



We understand your world

HDFC Bank Limited
Trade House Kamala Mills
Compound, Senapati Bapat
Marg, Lower Parel,
Mumbai - 400 013,
Tel. : 022-2498 8484,
Fax : 022-2496 5235

December 18, 2013

Bombay Stock Exchange Limited

Dept. of Corporate Services
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001
Fax No. 022-22722037 / 39 / 41

The National Stock Exchange of India Limited

The Listing Department
Exchange Plaza
Bandra Kurla Complex
Mumbai
Fax No. 022-26598237 / 38

Dear Sirs,

Re: RBI Press Release dated December 16, 2013 on foreign shareholding

We refer to a Press Release issued by the Reserve Bank of India notifying that the foreign shareholding through Foreign Institutional Investors (FIIs)/Non Resident Indians(NRI)/Persons of Indian Origin (PIO)/Foreign Direct Investment (FDI)/ADRs/GDRs in HDFC Bank Limited has crossed the overall limit of 49% of its paid-up capital and that no further purchases of shares of HDFC Bank Limited would be allowed through stock exchanges in India on behalf of FII/NRI/PIO/FDI/ADRs/GDRs.

The foreign shareholding in the Bank as on 13th December 2013 was 52.18 % of its paid-up capital. This includes investments through the FDI route in ADRs/GDRs of 17.01 % which were raised in accordance with the then applicable guidelines, and other foreign holdings made under the FII route of 35.17 %. Necessary approval from the shareholders is in place for FII investments up to 49%.

Since the total foreign shareholding in the Bank (FII and FDI) has crossed 49 %, the Bank has filed an application with the Foreign Investment Promotion Board (FIPB) seeking approval for increasing its foreign shareholding limit, in accordance with the now prevailing guidelines.

Kindly take note of the same in your records.

Thanking you,

Yours truly,
For HDFC Bank Limited

Sanjay Dongre
Executive Vice President (Legal) &
Company Secretary