MAHENDRA KUMAR PATODIA

Plot No.145,Road No.3, Banjara Hills,Hyderabad-500 034
Email: mkpatodia@gtnindustries.com., Phone: 9849061838

Dated : 5th April, 2018

To

Corporate Relationship Department
BSE Limited
P J Towers, Dalal Street,
Mumbai - 400 001

To

The National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor, Plot No.C/1,
G-Block, Bandra Kurla complex, Bandra (E)
Mumbai - 400 051

Dear Sir/Madam,

Sub: Submission of Disclosure under regulation 30(2) and 30(3) of SEBI (Substantial Acquisition of Shares & takeover), Regulations,2011

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Please find enclosed herewith the disclosure in the specified format as on 31st March, 2018, pursuant to regulation 30(2) and 30(3) of SEBI (Substantial Acquisition of Shares & takeover), Regulations,2011

Kindly acknowledge the receipt of the same.

Thanking you,

Yours faithfully,

(Mahendra Kumar Patodia)
Promoter
For and on behalf of Promoters/PAC
Signature of Authorised Signatory

C C TO: The Board of Directors,
M/s. GTN Industries Limited
Plot No. 29, Nagarjuna Hills,
Punjagutta, Hyderabad - 500 082 T.S.

ANNEXURE -1

Format for Disclosures under Regulation 30(2) and 30(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011

PART -A- Details of Shareholding

1	Name of the Target Company	**GTN Industries Limited**		
2	Name(s) of the stock exchange(s) where the shares of the TC are listed	1). BSE Limited 2). National Stock Exchange (India) Ltd		
3	**Particulars of the shareholder(s)** a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. **Or** b. Name (s) of promoter(s), member of the promoter group and PAC with him.	**As per Annexure - A**		
4	Particulars of the shareholding of person(s) mentioned at (3) above	**Number of shares**	**% w.r.t. total share/voting capital wherever applicable**	**% of total diluted share/voting capital of TC (*)**
	As of March 31st of 2018, holding of a) Shares b) Voting Rights (otherwise than by shares) c) Warrants d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC.	**a). As per Annexure - A** b). Not Applicable c). Not Applicable c). Not Applicable e). Not Applicable		
	Total			

ANNEXURE - A

Name of the Target Company : GTN Industries Limited

Shareholding details of Promoters, Promoter Group and person Acting in Concert as on 31st Marcy, 2018

S.No.	Name(s)	No. of Shares	% w.r.t total share/voting Capital wherever applicable	% of total diluted share/voting capital of TC(*)
1	Mahendra Kumar Patodia	1986713	11.33	11.33
2	Anjana Patodia	514332	2.93	2.93
3	Mahendra Patois(HUF)	1112104	6.34	6.34
4	Emkaypee Investments Pvt. Ltd	2630574	15.00	15.00
5	Megha Investments Pvt. Ltd	629520	3.59	3.59
6	GTN Engineering(India) Ltd	415585	2.37	2.37
7	JEL Finance & Investments Ltd	5750000	32.78	32.78
	Total	**13038828**	**74.34**	**74.34**

Note :

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

For and on behalf of Promoter/PAC

(Mahendra Kumar Patodia)
Promoter
Signature of Authorised Signatory

Place : Hyderabad
Date : 05-04-2018