

**OFFICE OF THE LIQUIDATOR
PETROFILS CO-OPERATIVE LIMITED
GOVERNMENT OF INDIA**

201 - SHAGUN RESIDENCY, 21 - NANDANVAN SOCIETY,
B/H. RAILWAY STATION, ALKAPURI, VADODARA - 390 007 (GUJARAT)
PH. 0265-2334190 e-mail : liqpcl@yahoo.com

Speed Post

LIQ/PCL/GIPCL/16/191

April 01, 2016

✓ National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor
Plot No. C/1, G Block
Bandra Kurla Complex
Bandra (East)
MUMBAI 400 051

Sub : Disclosure of Shareholding under SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 for the F.Y. 2015-16 ending on 31st March 2016.

Dear Sir,

With reference to the subject above, as informed by GIPCL, Vadodara, the information relating to Shareholding by Petrofils Co-operative Limited (in liquidation) for 42,04,100 Shares is being furnished under Regulation 30(1) and 30(2) in the prescribed form is enclosed herewith.

Kindly acknowledge.

Yours faithfully,

vvy
Vinay Vyasa
I.A.S. (Retd.)
Liquidator

Encl : As above

c.c. to : The Company Secretary & DGM (Legal)
Gujarat Industries Power Co. Ltd
P.O. Petrochemicals
Dist. Vadodara 391 346

: This has reference to your
letter No. SEC:PCL:SEBI:SASTR:
2016:2650 dtd 21.03.16

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 - As on 31st March, 2016.

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	GUJARAT INDUSTRIES POWER COMPANY LIMITED		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	BSE LTD.(BSE) ✓ NATIONAL STOCK EXCHANGE OF INDIA LTD. (NSE)		
3. Particulars of the shareholder(s) : a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	PETROFILS CO-OPERATIVE LTD. LIQUIDATOR PETROFILS CO-OPERATIVE LTD.		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share / voting capital of TC (*)
As of March 31 st 2016, holding of:			
a) Shares :-			
1) PETROFILS CO-OPERATIVE LTD.	3804100	2.52 %	2.52 %
2) LIQUIDATOR PETROFILS CO-OPERATIVE LTD.	400000	0.26%	0.26%
b) Voting Rights (otherwise than by shares)	N.A.	N.A.	N.A.
Warrants	N.A.	N.A.	N.A.
Convertible Securities	N.A.	N.A.	N.A.
e) Any other instrument that would entitle the holder to receive shares in the TC.	N.A.	N.A.	N.A.
TOTAL	4204100	2.78 %	2.78 %

Place: **VADODARA**

Date: **01.04.2016**

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.


 Signature of the Authorized Signatory
 LIQUIDATOR
 PETROFILS CO-OPERATIVE LIMITED