From:

Kanubhai J. Thakkar

29, Ambika Nagar Society,
Opp. G.E.B,
Sidhpur – 384151.

4th May, 2013

To,
Dept. of Corporate Services,
Ltd.
Bombay Stock Exchange Ltd.
25th Floor, Phiroze Jeejeebhoy Tower,
Dalal Street, Fort,
Mumbai – 400 001

Ph: 22727233/34
Fax No: 22-22721919

Company Code 532980

To,
National Stock Exchange of India

Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex,
Bandra (E) Mumbai - 400 051

Ph : (022)-26598100-8114
Fax No: (022)-26598120

Company Code 16705

Dear Sir,

Sub: **Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and takeover) Regulation 2011 and form D under[Regulations 13(4), 13(4A) and 13(6)] Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992**

Ref : Shareholding with Gokul Refoils & Solvent Ltd.

With reference to the above I am enclosing herewith the Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and takeover) Regulation 2011 and Form D under [Regulations 13(4), 13(4A) and 13(6)] Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992.

Kindly take it on record.

Yours faithfully,

Kanubhai Thakkar

Encl: As above

C.C. To: The Company Secretary,
M/s. Gokul Refoils & Solvet Ltd.,
"Gokul House", 43 Shreemali Co. Op. hsg. Soc. Ltd,
Opp. Shikhar Building, Navarangpura,
Ahmedabad – 380009.

FORM D

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

[Regulations 13(4), 13(4A) and 13(6)]

Details of change in shareholding or voting rights held by Director or Officer and his dependants or Promoter or Person who is part of Promoter Group of a listed company

Name, PAN No. & Address of Promoter/ Person who is part of Promoter Group/ Director/ Officer.	*No. & % of shares/ voting rights held by the Promoter/ Person who is part of Promoter Group/ Director/Officer*	*Date of receipt of allotment advice/ acquisition / sale of shares/ voting rights*	*Date of intimation to company*	*Mode of acquisition (market purchase/ public/rights/preferential offer, etc.) /sale*	*No. & % of shares/ voting rights post acquisition/ sale*	*Trading Member through whom the trade was executed with SEBI Registration No. of the TM*	*Exchnge on which the trade was execuuted*	*Buy quantity*	*Buy value*	*Sell quantity*	*Sell value*
Kanubhai Jivatram Thakkar PAN : AARPT7593C Address: 29, Ambika Nagar Society, Opp.GEB, Sidhpur,384151.	18549131 14.06%	03.05.2013	04.05.2013	Market Purchase	18568959 14.08%	HDFC Securities Ltd. , Ahmedabad SEBI Reg. No. (BSE: INB011109437 NSE: INB231109431)	BSE NSE Total	10000 9828 19828	203961/- 204435/- 408396/-	N.A	N.A

Kanubhai Thakkar

Date: 04.05.2013
Place: Sidhpur

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	GOKUL REFOILS & SOLVENT LTD.		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	KANUBHAI J. THAKKAR		
3. Whether the acquirer belongs to Promoter/Promoter group	YES		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Ltd. NSE Ltd.		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t.total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of: a) Shares carrying voting rights 1. Kanubhai Jivatram Thakkar	18549131	14.06%	14.06%
b) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
Total (a+b+c)	18549131	14.06%	14.06%

Details of acquisition a) Shares carrying voting rights acquired 1. Kanubhai J. Thakkar	19828	0.02%	0.02%
b) VRs acquired otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	NIL	NIL	NIL
Total (a+b+c)	19828	0.02%	0.02%
After the acquisition, holding of: a) Shares carrying voting rights 1. Kanubhai Jivatram Thakkar	18568959	14.08%	14.08%
b) VRs otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
Total (a+b+c)	18568959	14.08%	14.08%
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	OPEN MARKET		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	03.05.2013		

8. Equity share capital / total voting capital of the TC before the said acquisition	Rs. 263790000 /-divided into 131895000 equity share of Rs. 2/- each.
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 263790000 /-divided into 131895000 equity share of Rs.2/- each.
10. Total diluted share/voting capital of the TC after the said acquisition	Rs. 263790000 /-divided into 131895000 equity share of Rs. 2/- each.

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Kanubhai J. Thakkar

Place: Sidhpur

Date: 04.05.2013