DEMPO

V. S. DEMPO HOLDINGS PRIVATE LIMITED

Regd. Office: DEMPO HOUSE, CAMPAL, PANAJI 403 001 GOA INDIA. Ph.: 2441300, Fax : 91-832-2225098 / 2228588 E-mail: corporate@dempos.com

Date: April 2, 2015

To,

1. The Compliance Officer
   Goa Carbon Limited
   Dempo House, Campal,
   Panaji-Goa 403001

2. The General Manager
   Corporate Relationship Department
   Bombay Stock Exchange Ltd.,
   25th Floor, P. J. Towers,
   Dalal Street,
   Mumbai 400 001
   Fax: (022) 22723121, 22722037, 22722039

3. The Listing Department
   National Stock Exchange of India Ltd.,
   Exchange Plaza,
   Bandra Kurla Complex,
   Bandra (East)
   Mumbai 400 051
   Fax: (022) 26598237-38, 26598347-48

Sub: **Disclosure under Regulation 30 of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations 2011**

Dear Sir/Madam,

In terms of SEBI (Substantial Acquisition of Share and Takeover) Regulations 2011, enclosed herewith is the necessary disclosure of our Company's shareholding in **Goa Carbon Limited** as of **March 31, 2015**.

Kindly take the same on record.

Thanking you.

Yours faithfully,
For **V. S. Dempo Holdings Private Limited**

Director

Encl.: as above

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Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	**Goa Carbon Limited**		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	**The Bombay Stock Exchange Ltd.** **The National Stock Exchange of India Ltd.**		
3. Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him.	**V. S. Dempo Holdings Pvt. Ltd.**		
4. Particulars of the Shareholding of persons mentioned at (3) above	Number of Shares	% w.r.t .total share / voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31, 2015, holding of: a) Shares b) Voting Rights (otherwise than by shares) c) Warrants, d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC.	**5069040**	**55.39%**	**55.39%**
Total	**5069040**	**55.39%**	**55.39%**

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For **V. S. Dempo Holdings Private Limited**

Director

Signature of Authorized Signatory:

Place: Panaji-Goa
Date: 02/04/2015