

EMERALD COMPANY LIMITED

CIN: U99999WB1940PLC128211

Registered Office: 31, Chowringhee Road, Kolkata - 700 016. Ph: 22659742

March 29, 2016

The National Stock Exchange
of India Ltd.

Exchange Plaza, 5th Floor,
Plot No-C/1, G Block,
Bandra-Kurla Complex,
Bandra (E)
Mumbai 400 051

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BSE Limited

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Dalal Street

Mumbai – 400001

Phone: 91-22-22721233

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corp.relations@bseindia.com

Graphite India Limited

31, Chowringhee Road

Kolkata – 700016

Dear Sir,

Re: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares
and Takeovers) Regulations 2011

Pursuant to Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011, enclosed please find details of acquisition by our Company of 58,40,000 equity shares of Graphite India Limited representing 2.989% of its issued, subscribed and paid up share capital.

Kindly acknowledge receipt.

Thanking you,

For Emerald Company Limited



Director

Encl: As above.

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Graphite India Limited		
2.	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Emerald Company Limited		
3.	Whether the acquirer belongs to Promoter/ Promoter group	Yes. The acquirer is a promoter of Graphite India Limited.		
4.	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited (NSE) BSE Limited (BSE)		
5.	Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
	<u>Before the acquisition/ disposal under consideration, holding of:</u>			
	a) Shares carrying voting rights	113739419	58.216	58.216
	b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	NIL	NIL	NIL
	c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
	d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
	e) Total (a+b+c+d)	113739419	58.216	58.216

01/10/11

	<u>Details of acquisition/sale</u>			
	a) Shares carrying voting rights acquired/ old	5840000	2.989	2.989
	b) VRs acquired / sold otherwise than by shares	NIL	NIL	NIL
	c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL	NIL	NIL
	d) Shares encumbered/invoked/released by the acquirer	NIL	NIL	NIL
	e) Total (a+b+c+/-d)	5840000	2.989	2.989
	<u>After the acquisition/sale, holding of:</u>			
	a) Shares carrying voting rights	119579419	61.205	61.205
	b) Shares encumbered with the acquirer	NIL	NIL	NIL
	c) VRs otherwise than by shares	NIL	NIL	NIL
	d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	NIL	NIL	NIL
	e) Total (a+b+c+d)	119579419	61.205	61.205
6.	Mode of acquisition/ sale (e.g. open market/ off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	By way of a block deal on BSE Ltd., at a price permitted in terms of the applicable guidelines of the stock exchange purpose. Inter-se transfer of shares amongst promoters.		
7.	Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	23 March 2016		

8.	Equity share capital / total voting capital of the TC before the said acquisition/ sale	Rs. 39,07,51,188/- (19,53,75,594 Equity Shares of Rs 2/- each)
9.	Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 39,07,51,188/- (19,53,75,594 Equity Shares of Rs 2/- each)
10.	Total diluted share/voting capital of the TC after the said acquisition	Rs. 39,07,51,188/- (19,53,75,594 Equity Shares of Rs 2/- each)

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the Listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory

For Emerald Company Limited

Place: Kolkata
Date: 29.03.2016



Director