HARIOM®
PIPES | SCAFFOLDING | COILS
CIN : L27100TG2007PLC054564

Date: November 04, 2026

To,

Listing Department
The National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra East, Mumbai – 400051

NSE Symbol – **HARIOMPIPE**

Corporate Relationship Department
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001

BSE Scrip Code- **543517**

Dear Sir/Madam,

Sub: Outcome of the Board Meeting held on Wednesday, November 04, 2026.

Pursuant to Regulation 30 read with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations"), we hereby inform that the Board of Directors of the Company at its Meeting held today i.e., Wednesday, November 04, 2026, has *inter-alia* considered and approved the following matters:

1. **Unaudited Financial Results:** The Unaudited Financial Results (Standalone & Consolidated) of the Company for the quarter and half year ended September 30, 2026, as recommended by the Audit Committee of the Company, along with the Limited Review Reports issued by the Statutory Auditors thereon, pursuant to Regulation 33 of the SEBI Listing Regulations, are enclosed herewith as '**Annexure-A'.**
2. **Appointment of Senior Management Personnel:** Based on the recommendation of the Nomination and Remuneration Committee, the Board of Directors has approved the appointment of Mr. Rajdeep Tripathi as Vice President – Human Resources (HR), Hariom Group, forming part of the Senior Management Personnel (SMP) of the Company, with effect from November 04, 2026.

The details as required under Regulation 30 read with Para A of Part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 ('SEBI Master Circular'), is enclosed herewith as '**Annexure-B'**.

The aforesaid documents are also available on the Company's website: https://www.hariompipes.com/

The Board Meeting commenced at 02:00 pm (IST) and concluded at 04:30 pm (IST).

Please take the above information on record.

Thanking You,
Yours faithfully,

For Hariom Pipe Industries Limited

REKHA SINGH
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Rekha Singh
Company Secretary & Compliance officer
M. No: A33986

Encl: As above

R Kabra & Co LLP
CHARTERED ACCOUNTANTS

INDEPENDENT AUDITOR'S LIMITED REVIEW REPORT ON THE QUARTERLY AND YEAR TO DATE STANDALONE UNAUDITED FINANCIAL RESULTS OF THE COMPANY PERSUANT TO THE REGULATION 33 OF THE SEBI (LISTING OBLIGATION AND DISCLOSURE REQUIREMENTS) REGULATION 2015

To
The Board of Directors
Hariom Pipe Industries Limited

1. We have reviewed the accompanying Statement of Standalone Unaudited Financial Results of Hariom Pipe Industries Limited ("the Company"), for the quarter ended September 30th, 2026 and for the year-to-date period from April 1st 2026 to September 30th 2026 ("the Statement") attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. This Statement, which is the responsibility of the Company's management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard "Interim Financial Reporting" ("IND AS 34"), prescribed under Section 133 of the Companies Act, 2013 and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to issue a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with applicable accounting standards and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of Listing Regulations including the manner in which it is to be disclosed, or that it contains any material misstatement.

For R Kabra & Co. LLP
Chartered accountants
Firm Registration No: 104502W/W100721

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Deepa Rathi
(Partner)
Membership no: 104808
UDIN: 26104808YWVDYQ2925
Place/Camp: Mumbai
Date: November 04, 2026

HARIOM PIPE INDUSTRIES LIMITED
CIN:L27100TG2007PLC054564
STATEMENT OF STANDALONE PROFIT AND LOSS FOR THE QUARTER/HALFYEAR ENDED SEPTEMBER 30, 2026

(₹ in lakhs, unless otherwise stated)

