KJMC CORPORATE ADVISORS (INDIA) LTD.

(Formerly : KJMC Global Market (India) Ltd.)
Merchant Banker : SEBI Registration No : MB/INM000002509

KJMC
ADVICE MATTERS

September 28, 2012

National Stock Exchange of India Ltd.
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex
Bandra (East)
Mumbai - 400 051

Dear Sir,

Sub: Buy-back Offer of Equity Shares of the GeeCee Ventures Limited (the "Buy-back"), in accordance with the provisions of Sections 77A, 77AA and 77B of the Companies Act, 1956 (the "Act") and the Securities and Exchange Board of India (Buy-back of Securities) Regulations, 1998, and amendments thereof (the "Buy-back Regulations").

With reference to the captioned subject, KJMC Corporate Advisors (India) Ltd (formerly KJMC Global Market (India) Ltd), ("KJMC"), Managers to the Offer, hereby submit the Corrigendum to Public Announcement dated September 24, 2012 on behalf of the GeeCee Ventures Limited published on September 28, 2012 in all the newspaper in which the original Public Announcement was made i.e. Financial Express (English), Nav-Shakti (Marathi) and Jansatta (Hindi).

We are enclosing the clippings of Corrigendum to Public Announcement dated September 24, 2012 released in Financial Express (English) & Nav Shakti (Marathi) as on September 28, 2012 for your reference and records.

Kindly acknowledge the receipt of this letter and oblige.

Thanking you,

Yours truly,

Sangeeta Sanghvi
Head – Equity Capital Market

Encl: A/A

नवशक्ति www.navshakti.co.in मुंबई, शुक्रवार, २८ सप्टेंबर २०१२

GEECEE VENTURES LIMITED

Registered Office: 209, Arcadia Building, 2nd Floor, 195, Nariman Point, Mumbai-400021, Maharashtra.
Phone: +91 22 66708600 Fax: +91 22 66708650 Website: www.geeceeventures.com, email: gcvl@gcvl.in

CORRIGENDUM TO THE PUBLIC ANNOUNCEMENT FOR BUY-BACK OF EQUITY SHARES OF GEECEE VENTURES LIMITED ("COMPANY")

For the attention of the Equity Shareholders / beneficial owners of Equity Shares of the Company.

This Corrigendum ("2nd Corrigendum") to the Public Announcement dated January 24, 2012 ("PA"), is in compliance with the Securities and Exchange Board of India (Buy Back of Securities) Regulations, 1998 for the time being in force including any statutory modifications and amendments from time to time ("Buy Back Regulations") and contains the disclosures as specified in Schedule II to the Buy Back Regulations. This Corrigendum is in continuation and should be read in conjunction with the PA and 1st Corrigendum to PA dated February 7, 2012 ("1st Corrigendum") issued by the Company.

The Shareholders of the Company are requested to note the following developments / modification with respect to and in connection with PA and 1st Corrigendum.

1. The point no. 19 (COMPLIANCE OFFICER) and all the relevant places in the PA and 1st Corrigendum be read as under:

   Mrs. Namrata M Mhatre – Company Secretary, Corporate Office at GeeCee Ventures Limited,
   Tel: 91-22-6670 8600, Fax: 91-22-6670 8650, Email: namrata@gcvl.in Website: www.geeceeventures.com

2. Further Mr. Vallabh Prasad Biyani, Whole Time Director, would be resigning from October 01, 2012.

The capitalized terms and abbreviations used in this Corrigendum have the same meaning as ascribed to them in the PA and 1st Corrigendum, unless otherwise specified. All other information and terms of the Buy-Back as disclosed in the PA and 1st Corrigendum remain unchanged.

DIRECTOR'S RESPONSIBILITY

The Board of Directors of the Company accepts responsibility for the information contained in this corrigendum.

