

From:
Balvantsinh Rajput
12, Ambika Nagar Society,
Opp. G.E.B,
Sidhpur – 384151.

4th September, 2013

To,
Dept. of Corporate Services,
Bombay Stock Exchange Ltd.
25th Floor, Phiroze Jeejeebhoy Tower,
Dalal Street, Fort,
Mumbai – 400 001

Ph: 22727233/34
Fax No: 22-22721919

Company Code 532980

To,
National Stock Exchange of India Ltd.
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex,
Bandra (E) Mumbai - 400 051

Ph : (022)-26598100-8114
Fax No: (022)-26598120

Company Code 16705

Dear Sir,

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and takeover) Regulation 2011 and form D under [Regulations 13(4), 13(4A) and 13(6)] Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

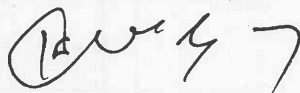
Ref: Shareholding with Gokul Refoils & Solvent Ltd.

With reference to the above I am enclosing herewith the Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and takeover) Regulation 2011 and Form D under [Regulations 13(4), 13(4A) and 13(6)] Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992.

Kindly take it on record.

Yours faithfully,

For & on behalf of Balvantsinh Rajput



Signed by Kalpesh Desai, Company Secretary on behalf of Balvantsinh Rajput being a Lawful Power of Attorney holder

Encl: As above

C.C. To: The Company Secretary,
M/s. Gokul Refoils & Solvet Ltd.,
"Gokul House", 43 Shreemali Co. Op. hsg. Soc. Ltd,
Opp. Shikhar Building, Navarangpura,
Ahmedabad– 380009.

FORM D

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

[Regulations 13(4), 13(4A) and 13(6)]

Details of change in shareholding or voting rights held by Director or Officer and his dependants or Promoter or Person who is part of Promoter Group of a listed company

Name, PAN No. & Address of Promoter/ Person who is part of Promoter Group/ Director/ Officer.	No. & % of shares/ voting rights held by the Promoter/ Person who is part of Promoter Group/ Director/ Officer	Date of receipt of allotment/ advice/ acquisition / sale of shares/ voting rights	Date of intimation to company	Mode of acquisition (market purchase/ public/ rights/ offer, etc.)	No. & % of shares/ voting rights post acquisition/ sale	Trading Member through whom the trade was executed with SEBI Registration No. of the TM	Exch-ange on which the trade was executed	Buy quantity	Buy value	Sell quantity	Sell value
Balvantsinh Chandansinh Rajput PAN : ABFPR4053A Address: 12, Ambika Nagar Society, Opp.GEB, Sidhpur, 384151.	19741644 14.97%	03.09.2013	04.09.2013	Market Purchase	19746644 14.97%	HDFC Securities Ltd., Ahmedabad SEBI Reg. No. (NSE: INB231109431) (BSE: INB011109437)	NSE BSE Total	2500 2500 5000	39590 39213 78803	N.A N.A	N.A

For & on behalf of Balvantsinh Rajput
As a Promoter & CMD



Signed by Kalpesh Desai, Company Secretary on behalf of Balvantsinh Rajput being a Lawful Power of Attorney holder

Date: 04.09.2013
Place: Sidhpur

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	GOKUL REFOILS & SOLVENT LTD.		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	BALVANTSINH C. RAJPUT		
3. Whether the acquirer belongs to Promoter/Promoter group	YES		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Ltd. NSE Ltd.		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t.total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition under consideration, holding of:</u>			
a) Shares carrying voting rights Balvantsinh C. Rajput	19741644	14.97%	14.97%
b) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
Total (a+b+c)	19741644	14.97%	14.97%

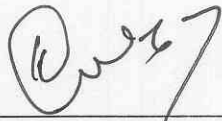
<u>Details of acquisition</u> a) Shares carrying voting rights acquired Balvantsinh C. Rajput b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	5000 NIL NIL	0.00% NIL NIL	0.00% NIL NIL
Total (a+b+c)	5000	0.00%	0.00%
<u>After the acquisition, holding of:</u> a) Shares carrying voting rights Kanubhai Jivatram Thakkar b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	19746644 NIL NIL	14.97% NIL NIL	14.97% NIL NIL
Total (a+b+c)	19746644	14.97%	14.97%
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	OPEN MARKET		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	03.09.2013		

8. Equity share capital / total voting capital of the TC before the said acquisition	Rs. 263790000 /-divided into 131895000 equity share of Rs. 2/- each.
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 263790000 /-divided into 131895000 equity share of Rs.2/- each.
10. Total diluted share/voting capital of the TC after the said acquisition	Rs. 263790000 /-divided into 131895000 equity share of Rs. 2/- each.

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For & on behalf of Balvantsinh Rajput



Signed by Kalpesh Desai, Company Secretary on behalf of Balvantsinh Rajput being a Lawful Power of Attorney holder.

Place: Sidhpur

Date: 04.09.2013