



**GEOJIT
BNP PARIBAS**

Ref: GBNPP/SEC/LKJ/2015-16/NSE/032
Date: July 24, 2015

**The Manager,
Listing Department
National Stock Exchange of India Limited,
'Exchange Plaza', C-1, Block G,
Bandra-Kurla Complex,
Bandra (E), Mumbai - 400051
Fax No. 022-26598237/38**

SCRIP CODE : GEOJITBNPP

Dear Sir,

Sub: Unaudited Financial Results for the quarter ended 30th June 2015.

Pursuant to Clause 41 of the Listing Agreement, we are enclosing herewith a copy of the Unaudited Financial Results of the Company for the quarter ended 30th June 2015, taken on record and approved by the Board of Directors of the Company at its Meeting held today, the 24th July 2015.

This is for your information and record.

Thanking you,
For Geojit BNP Paribas Financial Services Limited

Liju K. Johnson
Company Secretary

Encl: a/a.





GEOJIT BNP PARIBAS

GEOJIT BNP PARIBAS FINANCIAL SERVICES LIMITED

Reg. Office: 11th Floor, 34/659-P, Civil Line Road,
Padivattom, Kochi - 682024, Kerala

PART I. STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED 30 JUNE 2015

(₹ In Lakhs)

Particulars	For the Quarter Ended			Year Ended
	30.06.2015	31.03.2015	30.06.2014	31.03.2015
	Unaudited	Unaudited	Unaudited	Audited
1 Income from Operations				
a) Net Sales/Income From Operations	5,683	7,384	7,713	28,765
b) Other Operating Income	405	373	351	1,702
Total Income from Operations (Net)	6,088	7,757	8,064	30,467
2 Expenses				
a) Operating Expenses	1,094	1,419	1,550	5,672
b) Employee Costs	2,254	2,372	2,167	9,130
c) Depreciation & Amortisation Expense	286	275	218	978
d) Other Expenses	1,176	1,463	1,008	4,792
Total Expenses	4,810	5,529	4,943	20,572
3 Profit from Operations before Other Income and Finance Costs (1-2)	1,278	2,228	3,121	9,895
4 Other Income	507	446	529	2,172
5 Profit from Ordinary Activities before Finance Costs (3+4)	1,785	2,674	3,650	12,067
6 Finance Costs	23	24	35	112
7 Profit from Ordinary Activities Before Tax (5-6)	1,762	2,650	3,615	11,955
8 Tax Expense	638	823	1,132	3,743
9 Net Profit/(Loss) after Tax (7-8)	1,124	1,827	2,483	8,212
10 Share of Profit / (Loss) in Associate	(1)	(7)	(7)	(28)
11 Minority Interests	(72)	(94)	(121)	(449)
12 Net Profit/(Loss) for the Period (9-10-11)	1,051	1,726	2,355	7,735
13 Paid-up Equity Share Capital (Face Value of ₹1/- each)	2,323	2,314	2,284	2,314
14 Reserves excluding Revaluation Reserves as per last Balance Sheet				44,521
15 Earnings per Share (of ₹1/- each) (not annualised)				
a) Basic	0.45	0.75	1.03	3.37
b) Diluted	0.45	0.75	1.02	3.35

See the accompanying notes to the consolidated financial results.

PART II. SELECT INFORMATION FOR THE QUARTER ENDED 30 JUNE 2015

A. Particulars of Shareholdings	For the Quarter Ended			31.03.2015
	30.06.2015	31.03.2015	30.06.2014	31.03.2015
1 Public Shareholding				
-No. of Shares	85,026,044	84,109,950	81,489,859	84,109,950
-Percentage of Shareholding	36.60 %	36.35 %	35.68 %	36.35 %
2 Promoters and Promoter Group Shareholding				
a) Pledged/ Encumbered				
- Number of Shares	Nil	Nil	Nil	Nil
- % of Share (as a % of the total shareholding of promoter and promoter group)	NA	NA	NA	NA
- % of Share (as a % of the total share capital of the company)	NA	NA	NA	NA
b) Non-Encumbered				
- Number of Shares	147,273,245	147,273,245	146,870,245	147,273,245
- % of Share (as a % of the total shareholding of promoter and promoter group)	100.00 %	100.00 %	100.00 %	100.00 %
- % of Share (as a % of the total share capital of the company)	63.40 %	63.65 %	64.32 %	63.65 %
B. Investor Complaints	30.06.2015			
Pending at the beginning of the quarter	Nil			
Received during the quarter	Nil			
Disposed of during the quarter	Nil			
Remaining unresolved at the end of the quarter	Nil			

Notes:

- Consolidated financial results cover the operations of Geojit BNP Paribas Financial Services Ltd., its subsidiaries in India and Oman, its joint ventures in the United Arab Emirates and Saudi Arabia, and an associate in Kuwait.
- The Company operates in only one business segment, viz., broking and financial services, and its operations are located predominantly in India.
- The above consolidated financial results of the Company for the quarter ended 30th June 2015 was duly reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 24th July 2015, and has been subjected to a limited review by the statutory auditors.
- The change in paid-up share capital during the quarter ended 30 June 2015 is on account of allotment of shares under ESOPs.
- Figures for the previous periods have been regrouped and/or reclassified wherever necessary to conform with the classification for the current period.
- Summary of Standalone Financial Results of Geojit BNP Paribas Financial Services Ltd. is as follows:

Turnover	5,404	6,894	7,324	27,202
Profit/(Loss) Before Tax	1,454	2,240	3,046	10,105
Profit/(Loss) After Tax	941	1,504	2,010	6,755

- Standalone financial results are available for perusal at the web site of the Company and Stock Exchanges.

