

April 01, 2016

|                                                                                                                                                                                                                                                      |                                                                                                                                                                                                                                                                                                         |                                                                                                                                                                                                                                                                                  |
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| <p>To,<br/>The Compliance Officer,<br/>Genus Power<br/>Infrastructures Limited<br/>SPL-3, RIICO Industrial<br/>Area,<br/>Sitapura, Tonk Road,<br/>Jaipur - 302022, Rajasthan</p> <p>Fax No: (0141) 7102503 /<br/>2770319<br/>E-mail: cs@genus.in</p> | <p>To,<br/>The Manager,<br/>(Listing &amp; Corporate<br/>Communications),<br/>National Stock Exchange of India<br/>Ltd.,<br/>Exchange Plaza,<br/>Plot no. C/1, G Block,<br/>Bandra-Kurla Complex, Bandra (E),<br/>Mumbai - 400 051.</p> <p>Fax No: (022) 26598237 / 38<br/>E-mail: cc_nse@nse.co.in</p> | <p>To,<br/>The Manager,<br/>(Corporate Relationship<br/>Department),<br/>BSE Limited,<br/>1<sup>st</sup> Floor, P.J. Towers,<br/>Dalal Street, Fort,<br/>Mumbai – 400001</p> <p>Fax No.: 022-22723719 /<br/>22723121 / 22722039<br/>E-mail:<br/>corp.compliance@bseindia.com</p> |
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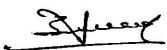
**Sub: Disclosure under Regulation 30(1) and/or 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011.**

Dear Sir/Madam,

Please find enclosed herewith the disclosure of aggregate shareholding and voting rights in M/s. Genus Power Infrastructures Limited as on 31<sup>st</sup> March, 2016 under Regulation 30(1) and/or 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011.

Thanking You,

Yours truly,



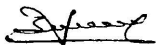
**VISHNU TODI**

Encl. as above

**Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A- Details of Shareholding**

|    |                                                                                                                                                                                                                                                                                                                                                                                                                                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |                                                   |
|----|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------|
| 1. | Name of the Target Company (TC)                                                                                                                                                                                                                                                                                                                                                                                                           | <b>Genus Power Infrastructures Limited</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |                                                   |
| 2. | Name(s) of the stock exchange(s) where the shares of the TC are listed                                                                                                                                                                                                                                                                                                                                                                    | 1. BSE Limited<br>2. National Stock Exchange of India Limited                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |                                                   |
| 3. | Particulars of the shareholder(s) :<br><br>a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.<br><br>or<br><br>b. Name(s) of promoter(s), member of the promoter group and PAC with him. | <b>Promoters and PAC:</b><br>1. Aditya Todt<br>2. Amit Agarwal (HUF)<br>3. Amit Kumar Agarwal<br>4. Amrit Lal Todt<br>5. Amrit Lal Todt (HUF)<br>6. Anand Todt<br>7. Anand Todt (HUF)<br>8. Anju Agarwal<br>9. Ashutosh Todt<br>10. Bajrang Lal Todt (HUF)<br>11. Baldev Kumar Agarwal<br>12. Baldev Kumar Agarwal (HUF)<br>13. Banwari Lal Todt<br>14. Banwari Lal Todt (HUF)<br>15. Himanshu Agrawal<br>16. Ishwar Chand Agarwal<br>17. Ishwar Chand Agarwal (HUF)<br>18. Jitendra Agarwal<br>19. Kailash Chandra Agarwal<br>20. Kailash Chandra Agarwal (HUF)<br>21. Manju Devi Todt<br>22. Monisha Agarwal<br>23. Narayan Prasad Todt<br>24. Narayan Prasad Todt (HUF)<br>25. Nishu Todt<br>26. Parul Agarwal | 27. Phoos Raj Todt<br>28. Phoos Raj Todt (HUF)<br>29. Rajendra Agarwal<br>30. Rajendra Kumar Agarwal (HUF)<br>31. Rakesh Agarwal<br>32. Rubal Todt<br>33. Seema Todt<br>34. Shanti Devi Agarwal<br>35. Sharda Todt<br>36. Simple Agarwal<br>37. Vishnu Todt<br>38. Vishnu Todt (HUF)<br>39. CRG Trading and Finvest (P) Ltd.<br>40. Genus Innovation Limited<br>41. Genus International Commodities Limited<br>42. Hi - Print Electromack Private Limited<br>43. I C Finance Private Limited<br>44. Kailash Coal And Coke Company Limited<br>45. Kailash Industries Limited<br>46. Kailash Vidyut and Ispat Limited<br>47. Vivekshil Dealers Pvt. Ltd. |                                                   |
| 4. | Particulars of the shareholding of person(s) mentioned at (3) above                                                                                                                                                                                                                                                                                                                                                                       | No. of Shares                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | % w.r.t. total share /voting capital wherever applicable                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | % of total diluted share/voting capital of TC (*) |
|    | As of March 31st of the year, holding of:                                                                                                                                                                                                                                                                                                                                                                                                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |                                                   |
|    | a) Shares                                                                                                                                                                                                                                                                                                                                                                                                                                 | 129885907                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | 50.58                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | 50.58                                             |
|    | b) Voting Rights (otherwise than by shares)                                                                                                                                                                                                                                                                                                                                                                                               | Nil                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | Nil                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | Nil                                               |
|    | c) Warrants,                                                                                                                                                                                                                                                                                                                                                                                                                              | Nil                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | Nil                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | Nil                                               |
|    | d) Convertible Securities                                                                                                                                                                                                                                                                                                                                                                                                                 | Nil                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | Nil                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | Nil                                               |
|    | e) Any other instrument that would entitle the holder to receive shares in the TC.                                                                                                                                                                                                                                                                                                                                                        | Nil                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | Nil                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | Nil                                               |
|    | <b>Total</b>                                                                                                                                                                                                                                                                                                                                                                                                                              | <b>129885907</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | <b>50.58</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | <b>50.58</b>                                      |



**Signature of the Authorised Signatory**

**Name: VISHNU TODI**

**Place: Gandhidham**

**Date: 01.04.2016**

**Note:** The above aggregate shareholding includes 3359000 (1.31%) shares held by me/us.

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.