

Genus/STX/EM/M/2013/
December 18, 2013

To, BSE Ltd (Corporate Relationship Department), P J Towers, Dalal Street, Fort, Mumbai- 400 001 BSE Scrip Code: 530343	To, National Stock Exchange of India Ltd Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E) Mumbai - 400 051. NSE Symbol: GENUSPOWER
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Dear Sir/Madam,

Sub: Intimation of increase in share capital pursuant to issuance and allotment of shares in terms of the Scheme of Arrangement among Genus Power Infrastructures Limited, Genus Paper Products Limited and Genus Paper & Board Limited ("Scheme") as approved by the Hon'ble High Court of Judicature at Allahabad ("High Court").

Further to the in-principle approvals under Clauses 24(f) and 24(a) of the Listing Agreement and pursuant to the Scheme of Arrangement as approved by the High Court, the Company is required to issue and allot 24 equity shares of Re.1/- each for every 100 equity shares of Re.1/- each to the member of GPPL whose name is recorded in the register of members of GPPL as holding equity shares on the Specified Date.

Accordingly, the Restructuring Committee in its meeting held today (i.e. on December 18, 2013) has issued and allotted 9,77,19,120 equity shares of the Company to the shareholders of GPPL, whose name is recorded in the register of members of GPPL as holding equity shares on the Specified Date i.e. December 17, 2013. The issued and paid up share capital of the Company now stands increased by 9,77,19,120 equity shares i.e. from 15,89,06,820 equity shares to 25,66,25,940 equity shares of Re.1/- each.

As per the Scheme, the equity shares allotted as above shall be listed and/ or admitted to trading on BSE Limited and National Stock Exchange of India Limited.

For any further information you may require in this regard, please contact:

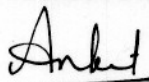
Mr Ankit Jhanjhari (Company Secretary)

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Email: ankit.jain@genus.in

Yours faithfully,

For **Genus Power Infrastructures Limited**



(Ankit Jhanjhari)

Company Secretary