

ANNEXURE - 2**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	GULF OIL CORPORATION LTD		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	GULF OIL INTERNATIONAL MAURITIUS INC.		
Whether the acquirer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE ; BSE		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	49,536,335	49.96%	49.96%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	N/A	-	-
c) Voting rights (VR) otherwise than by shares	NIL	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NIL	-	-
e) Total (a+b+c+d)	49,536,335	49.96%	49.96%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	4,950,000	4.99%	4.99%
b) VRs acquired /sold otherwise than by shares	NIL	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL	-	-
d) Shares encumbered / invoked/released by the acquirer	NIL	-	-
e) Total (a+b+c+/-d)	4,950,000	4.99%	4.99%

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	54,486,335	54.96%	54.96%
b) Shares encumbered with the acquirer	NIL	-	
c) VRs otherwise than by shares	NIL	-	
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	-	
e) Total (a+b+c+d)	54,486,335	54.96%	54.96%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	OPEN MARKET		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	27 MARCH 2014		
Equity share capital / total voting capital of the TC before the said acquisition / sale	99,144,980		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	99,144,980		
Total diluted share/voting capital of the TC after the said acquisition	99,144,980		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory

Place: *Mumbai*

Date: *28.03.2014*