Sl. No.	Particulars	Quarter ended			Half Year Ended		Year ended
		September 30, 2026 (Unaudited)	June 30, 2026 (Unaudited)	September 30, 2025 (Unaudited)	September 30, 2026 (Unaudited)	September 30, 2025 (Unaudited)	March 31, 2026 (Audited)
1	**Income**						
	Revenue from operations	55,424.00	42,918.30	33,586.74	98,342.30	79,683.15	1,66,695.39
	Other income	343.03	204.51	90.19	547.54	228.65	1,319.26
	Total income	**55,767.04**	**43,122.81**	**33,676.93**	**98,889.85**	**79,911.80**	**1,68,014.65**
2	**Expenses**						
	Cost of materials consumed	45,364.28	25,336.15	25,970.91	70,700.43	63,856.41	1,25,932.41
	Purchase Stock in Trade	3,229.25	5,192.25	544.51	8,421.50	1,627.59	4,954.54
	Changes in inventories of finished goods, stock-in-trade and work-in-progress	(4,741.91)	3,440.55	(791.37)	(1,301.35)	(3,103.37)	(679.99)
	Employee benefits expense	1,664.29	1,494.57	1,359.77	3,158.86	2,713.02	5,743.04
	Finance costs	1,699.17	1,342.02	1,327.02	3,041.19	2,570.25	5,354.60
	Depreciation and amortization expenses	1,614.82	1,537.43	1,606.21	3,152.25	3,038.81	6,520.10
	Power and fuel	2,543.26	1,841.09	1,573.16	4,384.35	3,342.31	7,158.45
	Other expenses	599.15	621.53	657.56	1,220.68	1,216.62	2,645.08
	Total expenses	**51,972.31**	**40,805.59**	**32,247.77**	**92,777.91**	**75,261.63**	**1,57,628.24**
3	**Profit before tax (1 - 2)**	**3,794.72**	**2,317.22**	**1,429.15**	**6,111.93**	**4,650.17**	**10,386.41**
4	**Total Tax expense**						
	Current tax	977.27	582.20	331.47	1,559.47	1,152.48	2,394.99
	Deferred tax	(34.88)	(1.35)	56.13	(36.22)	94.73	334.28
	Tax related to earlier tax period	-	-	-	-	-	74.37
	Total Tax expense	**942.39**	**580.85**	**387.61**	**1,523.24**	**1,247.21**	**2,803.65**
5	**Net profit for the period/ year (3 - 4)**	**2,852.33**	**1,736.36**	**1,041.56**	**4,588.69**	**3,402.96**	**7,582.77**
6	**Other comprehensive income**						
	(i) Remeasurements gain on defined benefit plans	0.99	0.99	(0.31)	1.98	(0.63)	3.96
	(ii) Income tax relating to items that will not be reclassified to profit or loss	(0.25)	(0.25)	0.08	(0.50)	0.16	(1.00)
	Total Other comprehensive income/(loss)	**0.74**	**0.74**	**(0.23)**	**1.48**	**(0.47)**	**2.96**
7	**Total comprehensive income (5+6)**	**2,853.08**	**1,737.10**	**1,041.32**	**4,590.17**	**3,402.49**	**7,585.73**
8	Paid up equity share capital (Face value of ₹ 10 per share)	3,096.73	3,096.73	3,096.73	3,096.73	3,096.73	3,096.73
9	Earnings per share (EPS) Basic of ₹ 10 each	9.21	5.61	3.36	14.82	10.99	24.49
10	Earnings per share (EPS) Diluted of ₹ 10 each	8.92	5.61	3.36	14.35	10.99	24.49

Note: EPS is not annualised for the quarters ended September 30, 2026, June 30, 2026 and September 30, 2025 and half years ended September 30, 2026 and September 30, 2025

For and on behalf of Board of Directors of
Hariom Pipe Industries Limited

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RUPESH KUMAR GUPTA

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Rupesh Kumar Gupta
Managing Director
DIN:00540787

Place: Hyderabad
Date: November 04, 2026

Notes To The Statement Of Standalone Financials Results

1. The above standalone unaudited financial results for the quarter/half year ended September 30, 2026 have been prepared by the Company in accordance with Regulation 33 of SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015 (as amended) and were reviewed by the Audit Committee of the Board and thereafter were approved and taken on record by the Board of Directors at in their respective meetings held on November 04, 2026

2. The Statutory Auditors of the Company have carried out a limited review and issued an unmodified conclusion on the above unaudited financial results for the quarter/half year ended September 30, 2026.

3. Based on the management approach as defined in IND AS 108 – Operating Segments, the Chief Operating Decision Maker ("CODM") evaluates the company's performance and allocates resources based on an analysis of various indicators of business segment/s in which the company operates. The Company is primarily engaged in the business of manufacturing & selling of Steel Products, which the management and CODM recognise as the sole business segment. Hence disclosure of segment-wise information is not required and accordingly not provided.

4. During the previous quarter ended June 30, 2026, the operations of the Company's manufacturing unit situated at SIPCOT Industrial Growth Centre, Perundurai, Erode District, Tamil Nadu, were temporarily suspended pursuant to directions issued by the Tamil Nadu Pollution Control Board ("TNPCB") in April 2026, resulting in an impact on the Company's revenue and profitability during the said quarter.

Subsequently, pursuant to the proceedings issued by TNPCB dated July 13, 2026, the earlier closure directions were suspended and power supply was restored, enabling the Company to recommence operations at the said manufacturing unit from July 13, 2026.