Place: Kochi
Date : 24.07.2015



For Geojit BNP Paribas Financial Services Limited

C.J George
Managing Director

INDEPENDENT AUDITORS' REVIEW REPORT TO THE BOARD OF DIRECTORS OF GEOJIT BNP PARIBAS FINANCIAL SERVICES LIMITED

1. We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results of **GEOJIT BNP PARIBAS FINANCIAL SERVICES LIMITED** ("the Company"), its subsidiaries and jointly controlled entities (the Company, its subsidiaries and jointly controlled entities constitute "the Group") and its share of the loss of its associate for the Quarter ended 30th June 2015 ("the Statement"), being submitted by the Company pursuant to Clause 41 of the Listing Agreements with the Stock Exchanges, except for the disclosures in Part II - Select Information referred to in paragraph 7 below. This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.
2. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and, accordingly, we do not express an audit opinion.
3. The Statement includes the results of the following entities:
 - Geojit BNP Paribas Financial Services Limited
 - Geojit Investment Services Limited – Subsidiary Company
 - Geojit Financial Management Services Private Limited – Subsidiary Company
 - Geojit Technologies Private Limited – Subsidiary Company
 - Geojit Financial Distribution Private Limited – Subsidiary Company
 - Geojit Credits Private Limited – Subsidiary Company
 - QBG Geojit Securities LLC, Oman – Subsidiary Company
 - Barjeel Geojit Securities LLC, United Arab Emirates – Jointly Controlled Entity
 - Aloula Geojit Capital Company, Saudi Arabia – Jointly Controlled Entity
 - BBK Geojit Financial Brokerage Company KSC, Kuwait – Associate Entity
4. We did not review the interim financial statements of three subsidiaries and one jointly controlled entity included in the consolidated financial results, whose interim financial statements reflect total revenues of Rs.897 lakhs for the Quarter ended 30th June 2015 and total profit after tax of Rs.244 lakhs for the Quarter ended 30th June 2015, as considered in the consolidated financial results. These interim financial statements have been reviewed by other auditors whose reports have been furnished to us by the Management and our report on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries and jointly controlled entity, is based solely on the reports of the other auditors.

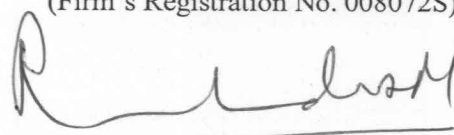
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5. The consolidated financial results includes the interim financial statements / information of three subsidiaries and one jointly controlled entity which have not been reviewed by their auditors, whose interim financial statements / information reflect total revenues of Rs.126 lakhs for the Quarter ended 30th June 2015 and total loss after tax of Rs.60 lakhs for the Quarter ended 30th June 2015, as considered in the consolidated financial results. The consolidated financial results also includes the Group's share of loss after tax of Rs.1 lakh for the Quarter ended 30th June 2015, as considered in the consolidated financial results, in respect of one associate, based on their interim financial information which have not been reviewed by their auditors.
6. Based on our review conducted as stated above and based on the consideration of the reports of the other auditors referred to in paragraph 4 above and except for the possible effects of the matter described in paragraph 5 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the Accounting Standards specified under Section 133 of the Companies Act, 2013, read with Rule 7 of the Companies (Accounts) Rules, 2014 and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreements with the Stock Exchanges, including the manner in which it is to be disclosed, or that it contains any material misstatement.
7. Further, we also report that we have traced the number of shares as well as the percentage of shareholding in respect of the aggregate amount of public shareholding and the number of shares as well as the percentage of shares pledged/encumbered and non-encumbered in respect of the aggregate amount of promoters and promoter group shareholding in terms of Clause 35 of the Listing Agreements with the Stock Exchanges and the particulars relating to investor complaints disclosed in Part II - Select Information for the Quarter ended 30th June 2015 of the Statement, from the details furnished by the Management.

