



V. S. DEMPO HOLDINGS PRIVATE LIMITED

Regd. Office: DEMPO HOUSE, CAMPAL, PANAJI 403 001 GOA INDIA.

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February 13, 2023

DCS-CRD BSE Limited, First Floor, New Trade Wing, Rotunda Building, Phiroze Jeejeebhoy Towers Dalal Street, Fort, Mumbai 400 023 Fax No.2272 3121/2037/2039 Stock Code : 509567	National Stock Exchange of India Ltd. Exchange Plaza, 5 th Floor Plot No.C/1, 'G' Block Bandra-Kurla Complex, Bandra-East Mumbai 400 051 Fax No. 2659 8237/8238 Stock Code : GOACARBON
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Dear Sir/Madam,

Sub: Disclosure of reasons for encumbrance by Promoters of Listed Companies under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

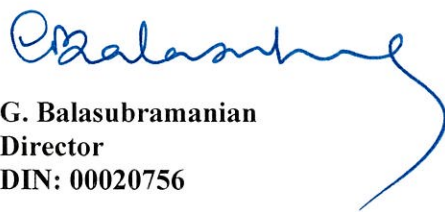
Pursuant to the SEBI Circular no. SEBI/HO/CFD/DCR1/CIR/P/2019/90 dated August 07, 2019 and Regulations 31 (1) read with Regulation 28(3) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we have enclosed herewith the disclosure of reasons for encumbrance of 50,69,040 shares of Goa Carbon Limited pledged by the Company.

The same may please be taken on record and suitably disseminated to all concerned.

Thanking you,

Yours faithfully

For V.S.Dempo Holdings Private Limited


G. Balasubramanian
Director
DIN: 00020756



Encl:

1) Disclosure under SAST (Annexure I & Annexure II)

CC: The Company Secretary
Goa Carbon Limited
Dempo House
Campal, Panaji
Goa 403001

Disclosures under Regulation 31(1)/31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

General Details

1	Target Company (TC)	Goa Carbon Limited
2	Stock exchanges where the Target Company is listed	NSE BSE Yes Yes
3	Date of Reporting	13.02.2023
4	Name of the promoter or PAC on whose Shares encumbrances has been Created/ Released/invoked	V S Dempo Holdings Private Limited

Remarks (Optional)

5	Additional Information (For Public dissemination)	Pledge of 5069040 shares held by V S Dempo Holdings Private Limited in Goa Carbon Limited representing 55.39% of the paid-up capital of Goa Carbon Limited was created on 03.06.2022 to secure loan facility of Rs.75 Crores availed by Goa Carbon Limited from IIFL Wealth Prime Limited. The said pledge 5069040 shares held by V S Dempo Holdings Private Limited in Goa Carbon Limited representing 55.39% of the paid-up capital of Goa Carbon Limited is extended on 09.02.2023 to secure loan facility of Rs.125 Crores availed by Goa Carbon Limited from IIFL Wealth Prime Limited.
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C. Balasubramanyam

Disclosures under Regulation 31(1)/31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Details of the creation/invocation/release of encumbrance :

Sr No.	Name of the promoter(s) or PACs with them	Entity/Person belongs to		Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance(3)								Post event holding of encumbered shares	
		Promoter/ Promoter Group	PAC	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event	Date of Transaction	Type of encumbrance	Whether Shares being reported involves encumbrance in favour of multiple entities ? (Yes/No)	Reason for encumbrance	No. of shares	% of total share capital	Name of the entity in whose favour shares encumbered	No. of shares	% of total share capital
1	V.S.Dempo Holdings Pvt. Ltd.	Yes	No	5069040	55.39	Nil	Nil	Creation/ extension of pledge	09.02.2023	Pledge	No	To secure loan facility of INR 125 Crores to Goa Carbon Limited	5069040	55.39	IIFL Wealth Prime Limited	5069040	55.39
	Total			5069040	55.39	Nil	Nil						5069040	55.39		5069040	55.39

I hereby declare that the disclosure being submitted is true and correct

For V.S. Dempo Holdings Pvt. Ltd.

Name : G Balasubramanian

Director

DIN 00020756

Signature :

Place : Panaji, Goa

Date : 13.02.2023



G Balasubramanian