5. Pursuant to the approval of the Board of Directors and the shareholders of the Company, the Company allotted 15,00,000 convertible warrants on a preferential basis on July 27, 2026. Each warrant is convertible into one fully paid-up equity share having a face value of ₹10 each, at an issue price of ₹343.03 per warrant, aggregating to ₹5,145.45 lakhs, convertible into 15,00,000 equity shares of face value of Rs. 10 each, at a premium of Rs.333.03 per equity share.

The Company received ₹1,286.36 lakhs, representing 25% of the total issue consideration, at the time of allotment. The balance 75% of the consideration is payable by the warrant holders upon exercise of the conversion option within 18 months from the date of allotment, i.e., on or before January 27, 2028, in accordance with the applicable SEBI regulations and terms of issue.

6. During the quarter, the Company's subsidiary, Hariom Power and Energy Private Limited, commissioned a 5 MW (AC) solar power plant in Maharashtra.

7. The above unaudited standalone financial results of the company are available on the company's website www.hariompipes.com and also on the website of BSE i.e. www.bseindia.com and NSE i.e. www.nse.in, where the equity shares of the Company are listed.

For and on behalf of Board of Directors of
Hariom Pipe Industries Limited

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RUPESH KUMAR GUPTA

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Rupesh Kumar Gupta
Managing Director
DIN:00540787

Place: Hyderabad
Date: November 04, 2026

HARIOM PIPE INDUSTRIES LIMITED
CIN:L27100TG2007PLC054564
STANDALONE BALANCE SHEET AS AT SEPTEMBER 30, 2026 **(₹ in lakhs)**

Particulars	As at September 30, 2026	As at September 30, 2025
ASSETS		
Non-current assets		
(a) Property, plant and equipment	42,166.65	44,851.55
(b) Capital work-in-progress	4,223.78	869.54
(c) Right of use assets	4,161.31	2,489.15
(d) Intangible Assets	27.18	6.87
(e) Financial Assets		
(i)Investments	4,930.75	10.00
(ii)Loans	1,488.00	19.85
(iii)Other financial assets	4,680.41	574.69
(f) Other non-current assets	818.83	3,387.62
Total Non Current Assets	**62,496.90**	**52,209.27**
Current assets		
(a) Inventories	47,340.94	41,312.39
(b) Financial assets		
(i) Trade receivables	21,314.30	15,976.68
(ii) Cash and cash equivalents	23.01	554.02
(iii) Bank balances other than (ii) above	2,159.94	-
(iv) Other financial assets	868.12	13.79
(c) Other current assets	3,452.98	4,279.55
Total Current Assets	**75,159.29**	**62,136.43**
Total Assets	**1,37,656.19**	**1,14,345.70**
EQUITY AND LIABILITIES		
Equity		
(a) Equity share capital	3,096.73	3,096.73
(b) Other equity	67,444.05	57,384.28
Total Equity	**70,540.78**	**60,481.01**
LIABILITIES		
Non-current liabilities		
(a) Financial liabilities		
(i) Borrowings	14,300.42	8,829.48
(ia) Lease liabilities	2,070.63	2,195.99
(b) Provisions	148.00	86.57
(c) Deferred tax liabilities (Net)	1,321.71	1,116.73
Total Non Current Liabilities	**17,840.76**	**12,228.77**
Current liabilities		
(a) Financial liabilities		
(i) Borrowings	29,543.55	30,649.04
(ia) Lease liabilities	125.35	115.60
(ii) Trade payables	11,715.40	7,072.05
(iii) Other financials liabilities	6,620.66	1,431.16
(b) Other current liabilities	340.14	531.34
(c) Provisions	11.13	6.26
(d) Current tax liabilities (Net)	918.41	1,830.47
Total Current Liabilities	**49,274.65**	**41,635.92**
Total Equity and Liabilities	**1,37,656.19**	**1,14,345.70**

For and on behalf of Board of Directors of
Hariom Pipe Industries Limited

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Rupesh Kumar Gupta
Managing Director
DIN:00540787

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Place: Hyderabad
Date: November 04, 2026

HARIOM PIPE INDUSTRIES LIMITED
CIN:L27100TG2007PLC054564
STATEMENT OF STANDALONE CASH FLOWS FOR THE HALF YEAR ENDED SEPTEMBER 30, 2026 **(₹ in lakhs)**

