

N P AGRAWAL

Om Kutir, Near Hotel Sharda,

Jail Road, Fafadih, Raipur, Chhattisgarh-492001

E-mail: co.secretary@hiragroup.com

Ref: N P A/GPIL/

Date: 19.08.2026

To

1. The Listing Department,
The National Stock Exchange of India Ltd,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), MUMBAI – 400051
NSE Symbol: GPIL
E-mail: takeover@nse.co.in

2. The Corporate Relation Department,
The BSE Limited, Mumbai,
1st Floor, Rotunda Building,
Dalal Street, MUMBAI – 400 001
BSE Security Code: 532734
E-mail: corp.relations@bseindia.com

Dear Sirs,

Sub: Intimation regarding Acquisition of Shares of Godawari Power and Ispat Limited by way of Transmission.

Ref: Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

In compliance with Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, the 1,99,11,155 Equity Shares of Godawari Power & Ispat Limited (GPIL) have been transmitted in my name from Late Mrs Madhu Agrawal on 17.08.2026.

Please find enclosed herewith the disclosures in prescribed form under the above said Regulation as Annexure I.

Thanking you,

Yours faithfully,

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N P Agrawal

Promoter

Godawari Power and Ispat Limited

Encl: As Above

CC: Mr. Y.C. Rao, Company Secretary
Godawari Power and Ispat Limited
428/2, Phase –I, Industrial Area,
Siltara, Raipur, Chhattisgarh
E-mail: yarra.rao@hiragroup.com, ycrao65@gmail.com

DISCLOSURES UNDER REGULATION 29 (2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	Godawari Power and Ispat Limited		
Name(s) of the transferor and Persons Acting in Concert (PAC) with the transferor	N P Agrawal		
Whether the transferor belongs to Promoter/Promoter group	Yes Promoters and Promoters Group Details per Annexure –A		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (**)	% w.r.t. total diluted share/ voting capital of the TC (*)
Before the transferor under consideration, holding of :			
a) Shares carrying voting rights	23391990	3.48	3.37
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0	0
e) Total (a+b+c+d)			
Shares carrying voting rights	23391990	3.48	3.37
Warrants	0	0.00	0.00
Total Share Assuming full conversion of warrants into equity shares of Re 1/- each	23391990	3.48	3.37
Details of acquisition/ transferor			
a) Shares carrying voting rights acquired/ sold	19911155	2.95	2.87
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0.00	0.00
d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+d)	19911155	2.95	2.87
After the acquisition/ transferor , holding of:			
a) Shares carrying voting rights	43303145	6.43	6.24
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0.00	0.00
e) Total (a+b+c+d)			
Shares carrying voting rights	43303145	6.43	6.24
Warrants	0	0.00	0.00
Total Share Assuming full conversion of warrants into equity shares of Re 1/- each	43303145	6.43	6.24
Mode of acquisition/ sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer/transmission etc).	By way of Transmission		
Date of acquisition / transferor / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	17.08.2026		
Equity share capital / total voting capital of the TC before the said acquisition / sale	673097430 Equity Shares of Rs.1/- each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	673097430 Equity Shares of Rs 1/- each		
Total diluted share/voting capital of the TC after the said acquisition	694143996 Equity Shares of Rs 1/- each		

Note:

*Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants/ESOP grants into equity shares of the TC i.e. 69,41,43,996 equity shares of Re 1/- each.

There is no change in Total Promoter Group Shareholding before and after transmission, the total promoter's shareholding is 42,52,55,795 Equity Shares (63.18% of Total Paid up Capital of 67,30,97,430 Equity Shares of Re.1/- each) as per the **Annexure –A

