

Date: 7th April, 2015

From

Rajesh Mittal
13 Raja Santosh Road
Kolkata-700 027

To

The Manager BSE Limited Department of Corporate Services Floor 25, P. J. Towers, Dalal Street Mumbai - 400 001 Fax No. 022-2272-3121/1278/1557/3354 Email: corp.relations@bseindia.com	The Manager National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051 Fax No. 022-2659-8237/8238/8347/8348 Email: cmlist@nse.co.in	The Company Secretary Greenply Industries Limited Makum Road, Tinsukia, Assam - 786 125 Fax No. 0374-2352233
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Dear Sir,

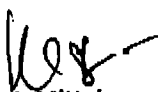
Sub: Disclosure in terms of Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

With reference to the above subject we are enclosing herewith disclosure under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the periodical financial statement the shareholding of Promoters and members of the Promoter Group in Greenply Industries Limited as on 31st March, 2015.

Kindly acknowledge receipt.

Thanking you,

Yours faithfully,


Rajesh Mittal

(For and on behalf of Promoters & Promoter Group)

Encl: As above.

FORMAT FOR DISCLOSURES UNDER REGULATION 30(1) AND 30(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES & TAKEOVERS) REGULATIONS, 2011

Part-A- Details of Shareholding

1.	Name of the Target Company (TC)	GREENPLY INDUSTRIES LIMITED		
2.	Name(s) of the stock exchange(s) where the shares of the TC are listed	National Stock Exchange of India Limited BSE Limited		
3.	Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.^^	As per Annexure " 1 "		
4.	Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share / voting capital of TC (*)
As of March 31st of 2015, holding of:				
a) Shares		13275000	55.00	55.00
b) Voting Rights (otherwise than by shares)		Nil	N. A.	N. A.
c) Warrants		Nil	N. A.	N. A.
d) Convertible Securities		Nil	N. A.	N. A.
e) Any other instrument that would entitle the holder to receive shares in the TC.		Nil	N. A.	N. A.
Total		13275000	55.00	55.00

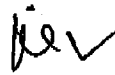
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Pursuant to Clause 17 of the Composite Scheme of Arrangement between Greenply Industries Limited and Greenlam Industries Limited, within 12 (twelve) months of listing of the equity shares of Greenlam Industries Limited there shall be a realignment of Shareholding between the Greenply Shareholder Group and the Greenlam Shareholder Group such that (a) the Greenlam Shareholder Group shall transfer in one or more transactions, on the stock exchange or otherwise such number of equity shares of Greenply Industries Limited as mutually agreed, to the Greenply Shareholder Group and (b) the Greenply Shareholder Group shall transfer in one or more transactions, on the stock exchange or otherwise, such number of equity shares of Greenlam Industries Limited as mutually agreed to the Greenlam Shareholder Group.

Greenply Shareholder Group and Greenlam Shareholder Group shall have the meanings respectively assigned to them in the Scheme.

Upon consummation of said realignment, Mr. Saurabh Mittal, Ms. Parul Mittal and Greenply Leasing & Finance Private Limited shall cease to be a part of the Promoter/Promoter group of Greenply Industries Limited.

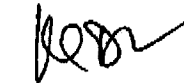


Annexure "1"

Name(s) of promoter(s), member of the promoter group and PAC and their shareholding

Sl. No.	Name	Number of shares	% w.r.t. total share/voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
1	SHIV PRAKASH MITTAL ON BEHALF OF SHIV PRAKASH MITTAL HUF	178000	0.74%	0.74%
2	SANTOSH MITTAL	55180	0.23%	0.23%
3	RAJESH MITTAL	683180	2.83%	2.83%
4	KARUNA MITTAL	136000	0.56%	0.56%
5	SAURABH MITTAL	990000	4.10%	4.10%
6	PARUL MITTAL	400	0.00%	0.00%
7	SHOBHAN MITTAL	147400	0.61%	0.61%
8	SANIDHYA MITTAL	18000	0.07%	0.07%
9	SHIV PRAKASH MITTAL ON BEHALF OF TRADE COMBINES, PARTNERSHIP FIRM	485410	2.01%	2.01%
10	SAURABH MITTAL ON BEHALF OF TRADE COMBINES, PARTNERSHIP FIRM	696457	2.89%	2.89%
11	SHOBHAN MITTAL ON BEHALF OF TRADE COMBINES, PARTNERSHIP FIRM	928609	3.85%	3.85%
12	PRIME HOLDINGS PVT. LTD.	2408560	9.98%	9.98%
13	S. M. MANAGEMENT PVT. LTD.	3543462	14.68%	14.68%
14	GREENPLY LEASING & FINANCE PVT. LTD.	2714731	11.25%	11.25%
15	VANASHREE PROPERTIES PVT. LTD.	289611	1.20%	1.20%
16	SHIV PRAKASH MITTAL	0	0.00%	0.00%
17	CHITWAN MITTAL	0	0.00%	0.00%
18	MASTER ADITYA MITTAL	0	0.00%	0.00%
19	EDUCATIONAL INNOVATIONS PRIVATE LIMITED	0	0.00%	0.00%
20	NIRANJAN INFRASTRUCTURE PRIVATE LIMITED	0	0.00%	0.00%
21	RS HOMCON LIMITED	0	0.00%	0.00%
22	R. M. SAFEINVEST PRIVATE LIMITED	0	0.00%	0.00%
23	SHOWAN INVESTMENT PRIVATE LIMITED	0	0.00%	0.00%
24	BRIJBHUMI MERCHANTS PRIVATE LIMITED	0	0.00%	0.00%
25	BRIJBHUMI TRADEVIN PRIVATE LIMITED	0	0.00%	0.00%
26	MASTERMIND SHOPPERS PRIVATE LIMITED	0	0.00%	0.00%
27	DHOLKA PLYWOOD INDUSTRIES PVT. LTD.	0	0.00%	0.00%
28	MITTALGREEN PLANTATIONS LLP	0	0.00%	0.00%
	TOTAL	13275000	55.00%	55.00%

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Rajesh Mittal

(For and on behalf of Promoters & Promoter Group)