
Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai - 400001

Scrip Code:500292

Listing Department,
National Stock Exchange of India Ltd.
Exchange Plaza, C/1, Block G,
Bandra Kurla Complex, Bandra (E)
Mumbai - 400 051

Trading Symbol: Heidelberg

Dear Sir,

Re : Outcome of Board Meeting

This is to inform you that the Board of Directors of the Company at its meeting held today i.e., 16th December 2013 has *inter alia* allotted 370 numbers INR denominated, rated, listed, unsecured, redeemable, non-convertible debentures of INR 10 million each ("Debentures") aggregating to INR 3700 million, on private placement basis, to HeidelbergCement AG of Germany, a Qualified Foreign Investor (QFI) to facilitate repayment of expensive INR term loans taken from banks. The Debentures are to be listed on the Wholesale Debt Market Segment of the Bombay Stock Exchange, in terms of applicable laws, including the relevant SEBI circulars, which specifically allow Indian companies to issue "to be listed" non-convertible debentures to QFIs through private placement.
The salient features of the Debentures are given hereunder :-

Interest Rate	10.40% per annum
Interest Payment Frequency	Half yearly
Tenor	8 years
Redemption details	Subject to buy-back, purchase or early redemption of the Debentures by the Company in accordance with the terms and conditions provided in the information memorandum and the other transaction documents, the Company shall amortize and redeem all outstanding Debentures in the following manner :

HeidelbergCement India Limited

	<table><tr><th>Redemption Dates</th><th>Redemption Amount (in MINR)</th><th>Redemption Percentage</th></tr><tr><td>16th December 2019</td><td>1250</td><td>33.78%</td></tr><tr><td>16th December 2020</td><td>1250</td><td>33.78%</td></tr><tr><td>16th December 2021</td><td>1200</td><td>32.44%</td></tr></table>
Redemption Amount	At par

You are requested to take note of the same.

Thanking you,

Yours faithfully,
For HeidelbergCement India Ltd.

Rajesh Relan
Legal Head & Company Secretary

HeidelbergCement India Limited