

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|  |                                |  |  |
|--|--------------------------------|--|--|
| Name of the Target Company (TC)  | GVK Power & Infrastructure Ltd |  |  |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer  | Vertex Projects Ltd            |  |  |
| Whether the acquirer belongs to Promoter/Promoter group  | Yes                            |  |  |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed   | BSE & NSE                      |  |  |
| Details of the acquisition / disposal as follows   | <b>Number</b>                  | <b>% w.r.t. total share/voting capital wherever applicable</b> | <b>% w.r.t. total diluted share/voting capital of the TC (*)</b> |
| <b>Before the acquisition/disposal under consideration, holding of :</b>   |                                |  |  |
| a) Shares carrying voting rights   | 23,92,07,109                   | 15.15%   | 15.15%   |
| b) Shares in the nature of encumbrance(pledge/lien/non disposal undertaking/others)  |                                |  |  |
| c) Voting rights (VR) otherwise than by equity shares  |                                |  |  |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)               |                                |  |  |
| <b>e) Total (a+b+c+d)</b>  | <b>23,92,07,109</b>            | <b>15.15%</b>  | <b>15.15%</b>  |
| <b>Details of acquisition/sale</b>   |                                |  |  |
| a) Shares carrying voting rights <b>acquired/sold</b>  | 6,93,92,368                    | 4.39%  | 4.39%  |
| b) VRs acquired/sold otherwise than by equity shares   |                                |  |  |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold |                                |  |  |
| d) Shares encumbered / invoked/released by the acquirer  |                                |  |  |
| <b>e) Total (a+b+c+d)</b>  | <b>6,93,92,368</b>             | <b>4.39%</b>   | <b>4.39%</b>   |

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