	Particulars	For the period ended September 30, 2026	For the period ended September 30, 2025
A.	**CASH FLOW FROM OPERATING ACTIVITIES**		
	Net Profit/(Loss) before tax for the year	6,111.93	4,650.17
	Adjustments for:		
	Interest income	(189.26)	(151.57)
	Profit on sale of Property, Plant and Equipment	(21.26)	(76.53)
	BG Commission - Hariom Power Corporate Gurantee	(201.56)	-
	Amortisation of financial guarantee liability	(135.47)	-
	Net unrealised foreign exchange (gain) / loss	0.80	(0.56)
	Depreciation and amortization expenses	3,152.25	3,038.81
	Finance Charges other than interest on CFI	3,035.82	2,565.26
	Interest on CFI	5.37	4.99
	Provision for Expected Credit Loss	14.96	-
	Operating profit before working capital changes	**11,773.59**	**10,030.58**
	Movement in working capital:		
	(Increase)/Decrease Trade & other receivables	(1,623.29)	4,261.16
	(Increase)/Decrease Inventories	(6,883.01)	1,357.98
	Increase/(Decrease) Trade payables & other liabilities	1,611.55	(11,511.73)
	Cash Generated From Movement in working capital	**(6,894.75)**	**(5,892.59)**
	Less: Income taxes paid	(1,568.27)	(81.39)
	Net cash flow From Operating Activities (A)	**3,310.58**	**4,056.59**
B	**CASH FLOW FROM INVESTING ACTIVITIES**		
	Purchase of Property, Plant & Equipment (Including Capital Advances)	(2,122.68)	(5,850.86)
	Sale of Property, Plant & Equipment	25.03	118.64
	(Increase)/ decrease in Capital-work-in progress	(2,735.63)	295.06
	Purchase of Intangible Assets	(1.00)	-
	(Increase) / decrease in fixed deposits	(3,474.72)	2,373.35
	Loan given to subsidiary	(1,454.84)	(19.85)
	Investment in companies	(1,160.00)	-
	Interest received	83.22	197.53
	Net cash flow used in Investing Activities - (B)	**(10,840.62)**	**(2,886.12)**
C	**CASH FLOW FROM FINANCING ACTIVITIES**		
	Proceeds from issue of Share Warrants	1,286.36	-
	Payment of dividend	-	(188.90)
	Long term borrowings - Term loans from banks and others	4,592.10	6,088.65
	Repayment of long term borrowings - Term loans from banks and others	(1,636.96)	(8,500.39)
	Proceed/(Repayment) in short term borrowings - working capital loans	5,978.08	1,772.16
	Finance Charges other than interest on CFI	(2,710.87)	(2,389.82)
	Net Cash flow from Financing Activities (C)	**7,508.71**	**(3,218.30)**
	Net increase/ (decrease) in Cash & cash equivalents (A+B+C)	**(21.33)**	**(2,047.82)**
	Opening Balances of Cash and cash equivalents	**45.14**	**2,601.28**
	Effect of exchange rate on translation of foreign currency cash and cash equivalents	**(0.80)**	**0.56**
	Closing Balances of Cash and cash equivalents	**23.01**	**554.02**

Notes:

1 Statement of Cash Flows has been prepared under the indirect method as set out in the IND AS "Statement of Cash Flows" as prescribed in the Companies (Indian Accounting Standards), Rules 2015

2 Components of cash and cash equivalents

Cash on Hand	5.76	4.25
Balance with Banks:		
On Current Accounts	17.25	549.77
Total cash and cash equivalents	**23.01**	**554.02**

3 Previous period figures have been regrouped/reclassified wherever considered necessary

For and on behalf of Board of Directors of
Hariom Pipe Industries Limited

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Rupesh Kumar Gupta
Managing Director
DIN:00540787

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Place: Hyderabad
Date: November 04, 2026

INDEPENDENT AUDITOR'S LIMITED REVIEW REPORT ON THE QUARTERLY AND YEAR TO DATE CONSOLIDATED UNAUDITED FINANCIAL RESULTS OF THE COMPANY PERSUANT TO THE REGULATION 33 OF THE SEBI (LISTING OBLIGATION AND DISCLOSURE REQUIREMENTS) REGULATION 2015

To
The Board of Directors
Hariom Pipe Industries Limited

1. We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results of Hariom Pipe Industries Limited ("Parent") and its subsidiary (together Parent and subsidiary referred to as "the Group") for the quarter ended September 30th , 2026 and for the year to date period from April 1st 2026 to September 30th 2026 ("the Statement") attached herewith, being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. This Statement, which is the responsibility of the Parent's management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard "Interim Financial Reporting" ("IND AS 34") prescribed under Section 133 of the Companies Act, 2013 ("the Act") and other accounting principles generally accepted in India and in compliance with the Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4. We also performed procedures in accordance with the master Circular No. CIR/CFD/CMD1 /44/2019 dated March 29, 2019, issued by the Securities and Exchange Board of India under Regulation 33 (8) of the Listing Regulations, to the extent applicable.

