

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Goenka Diamond and Jewels Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Nirmala Goenka		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay stock Exchange Limited National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights	1,03,50,000	3.26	3.26
b) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
d) Total (a+b+c)	1,03,50,000		
Details of acquisition/sale			
a) Shares carrying voting rights acquired	4,09,76,250	12.93%	12.93%
b) VRs acquired otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL

acquired/sold			
d) Total (a+b+c)	4,09,76,250	NIL	NIL
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	5,13,26,250	16.19	16.19
b) VRs otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
d) Total (a+b+c)	5,13,26,250	16.19	16.19
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Off Market – Gift deed dated September 04, 2013		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	12/11/2013		
Equity share capital / total voting capital of the TC before the said acquisition/sale	1,03,50,000		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	5,13,26,250		
Total diluted share/voting capital of the TC after the said acquisition/sale	NIL		

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Nirmala Goenka

Signature of the acquirer-/ Seller/ Authorised Signatory

Place: *Mumbai*

Date: *12-11-2013*