



Philip Morris Global Brands, Inc.

April 1, 2017

To,

1. **The Secretary**
BSE Limited
Phiroze Jeejeebhoy Towers
25th Floor, Dalal Street
Mumbai - 400 001
Fax No. : +91-22-22722041/ 22723719/ 22722039
2. **The Secretary**
National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex
Bandra (E)
Mumbai - 400 051
Fax No. : +91-22-26598237/ 26598238
3. **The Company Secretary**
Godfrey Phillips India Limited
Registered office: Macropolo Building', Ground Floor,
Next to Kala Chowky Post Office, Dr. Babasaheb Ambedkar Road,
Lalbaug, Mumbai - 400 033

Sub. : Disclosure of Shareholding pursuant to the Regulation 30(1) and 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Sir,

Pursuant to the requirements of Regulation 30(1) & 30(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find attached a statement disclosing the particulars of shareholding held by Philip Morris Global Brands Inc., being a foreign promoter, in Godfrey Phillips India Limited as on 31st March, 2017.

Thanking you,

Sincerely,

A handwritten signature in cursive script that reads "Ann Marie Kaczorowski". The signature is written in black ink and is positioned above the printed name and title.

Ann Marie Kaczorowski
Vice President, Secretary and Treasurer

Philip Morris Global Brands Inc.
Encl:a/a

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part – A- Details of Shareholding

1. Name of the Target Company (TC)	Godfrey Phillips India Limited		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	National Stock Exchange of India Limited BSE Limited		
3. Particulars of the shareholder(s) :			
a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.			
or			
b. Name(s) of promoter(s), member of the promoter group and PAC with him.	PHILIP MORRIS GLOBAL BRANDS INC. 120 Park Avenue, New York (Being the foreign Promoter)		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31st, 2017 , holding of:			
a) Shares	1,30,50,475	25.10	25.10
b) Voting Rights (otherwise than by shares)			
c) Warrants,	Nil	N.A.	N.A.
d) Convertible Securities	Nil	N.A.	N.A.
e) Any other instrument that would entitle the holder to receive shares in the TC.	Nil	N.A.	N.A.
Total	1,30,50,475	25.10	25.10

Signature of the Authorized Signatory: Ann Marie Kaczorowski

Place: New York, New York

Date: 01/04/2017

Note:

1. In case of Promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(* Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities /warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.