5. The Statement includes the results of the following subsidiary:
   - Hariom Power and Energy private limited (a subsidiary company)
   - Metal Mart Private Limited (a subsidiary company)

6. The statement includes the financial results of the subsidiary "Hariom Power and Energy private limited" whose interim financial results reflect total revenue of Rs. 34.98 lakhs, total net loss after tax of Rs. 58.71

lakhs and total comprehensive loss of Rs. 58.71 lakhs for the quarter ended September30th, 2026 and total revenue of Rs.34.98 lakhs, total assets of Rs. 13,221.42 lakhs, total net loss after tax of Rs. 65.11 lakhs and total comprehensive loss of Rs.65.11 lakhs for the year-to-date period from April 1st, 2026 to September 30th, 2026. In respect of subsidiary "Metal Mart Private Limited" whose interim financial results reflect total revenue of Rs. 68.86 lakhs, total net loss after tax of Rs. 0.64 lakhs and total comprehensive loss of Rs. 0.64 lakhs for the quarter ended September 30th, 2026 and total revenue of Rs.68.86 lakhs, total assets of Rs. 91.39 lakhs, total net loss after tax of Rs. 2.38 lakhs and total comprehensive loss of Rs.2.38 lakhs for the year-to-date period from April 1st, 2026 to September 30th, 2026.which we are the independent auditors, whose reports have been furnished to us by the Management and our conclusion on the statement, in so far as it relates to the amount and disclosures included in respect of that subsidiary is based solely on the reports and procedures performed by us stated in paragraph 3 above.

Our conclusion is not modified on account of the above.

7. Based on our review conducted as above and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with applicable accounting standards and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of the Listing Regulations including the manner in which it is to be disclosed, or that it contains any material misstatement.

For R Kabra & Co. LLP
Chartered accountants
Firm Registration No: 104502W/W100721

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Deepa Rathi
(Partner)
Membership no: 104808
UDIN: 26104808PQTWRT4823
Place/Camp: Mumbai
Date: November 04, 2026

HARIOM PIPE INDUSTRIES LIMITED
CIN:L27100TG2007PLC054564
STATEMENT OF CONSOLIDATED PROFIT AND LOSS FOR THE QUARTER/HALFYEAR ENDED SEPTEMBER 30, 2026

(₹ in lakhs, unless otherwise stated)