For and on behalf of GeeCee Ventures Limited

Sd/-	Sd/-	Sd/-
(Harisingh Shyamsukha)	(Rohit Kothari)	(Namrata Mhatre)
Whole Time Director	Non-Executive Director	Company Secretary & Compliance Officer

The PA, 1st Corrigendum and this Corrigendum are available on SEBI's website at www.sebi.gov.in and Manager to the Offer's website at www.kjmc.com

KJMC ADVICE MATTERS

Issued by Manager to the Offer
KJMC Corporate Advisors (India) Ltd.
(formerly KJMC Global Market (India) Ltd)
168, 16th Floor, Atlanta, Nariman Point, Mumbai 400 021
Tel: +91 22 4094 5500 Fax: +91 22 2285 2892
Email: geeceebuyback@kjmc.com
SEBI Regn. No.: INM000002509
Contact Person: Ms. Sangeeta Sanghvi / Mr. Swapnilsagar Vithalani

Place: Mumbai
Date: September 24, 2012

THE FINANCIAL EXPRESS

MUMBAI | FRIDAY | SEPTEMBER 28 | 2012

GEECEE VENTURES LIMITED

Registered Office: 209, Arcadia Building, 2nd Floor, 195, Nariman Point, Mumbai-400021, Maharashtra.
Phone: +91 22 66708600 Fax: +91 22 66708650 Website: www.geeceeventures.com, email: gcvl@gcvl.in

CORRIGENDUM TO THE PUBLIC ANNOUNCEMENT FOR BUY-BACK OF EQUITY SHARES OF GEECEE VENTURES LIMITED ("COMPANY")

For the attention of the Equity Shareholders / beneficial owners of Equity Shares of the Company.

This Corrigendum ("2nd Corrigendum") to the Public Announcement dated January 24, 2012 ("PA"), is in compliance with the Securities and Exchange Board of India (Buy Back of Securities) Regulations, 1998 for the time being in force including any statutory modifications and amendments from time to time ("Buy Back Regulations") and contains the disclosures as specified in Schedule II to the Buy Back Regulations. This Corrigendum is in continuation and should be read in conjunction with the PA and 1st Corrigendum to PA dated February 7, 2012 ("1st Corrigendum") issued by the Company.

The Shareholders of the Company are requested to note the following developments / modification with respect to and in connection with PA and 1st Corrigendum.

1. The point no. 19 (COMPLIANCE OFFICER) and all the relevant places in the PA and 1st Corrigendum be read as under:

   Mrs. Namrata M Mhatre – Company Secretary, Corporate Office at GeeCee Ventures Limited,
   Tel: 91-22-6670 8600, Fax: 91-22-6670 8650, Email: namrata@gcvl.in Website: www.geeceeventures.com

2. Further Mr. Vallabh Prasad Biyani, Whole Time Director, would be resigning from October 01, 2012.

   The capitalized terms and abbreviations used in this Corrigendum have the same meaning as ascribed to them in the PA and 1st Corrigendum, unless otherwise specified. All other information and terms of the Buy-Back as disclosed in the PA and 1st Corrigendum remain unchanged.

DIRECTOR'S RESPONSIBILITY

The Board of Directors of the Company accepts responsibility for the information contained in this corrigendum.

For and on behalf of GeeCee Ventures Limited

Sd/-	Sd/-	Sd/-
(Harisingh Shyamsukha)	(Rohit Kothari)	(Namrata Mhatre)
Whole Time Director	Non-Executive Director	Company Secretary & Compliance Officer

The PA, 1st Corrigendum and this Corrigendum are available on SEBI's website at www.sebi.gov.in and Manager to the Offer's website at www.kjmc.com

KJMC ADVICE MATTERS

Issued by Manager to the Offer
KJMC Corporate Advisors (India) Ltd.
(formerly KJMC Global Market (India) Ltd)
168, 16th Floor, Atlanta, Nariman Point, Mumbai 400 021
Tel: +91 22 4094 5500 Fax: +91 22 2285 2892
Email: geeceebuyback@kjmc.com
SEBI Regn. No.: INM000002509
Contact Person: Ms. Sangeeta Sanghvi / Mr. Swapnilsagar Vithalani

Place: Mumbai
Date: September 24, 2012