Shrinivas V. Dempo

DEMPO

DEMPO HOUSE
CAMPAL, PANAJI
GOA - 403001

Date: April 8, 2015

To,

1. The Compliance Officer
   Goa Carbon Limited
   Dempo House, Campal,
   Panaji-Goa 403001

2. The General Manager
   Corporate Relationship Department
   Bombay Stock Exchange Ltd.,
   25th Floor, P. J. Towers,
   Dalal Street,
   Mumbai 400 001
   Fax: (022) 22723121, 22722037, 22722039

3. The Listing Department
   National Stock Exchange of India Ltd.,
   Exchange Plaza,
   Bandra Kurla Complex,
   Bandra (East)
   Mumbai 400 051
   Fax: (022) 26598237-38, 26598347-48

Sub: **Disclosure under regulation 30 of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations 2011**

Dear Sir/Madam,

Please find enclosed herewith disclosure dated 08/04/2015 under regulation 30 of SEBI (Substantial Acquisition of Share and Takeover) Regulations 2011 in respect of shareholding as of **March 31, 2015** of the Promoter(s)/Promoter group of **Goa Carbon Limited**.

Kindly take the same on record.

Yours faithfully,

(Shrinivas V. Dempo)

Note: **This disclosure dated 08/04/2015 is in supersession of the earlier disclosures dated 02/04/2015 erroneously made by the Promoter(s)/Promoter group in the old fomat.**

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Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	**Goa Carbon Limited**		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	**The Bombay Stock Exchange Ltd.** **The National Stock Exchange of India Ltd.**		
3. Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the voting rights of the TC. Or b. Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him.	1. **Shrinivas V. Dempo** 2. **V. S. Dempo Holdings Pvt. Ltd.** 3. **Motown Investments Pvt. Ltd.**		
4. Particulars of the Shareholding of persons mentioned at (3) above	Number of Shares	% w.r.t .total share / voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31, 2015, holding of:			
a) Shares			
1. **Shrinivas V. Dempo**	**395939**	**4.33%**	**4.33%**
2. **V. S. Dempo Holdings Pvt. Ltd.**	**5069040**	**55.39%**	**55.39%**
3. **Motown Investments Pvt. Ltd.**	**34300**	**0.37%**	**0.37%**
b) Voting Rights (otherwise than by shares)			
c) Warrants,			
d) Convertible Securities			
e) Any other instrument that would entitle the holder to receive shares in the TC.			
Total	**5499279**	**60.09%**	**60.09%**