Sl. No.	Particulars	Quarter ended			Half Year Ended		Year ended
		September 30, 2026 (Unaudited)	June 30, 2026 (Unaudited)	September 30, 2025 (Unaudited)	September 30, 2026 (Unaudited)	September 30, 2025 (Unaudited)	March 31, 2026 (Audited)
1	**Income**						
	Revenue from operations	55,459.56	42,918.30	33,586.74	98,377.86	79,683.15	1,66,695.39
	Other income	71.19	136.08	90.19	207.27	228.65	1,315.82
	Total income	**55,530.75**	**43,054.38**	**33,676.93**	**98,585.13**	**79,911.80**	**1,68,011.21**
2	**Expenses**						
	Cost of materials consumed	45,364.28	25,336.15	25,970.91	70,700.43	63,856.41	1,25,932.41
	Purchase Stock in Trade	3,229.25	5,192.25	544.51	8,421.50	1,627.59	4,954.54
	Changes in inventories of finished goods, stock-in-trade and work-in-progress	(4,741.91)	3,440.55	(791.37)	(1,301.35)	(3,103.37)	(679.99)
	Employee benefits expense	1,664.29	1,494.57	1,359.77	3,158.86	2,713.02	5,743.04
	Finance costs	1,725.55	1,342.02	1,327.02	3,067.58	2,570.25	5,354.60
	Depreciation and amortization expenses	1,673.25	1,543.21	1,606.21	3,216.45	3,038.81	6,526.18
	Power and fuel	2,543.26	1,841.09	1,573.16	4,384.35	3,342.31	7,158.45
	Other expenses	601.00	623.91	657.79	1,224.91	1,217.99	2,647.54
	Total expenses	**52,058.97**	**40,813.75**	**32,247.98**	**92,872.72**	**75,263.01**	**1,57,636.78**
3	**Profit before tax (1 - 2)**	**3,471.78**	**2,240.63**	**1,428.95**	**5,712.40**	**4,648.79**	**10,374.43**
4	**Total Tax expense**						
	Current tax	977.26	582.20	331.47	1,559.46	1,152.48	2,394.99
	Deferred tax	(33.27)	(1.35)	56.13	(34.61)	94.73	334.28
	Tax related to earlier tax period	-	-	-	-	-	74.37
	Total Tax expense	**943.99**	**580.85**	**387.61**	**1,524.85**	**1,247.21**	**2,803.65**
5	**Net profit for the period/ year (3 - 4)**	**2,527.79**	**1,659.78**	**1,041.35**	**4,187.56**	**3,401.58**	**7,570.78**
6	**Other comprehensive income**						
	(i) Remeasurements gain on defined benefit plans	0.99	0.99	(0.31)	1.98	(0.63)	3.96
	(ii) Income tax relating to items that will not be reclassified to profit or loss	(0.25)	(0.25)	0.08	(0.50)	0.16	(1.00)
	Total Other comprehensive income/(loss)	**0.74**	**0.74**	**(0.23)**	**1.48**	**(0.47)**	**2.96**
7	**Total comprehensive income (5+6)**	**2,528.53**	**1,660.52**	**1,041.12**	**4,189.04**	**3,401.11**	**7,573.74**
	Total comprehensive income for the year attributable to:						
	Non-controlling interest	(8.49)	(1.58)	-	(10.07)	-	(0.76)
	Owners of the Holding Company	2,537.01	1,662.10	1,041.12	4,199.10	3,401.11	7,574.50
8	Paid up equity share capital (Face value of ₹ 10 per share)	3,096.73	3,096.73	3,096.73	3,096.73	3,096.73	3,096.73
9	Earnings per share (EPS) Basic of ₹ 10 each	8.16	5.36	3.36	13.52	10.98	24.45
10	Earnings per share (EPS) Diluted of ₹ 10 each	7.90	5.36	3.36	13.09	10.98	24.45

Note: EPS is not annualised for the quarters ended September 30, 2026, June 30, 2026 and September 30, 2025 and half years ended September 30, 2026 and September 30, 2025

For and on behalf of Board of Directors of
Hariom Pipe Industries Limited

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RUPESH KUMAR GUPTA

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Rupesh Kumar Gupta
Managing Director
DIN:00540787

Place: Hyderabad
Date: November 04, 2026

Notes To The Statement Of Consolidated Financials Results

1. The above consolidated unaudited financial results for the quarter/half year ended September 30, 2026 have been prepared by the Parent Company in accordance with Regulation 33 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 (as amended) and were reviewed by the Audit Committee and thereafter approved and taken on record by the Board of Directors at their respective meetings held on November 04, 2026.

2. The Statutory Auditors of the Parent Company have carried out a limited review and issued an unmodified conclusion on the above consolidated unaudited financial results for the quarter/half year ended September 30, 2026.

3. Based on the management approach as defined in Ind AS 108 – Operating Segments, the Chief Operating Decision Maker ("CODM") evaluates the Group's performance and allocates resources based on various business indicators. The Group is primarily engaged in manufacturing and selling/trading of Steel Products, which is recognised as the sole reportable business segment. Accordingly, segment-wise information is not separately disclosed.

4. During the previous quarter ended June 30, 2026, operations of the Parent Company's manufacturing unit situated at SIPCOT Industrial Growth Centre, Perundurai, Erode District, Tamil Nadu, were temporarily suspended pursuant to directions issued by the Tamil Nadu Pollution Control Board ("TNPCB"), impacting the Group's revenue and profitability.

Subsequently, pursuant to proceedings issued by TNPCB dated July 13, 2026, the earlier closure directions were suspended and power supply was restored, enabling the Parent Company to recommence operations at the said unit from July 13, 2026.

5. Pursuant to the approval of the Board of Directors and shareholders of the Parent Company, 15,00,000 convertible warrants were allotted on a preferential basis on July 27, 2026 at an issue price of ₹343.03 per warrant, aggregating to ₹5,145.45 lakhs, convertible into 15,00,000 equity shares of face value of Rs. 10 each, at a premium of Rs.333.03 per equity share.

The Parent Company received ₹1,286.36 lakhs, representing 25% of the total issue consideration. The balance 75% is payable upon exercise of the conversion option within 18 months from the date of allotment, i.e. on or before January 27, 2028.