For DELOITTE HASKINS & SELLS
Chartered Accountants
(Firm's Registration No. 008072S)



M. Ramachandran
Partner
(Membership No. 16399)

KOCHI, 24 July, 2015





GEOJIT BNP PARIBAS FINANCIAL SERVICES LIMITED

Reg.Office: 11th Floor, 34/659-P, Civil Line Road,

Padivattom, Kochi - 682024, Kerala

PART I. STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED 30 JUNE 2015

(₹ In Lakhs)

Particulars	For the Quarter Ended			Year Ended
	30.06.2015	31.03.2015	30.06.2014	31.03.2015
	Unaudited	Unaudited	Unaudited	Audited
1 Income from Operations				
a) Net Sales/Income From Operations	5,003	6,473	6,975	25,508
b) Other Operating Income	401	421	349	1,694
Total Income from Operations (Net)	5,404	6,894	7,324	27,202
2 Expenses				
a) Operating Expenses	1,147	1,519	1,697	6,117
b) Employee Costs	1,820	1,953	1,789	7,487
c) Depreciation & Amortisation Expense	248	242	191	848
d) Other Expenses	1,066	1,293	911	4,265
Total Expenses	4,281	5,007	4,588	18,717
3 Profit from Operations before Other Income and Finance Costs (1-2)	1,123	1,887	2,736	8,485
4 Other Income	352	372	344	1,724
5 Profit from Ordinary Activities before Finance Costs (3+4)	1,475	2,259	3,080	10,209
6 Finance Costs	21	19	34	104
7 Profit from Ordinary Activities Before Tax (5-6)	1,454	2,240	3,046	10,105
8 Tax Expense	513	736	1,036	3,350
9 Net Profit/(Loss) after Tax (7-8)	941	1,504	2,010	6,755
10 Paid-up Equity Share Capital (Face Value of ₹1/- each)	2,323	2,314	2,284	2,314
11 Reserves excluding Revaluation Reserves as per last Balance Sheet				31,685
12 Earnings per Share (of ₹1/- each) (not annualised)				
a) Basic	0.41	0.65	0.88	2.94
b) Diluted	0.40	0.65	0.87	2.92

See the accompanying notes to the financial results.

PART II. SELECT INFORMATION FOR THE QUARTER ENDED 30 JUNE 2015

A. Particulars of Shareholdings	For the Quarter Ended			Year Ended
	30.06.2015	31.03.2015	30.06.2014	31.03.2015
1 Public Shareholding				
-No. of Shares	85,026,044	84,109,950	81,489,859	84,109,950
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2 Promoters and Promoter Group Shareholding				
a) Pledged/ Encumbered				
- Number of Shares	Nil	Nil	Nil	Nil
- % of Share (as a % of the total shareholding of promoter and promoter group)	NA	NA	NA	NA
- % of Share (as a % of the total share capital of the company)	NA	NA	NA	NA
b) Non-Encumbered				
- Number of Shares	147,273,245	147,273,245	146,870,245	147,273,245
- % of Share (as a % of the total shareholding of promoter and promoter group)	100.00 %	100.00 %	100.00 %	100.00 %
- % of Share (as a % of the total share capital of the company)	63.40 %	63.65 %	64.32 %	63.65 %
B. Investor Complaints	30.06.2015			
Pending at the beginning of the quarter	Nil			
Received during the quarter	Nil			
Disposed of during the quarter	Nil			
Remaining unresolved at the end of the quarter	Nil			

Notes:

- 1) The Company operates in only one business segment, viz., broking and financial services, and its operations are located only in India.
- 2) The above financial results of the Company for the quarter ended 30th June 2015 was duly reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 24th July 2015, and has been subjected to a limited review by the statutory auditors
- 3) The change in paid-up share capital during the quarter ended 30 June 2015 is on account of allotment of shares under ESOPs.
- 4) Figures for the previous periods have been regrouped and/or reclassified wherever necessary to conform with the classification for the current period.

For Geojit BNP Paribas Financial Services Limited

Place: Kochi
Date : 24.07.2015



C.J George
Managing Director

**INDEPENDENT AUDITORS' REVIEW REPORT
TO THE BOARD OF DIRECTORS OF
GEOJIT BNP PARIBAS FINANCIAL SERVICES LIMITED**

1. We have reviewed the accompanying Statement of Standalone Unaudited Financial Results of **GEOJIT BNP PARIBAS FINANCIAL SERVICES LIMITED** ("the Company") for the Quarter ended 30th June 2015 ("the Statement"), being submitted by the Company pursuant to the requirement of Clause 41 of the Listing Agreements with the Stock Exchanges, except for the disclosures in Part II - Select Information referred to in paragraph 4 below. This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.
2. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and, accordingly, we do not express an audit opinion.
3. Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the Accounting Standards specified under Section 133 of the Companies Act, 2013, read with Rule 7 of the Companies (Accounts) Rules, 2014 and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreements with the Stock Exchanges, including the manner in which it is to be disclosed, or that it contains any material misstatement.
4. Further, we also report that we have traced the number of shares as well as the percentage of shareholding in respect of the aggregate amount of public shareholding and the number of shares as well as the percentage of shares pledged/encumbered and non-encumbered in respect of the aggregate amount of promoters and promoter group shareholding in terms of Clause 35 of the Listing Agreements with the Stock Exchanges and the particulars relating to investor complaints disclosed in Part II - Select Information for the Quarter ended 30th June 2015 of the Statement, from the details furnished by the Management.

For DELOITTE HASKINS & SELLS
Chartered Accountants
(Firm's Registration No. 008072S)



M. Ramachandran
Partner
(Membership No. 16399)

KOCHI, 24 July, 2015

