



GEECEE VENTURES LIMITED

209-210, Arcadia, 195, Nariman Point, Mumbai - 400 021. India

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July 18, 2016

To
The Listing and Compliance
Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001
Fax No. 91-22-22722039/41/61
Email: corp.relations@bseindia.com

To
The Listing Department
The National Stock Exchange of India Ltd
"Exchange Plaza"
Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051
Fax No. 91-22-26598237/38
cmllist@nse.co.in cmtrade@nse.co.in

Re: BSE - Scrip Code: 532764

NSE: GEECEE

Dear Sir/Madam,

Sub: Updates on Scheme of Amalgamation of GeeCee Logistics & Distributions Private Limited, the Transferor Company with GeeCee Ventures Limited, the Transferee Company - Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 (SEBI LODR)

In continuation to our letter dated 1st July, 2016 and pursuant to Regulation 30 of the Sebi (Listing Obligations and Disclosure Requirements) Regulation, 2015 enclosed herewith please find certified true copy of the order of Hon'ble Bombay High Court, sanctioning Scheme of Amalgamation between GeeCee Logistics & Distributions Private Limited, the Transferor Company with GeeCee Ventures Limited, the Transferee Company and their respective shareholders and creditors.

The Scheme shall become effective from the Appointed Date i.e. April 01, 2014 upon filing of the Certified Copy of Order of the Hon'ble Bombay High Court, sanctioning the Scheme, with the Registrar of Companies.

As GeeCee Logistics & Distributions Private Limited, the Transferor Company is wholly owned subsidiary of GeeCee Ventures Limited, the Transferee Company, no consideration is to be discharged by the Transferee Company by way of issue of shares or otherwise.

Kindly take the same on your records.

Thanking you,
Yours Truly,
For GeeCee Ventures Limited


Dipyanti Kanojia
Company Secretary and Compliance Officer
Place: Mumbai