6. During the quarter, the Parent Company's subsidiary, Hariom Power and Energy Private Limited, commissioned a 5 MW (AC) solar power plant in Maharashtra.

7. The above consolidated unaudited financial results of the Group are available on the Parent Company's website www.hariompipes.com and also on the websites of BSE Limited and National Stock Exchange of India Limited, where the equity shares of the Parent Company are listed.

For and on behalf of Board of Directors of
Hariom Pipe Industries Limited

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RUPESH KUMAR GUPTA

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Rupesh Kumar Gupta
Managing Director
DIN:00540787

Place: Hyderabad
Date: November 04, 2026

HARIOM PIPE INDUSTRIES LIMITED
CIN:L27100TG2007PLC054564
CONSOLIDATED BALANCE SHEET AS AT SEPTEMBER 30, 2026 **(₹ in lakhs)**

Particulars	As at September 30, 2026	As at September 30, 2025
ASSETS		
Non-current assets		
(a) Property, plant and equipment	43,976.21	44,851.55
(b) Capital work-in-progress	8,613.79	891.27
(c) Right of use assets	5,189.40	2,489.15
(d) Intangible Assets	27.18	6.87
(e) Financial Assets		
(i)Investments	160.00	-
(ii)Loans	-	-
(iii)Other financial assets	4,683.21	574.79
(f) Other non-current assets	6,687.88	3,387.62
Total Non Current Assets	**69,337.69**	**52,201.25**
Current assets		
(a) Inventories	47,340.94	41,312.39
(b) Financial assets		
(i) Trade receivables	21,019.83	15,976.68
(ii) Cash and cash equivalents	245.18	561.36
(iii) Bank balances other than (ii) above	2,159.94	-
(iv) Other financial assets	868.12	13.79
(c) Other current assets	3,453.17	4,279.55
Total Current Assets	**75,087.18**	**62,143.77**
Total Assets	**1,44,424.87**	**1,14,345.02**
EQUITY AND LIABILITIES		
Equity		
(a) Equity share capital	3,096.73	3,096.73
(b) Other equity	67,041.76	57,382.90
Equity attributable to owners of the Company	**70,138.49**	**60,479.63**
Non-controlling interest	**260.17**	
Total Equity	**70,398.66**	**60,479.63**
LIABILITIES		
Non-current liabilities		
(a) Financial liabilities		
(i) Borrowings	22,855.78	8,827.12
(ia) Lease liabilities	3,133.58	2,195.99
(b) Provisions	148.00	86.57
(c) Deferred tax liabilities (Net)	1,323.32	1,116.73
Total Non Current Liabilities	**27,460.68**	**12,226.41**
Current liabilities		
(a) Financial liabilities		
(i) Borrowings	29,543.55	30,649.04
(ia) Lease liabilities	125.35	115.60
(ii) Trade payables	11,715.40	7,072.59
(iii) Other financials liabilities	3,911.63	1,431.16
(b) Other current liabilities	340.14	533.86
(c) Provisions	11.13	6.26
(d) Current tax liabilities (Net)	918.32	1,830.47
Total Current Liabilities	**46,565.53**	**41,638.98**
Total Equity and Liabilities	**1,44,424.87**	**1,14,345.02**

For and on behalf of Board of Directors of
Hariom Pipe Industries Limited

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Rupesh Kumar Gupta
Managing Director
DIN:00540787

Place: Hyderabad
Date: November 04, 2026

HARIOM PIPE INDUSTRIES LIMITED
CIN:L27100TG2007PLC054564
STATEMENT OF CONSOLIDATED CASH FLOWS FOR THE HALF YEAR ENDED SEPTEMBER 30, 2026 **(₹ in lakhs)**

