

EMERALD COMPANY LIMITED

CIN:U99999WB1940PLC128211

Registered Office:

31, Chowringhee Road, Kolkata - 700 016

Ph : 22659742 Fax : (033) 22496420

email : corp_secy@graphiteindia.com

July 18, 2014

Bombay Stock Exchange Limited.
The Corporate Relationship
Department
1st Floor, New Trading Ring,
Rotunda Bldg., P.J.Towers,
Dalal Street, **Mumbai 400 001**.
Fax No. 2272 1072/3121/ 3719/ 2061
DCS-CRD
Scrip Code - 509488
Corp.relations@bseindia.com

The Manager
Listing Department
National Stock Exchange
Exchange Plaza, 5th Floor,
Plot No-C/1, G Block,
Bandra-Kurla Complex,
Bandra (E)
Mumbai 400 051
Fax No. 2659 8237/ 38
cmli@nse.co.in

Dear Sir,

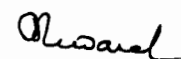
Re : Disclosure under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011

Pursuant to Regulation 10(6) of Securities of Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011, we are enclosing herewith Report containing details of acquisition of shares of Graphite India Limited pursuant to Scheme of amalgamation.

Kindly acknowledge receipt.

Thanking you,

Yours faithfully,
For Emerald Company Ltd


Director

Encl: As above.

Format for Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	GRAPHITE INDIA LIMITED
2.	Name of the acquirer(s)	EMERALD COMPANY LIMITED
3.	Name of the stock exchange where shares of the TC are listed	1. NATIONAL STOCK EXCHANGE OF INDIA LIMITED (NSE) 2. BSE LIMITED (BSE)
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	<p>Pursuant to scheme of amalgamation of (1) The Bond Company Limited, (2) Guardian Leasing Limited, (3) Likhami Leasing Limited, (4) H. L. Investment Company Limited, (5) D. C. Mercantile Private Limited, (6) SCL Investments Private Limited, (7) Tandem Fiscal Services Limited, and (8) Uttam Fiscal Services Limited (transferors) with Emerald Company Limited (transferee) duly sanctioned by Hon’ble High Court at Calcutta vide order dated 16.05.2014 which became effective from 03.07.2014.</p> <p>The Transferor Companies from Sl. No. (1) to (6) above and the Transferee Company are part of the Promoter group of Graphite India Ltd. There will be no change in the total shareholding of Promoter and Promoter Group pursuant to above scheme.</p> <p>The Transferor Companies at Sl. No. (7) and (8) do not hold any shares in Graphite India Ltd.</p>
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(d)(iii)

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6.	Whether disclosure of proposed acquisition was required to be made under regulation 10(5) and if so, <ul style="list-style-type: none">- whether disclosure was made and whether it was made within the timeline specified under the regulations.- date of filing with the stock exchange.	Not Applicable	
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
	a. Name of the transferor / seller	N.A	
	b. Date of acquisition	N.A	
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	N.A	
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	N.A	
	e. Price at which shares are proposed to be acquired / actually acquired	N.A	

no,

