



Gokul Refoils & Solvent Ltd.

Corporate Office :

"Gokul House", 43-Shreemali Co-op. Housing Society Ltd.

Opp. Shikhar Building, Navrangpura,

Ahmedabad-380 009. Gujarat (India)

Phone : +91-79-66304555, 66615253/54/55

Fax : +91-79-66304543 E-mail : grsl@gokulgroup.com

CIN: L15142GJ1992PLC018745

17th August, 2015

To,
Dept. of Corporate Services,
Bombay Stock Exchange Ltd.
25th Floor, Phiroze Jeejeebhoy Tower,
Dalal Street, Fort,
Mumbai - 400 001
Ph: (022)-22727233/34
Fax No: (022) - 22721919

To,
National Stock Exchange of India Ltd.
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex,
Bandra (E) Mumbai - 400 051
Ph: (022)-26598100-8114
Fax No: (022)-26598120

Company Code 532980

Company Code 16705

Dear Sir/ Madam,

SUB: INTIMATION OF THE BOARD MEETING FOR RECORD DATE

The composite scheme of arrangement in nature of demerger of Gandhidham undertaking of Gokul Refoils and Solvent Limited (GRSL) to Gokul Agro Resources Limited (GARL) and transfer of Sidhpur undertaking of GRSL to Gokul Agri International Limited (GAIL) and consequential restructure of share capital of GRSL under section 391-394 of the Companies Act, 1956 and their respective shareholders and creditors has been sanctioned by the Hon'ble High Court of Gujarat vide its order dated 12th June 2015.

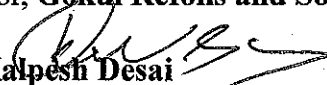
As per the scheme, each member of Gokul Refoils and Solvent Limited ("Demerged company") whose name appear in the register of members and records of the depository as members of Gokul Refoils and Solvent Limited ("Demerged company") as on the Record date will be allotted 1 (one) fully paid up equity share of Rs.2/- (Rupees Two Only) of Gokul Agro Resources Limited ("Resulting company") for every 1 (one) fully paid up equity share of Rs.2/- (Rupees Two Only) held in Gokul Refoils and Solvent Limited ("Demerged company").

This is to inform that a Meeting of the Board of Directors of the company will be held on Tuesday, the 25.08.2015 at the Corporate Office of the Company at Gokul House, 43, Shreemali Co-op Hus. Soc Ltd., Navarangpura, Ahmedabad-380009, at 11.00 am inter alia, to fix and finalize the Record date for the purpose of entitlement of shares of Gokul Agro Resources Limited ("Resulting Company") to the shareholders of Gokul Refoils and Solvent Limited ("Demerged Company").

Thanking you.

Yours truly,

For, **Gokul Refoils and Solvent Limited**


Kalpesh Desai

Company Secretary & Compliance Officer