	Particulars	For the period ended September 30, 2026	For the period ended September 30, 2025
A.	**CASH FLOW FROM OPERATING ACTIVITIES**		
	Net Profit/(Loss) before tax for the year	5,712.40	4,648.79
	Adjustments for:		
	Interest income	(186.01)	(151.57)
	Profit on sale of Property, Plant and Equipment	(21.26)	(76.53)
	Net unrealised foreign exchange (gain) / loss	0.80	(0.56)
	Depreciation and amortization expenses	3,216.45	3,038.81
	Finance Charges other than interest on CFI	3,062.21	2,565.26
	Interest on CFI	5.37	4.99
	Provision for Expected Credit Loss	14.96	-
	Operating profit before working capital changes	**11,804.93**	**10,029.20**
	Movement in working capital:		
	(Increase)/Decrease Trade & other receivables	(1,532.38)	4,261.06
	(Increase)/Decrease Inventories	(6,883.01)	1,357.98
	Increase/(Decrease) Trade payables & other liabilities	1,604.91	(11,498.67)
	Cash Generated From Movement in working capital	**(6,810.47)**	**(5,879.63)**
	Less: Income taxes paid	(1,568.36)	(81.39)
	Net cash flow From Operating Activities (A)	**3,426.09**	**4,068.18**
B	**CASH FLOW FROM INVESTING ACTIVITIES**		
	Purchase of Property, Plant & Equipment (Including Capital Advances)	(5,965.01)	(5,850.86)
	Sale of Property, Plant & Equipment	25.03	118.64
	(Increase)/ decrease in Capital-work-in progress	(7,033.73)	273.33
	Purchase of Intangible Assets	(1.00)	-
	(Increase) / decrease in fixed deposits	(3,474.72)	2,373.35
	Loan given to subsidiary	-	-
	Investment in companies	(160.00)	-
	Interest received	79.97	197.53
	Net cash flow used in Investing Activities - (B)	**(16,529.46)**	**(2,888.00)**
C	**CASH FLOW FROM FINANCING ACTIVITIES**		
	Proceeds from issue of Share Warrants	1,286.36	-
	Payment of dividend	-	(188.90)
	Long term borrowings - Term loans from banks and others	10,167.14	7,186.64
	Repayment of long term borrowings - Term loans from banks and others	(1,637.89)	(8,500.39)
	Proceed/(Repayment) in short term borrowings - working capital loans	5,978.08	1,772.16
	Finance Charges other than interest on CFI	(2,733.70)	(3,490.17)
	Net Cash flow from Financing Activities (C)	**13,059.99**	**(3,220.66)**
	Net increase/ (decrease) in Cash & cash equivalents (A+B+C)	**(43.38)**	**(2,040.48)**
	Opening Balances of Cash and cash equivalents	**289.35**	**2,601.28**
	Effect of exchange rate on translation of foreign currency cash and cash equivalents	**(0.80)**	**0.56**
	Closing Balances of Cash and cash equivalents	**245.18**	**561.36**

Notes:

1 Statement of Cash Flows has been prepared under the indirect method as set out in the IND AS "Statement of Cash Flows" as prescribed in the Companies (Indian Accounting Standards), Rules 2015

2 Components of cash and cash equivalents

Cash on Hand	5.76	4.25
Balance with Banks:		
On Current Accounts	239.42	557.11
Total cash and cash equivalents	**245.18**	**561.36**

3 Previous period figures have been regrouped/reclassified wherever considered necessary

For and on behalf of Board of Directors of
Hariom Pipe Industries Limited

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Rupesh Kumar Gupta
Managing Director
DIN:00540787

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Place: Hyderabad
Date: November 04, 2026

ANNEXURE - B

Disclosure under Regulation 30 read with Para A of Part A of Schedule III of the SEBI (LODR) Regulations, 2015 and SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026.

1. Brief profile of Mr. Rajdeep Tripathy, Vice President – Human Resources (HR), Hariom Group:

Sr. No.	Particulars	Details
1.	Name	Mr. Rajdeep Tripathy
2.	Reason for Change viz. appointment;	Appointment of Mr. Rajdeep Tripathy as Vice President – Human Resources (HR), Hariom Group, designation as Senior Management Personnel (SMP) of the Company.
3.	Date of appointment/re-appointment/cessation (as applicable) and term of appointment/re-appointment.	Designated as Senior Management Personnel with effect from November 04, 2026. The appointment is on a full-time employment basis.
4.	Brief profile (in case of Appointment)	Mr. Rajdeep Tripathy is a senior Human Resources professional with nearly 23 years of experience across manufacturing, infrastructure, energy and public sector enterprises in India and the Middle East. He holds an MBA from Maharishi Institute of Management, Noida, and a Master's degree in Psychology (Organisational Behaviour) from Utkal University, Odisha. He has worked with reputed organisations, including Jindal Steel and Power Limited, Honda Siel Cars India, Abhijeet Infra, Enzen Global, Jindal Saw Gulf LLC and NMDC/OMC, where he held senior HR positions. He is currently serving as Head – HR, India, at Saint-Gobain Desjonquères Pharma India, Hyderabad. His expertise includes industrial relations, statutory compliance, talent management, leadership development, succession planning, HR transformation and employee engagement, including HR leadership for greenfield and expansion projects.
5.	Disclosure of relationships between directors (in case of appointment of a director)	Not Applicable