

भारतीय प्रतिभूति और विनिमय बोर्ड **Securities and Exchange Board of India**

ANNEXURE - 1

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	GOENKA DIAMOND & JEWELS LTD.		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	BSE LTD. NATIONAL STOCK EXCHANGE OF INDIA LTD.		
3. Particulars of the shareholder(s) : a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	ANNEXURE - I		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31 st of the year, holding of:			
✓ a) Shares	—	—	—
b) Voting Rights (otherwise than by shares)	—	—	—
c) Warrants,	—	—	—
d) Convertible Securities	—	—	—
e) Any other instrument that would entitle the holder to receive shares in the TC.	—	—	—
Total			

For Goenka.



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Part-B**

Name of the Target Company:

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group	PAN of the person and PACs
ANNEXURE - II		

Signature of the Authorised Signatory

Place: MUMBAI

Date: 04th April, 2016

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.



Annexure I

Particulars of the Shareholding of promoter(s), member of the promoter group and PAC with him

Sl. No.	Particulars of Shareholders	Number of Shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
1	NAVNEET GOENKA	111615000	35.21	0.00
2	NIRMALA NANDLAL GOENKA	51326250	16.19	0.00
3	NAND LAL GOENKA HUF	34200000	10.79	0.00
4	NANDLAL SHUBHKARAN GOENKA	26088750	8.23	0.00
5	DHRITI SINGHVI	138000	0.04	0.00
6	BHAWNA NAVNEET GOENKA	22500	0.01	0.00
7	NAMITA JAIN	18750	0.01	0.00
8	NEETA SARAF	18750	0.01	0.00
	Total	223428000	70.48	

For GOENKA DIAMOND & JEWELS LIMITED

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**NANDLAL GOENKA
CHAIRMAN**

GOENKA DIAMOND AND JEWELS LIMITED

Corp. Off.: 1305, Panchratna, Opera House, Mumbai 400 004, India Tel.: (022) 2361 3102, 2362 0222 Fax : (022) 2367 6020
Regd. Off.: 401, Panchratna, M.S.B. Ka Rasta, Johari Bazar, Jaipur 302 003, India Tel.: (0141) 2574175 Fax : (0141) 2573305
e-mail : accounts@goenkadiamonds.com Website : www.goenkadiamonds.com CIN : L36911RJ1990PLC005651



Annexure II

For GOENKA DIAMOND & JEWELS LIMITED

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**NANDLAL GOENKA
CHAIRMAN**

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