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N P Agrawal

Promoter of Godawari Power And Ispat Limited

Date : 19.08.2026

Place : Raipur

ANNEXURE –A

Sl No.	Name of Promoters & Promoters Group	PAN	Pre- Transmission				Post- Transmission			
			No. of shares held	% w.r.t total share capital of TC \$	Convertible Warrants	% w.r.t total diluted share capital of TC #	No. of shares held	% w.r.t total share capital of TC \$	Convertible Warrants	% w.r.t total diluted share capital of TC #
1	N P Agrawal	ACIPA2187N	23391990	3.48		3.37	43303145	6.43		6.24
2	Vinay Agrawal	AGVPA8147	38381155	5.70		5.53	38381155	5.70		5.53
3	Bajrang Lal Agrawal HUF	AAEHB2338	36179150	5.38		5.21	36179150	5.38		5.21
4	Prakhar Agrawal	AJIPA0955B	25646915	3.81		3.69	25646915	3.81		3.69
5	Dinesh Agrawal	AFHPA2667P	24278425	3.61	1224500	3.67	24278425	3.61	1224500	3.67
6	Siddharth Agrawal	ADVPA6220	22348040	3.32		3.22	22348040	3.32		3.22
7	Kumar Agrawal	AKFPA4298P	22341055	3.32	2204200	3.54	22341055	3.32	2204200	3.54
8	Abhishek Agrawal	AEXPA4808F	22181605	3.30		3.20	22181605	3.30		3.20
9	Reena Agrawal	ACIPA2186P	19676805	2.92		2.83	19676805	2.92		2.83
10	Hanuman Prasad Agrawal	ACIPA2185Q	15542750	2.31		2.24	15542750	2.31		2.24
11	Dinesh Kumar Agrawal HUF	AADHD4243	13448605	2.00		1.94	13448605	2.00		1.94
12	Suresh Kumar Agrawal HUF	AAKHS9213	12293885	1.83		1.77	12293885	1.83		1.77
13	Bajranglal Agrawal	ACIPA4123E	11725220	1.74		1.69	11725220	1.74		1.69
14	Narayan Prasad Agrawal HUF	AACHN8894	9007225	1.34		1.30	9007225	1.34		1.30
15	Sarita Devi Agrawal	ACIPA4128R	7031130	1.04	4163300	1.61	7031130	1.04	4163300	1.61
16	Kanika Agrawal	ACIPA2182K	3407775	0.51		0.49	3407775	0.51		0.49
17	Prakash Agrawal	AKGPA9691M	1820315	0.27		0.26	1820315	0.27		0.26
18	Pratap Agrawal	AKFPA4300C	1820315	0.27		0.26	1820315	0.27		0.26
19	Pranay Agrawal	AJIPA0953H	0	0.00		0.00	0	0.00		0.00
20	Hanuman Prasad Agrawal HUF	AACHH0380J	948105	0.14	2204200	0.45	948105	0.14	2204200	0.45
21	Hira Infra Tek Limited	AAECR1082J	33956230	5.04		4.89	33956230	5.04		4.89
22	Hira Ferro Alloys Limited	AAACH5697M	23750000	3.53		3.42	23750000	3.53		3.42
23	Bajranglal Agrawal (Trustee GPIL Beneficial Trust)	AABTG5917D	22500000	3.34		3.24	22500000	3.34		3.24

ANNEXURE –A

24	Alok Ferro Alloys Limited	AACCA0569P	9600000	1.43		1.38	9600000	1.43		1.38
25	Hira Cement Limited	AAACH5767J	4067945	0.60		0.59	4067945	0.60		0.59
26	Late Mrs Madhu Agrawal	AACHH0380J	19911155	2.95		2.87	0	0.00		0.00
Total Shareholding Promoters & Promoters Group			425255795	63.18	9796200	62.67	425255795	63.18	9796200	62.67

#Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants/ESOP grants into equity shares of the TC i.e. 694143996 equity shares of Re 1/- each.

\$ There is no change in Total Promoter Group Shareholding before and after transmission, the total promoter's shareholding is 42,52,55,795 Equity Shares (63.18% of Total Paid up Capital of 67,30,97,430 Equity Shares of Re.1/- each)

Date: 19.08.2026

Place: Raipur

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Promoter of Godawari Power and Ispat Limited