GLOBAL OFFSHORE® SERVICES LTD.

Regd. Office: 101, Swapnabhoomi, "A" Wing, S. K. Bole Road, Dadar (W), Mumbai - 400 028. Tel.: +91-22-2423 4000 Fax : +91-22-2436 2764

CIN No.: L61100MH1976PLC019229

Ref. : GOSL/2015/674 July 07,2015

1. Bombay Stock Exchange Ltd.
   Phiroze Jeejeebhoy Towers
   Dalal Street
   Mumbai - 400 001

Scrip Code : 501848

2. National Stock Exchange of India Ltd.
   5th Floor, Exchange Plaza
   Bandra-Kurla Complex
   Bandra (East)
   Mumbai - 400 051

Equity Series : GLOBOFFS

Dear Sirs,

Sub: Disclosure under SEBI (Prohibition of Insider Trading) Regulations, 2015

Pursuant to regulation 8 (Code of Fair Disclosure) and regulation 9 (Code of Conduct) of the SEBI (Prohibition of Insider Trading) Regulations, 2015, effective from 15th May, 2015, read with SEBI Circular No. CIR/ISD/01/2015, dated 11th May, 2015, confirm that:

The Company has formulated and adopted the "Code of Practices and Procedures for Fair Disclosure of Unpublished Price Sensitive Information" and "Code of Conduct to Regulate, Monitor and Report Trading by Insiders".

The "Code of Practices and Procedures for Fair Disclosure of Unpublished Price Sensitive Information" is posted at the official website of the Company i.e. www.globaloffshore.in.

Kindly take the same on your record.

Thanking you,

Yours faithfully
for **Global Offshore Services Limited**

A.C. CHANDARANA
COMPANY SECRETARY