

GAURAV JAIN

A/12, Sterling Apartment, 38 Peddar Road, Mumbai — 400 026

March 12, 2020

To,

Jai Corp Limited

1st Floor, B-Wing,
Mittal Towers,
Free Press Journal Marg,
Nariman Point,
Mumbai- 400 021

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai — 400001.

National Stock Exchange of India Limited

Exchange Plaza, Plot No. C/1, G Block,
Bandra Kuria Complex,
Bandra (E), Mumbai 400051.

Dear Sir/Ma'am,

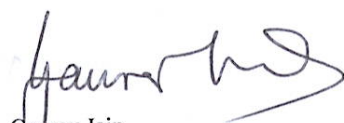
Sub: Disclosure under Regulation 29(1) & Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find enclosed herewith the disclosure under Regulation 29(1) & Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for your information and records.

Kindly take the same on your record.

Thanking You,

Yours faithfully,



Gaurav Jain

Encl: as above

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1st Floor, B-Wing,
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**DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL
ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

Name of the Target Company (TC)	Jai Corp Limited		
Name(s) of the Acquirer and Persons Acting in Concert (PAC) with the Acquirer	Acquirer —Gaurav Jain PAC (enclosed as Annexure)		
Whether the Acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (BSE) and National Stock Exchange of India Limited (NSE)		
Details of the acquisition / elispodal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights	a) <u>Individually</u> 1,694	a) <u>Individually</u> 0.00%	a) <u>Individually</u> 0.00%

	<u>Together</u> with PAC 130,282,400	<u>Together</u> with PAC 73.01%	<u>Together</u> with PAC 73.01%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	b) N.A.	b) N.A.	b) N.A.
c) Voting rights (VR) otherwise than by equity shares	c) N.A.	c) N.A.	c) N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	d) N.A.	d) N.A.	d) N.A.
Total (a+b+c+d)	130,282,400	73.01%	73.01%
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired	a) 18,211,700	a) 10.21%	a) 10.21%
b) VRs acquired otherwise than by equity shares	b) N.A.	b) N.A.	b) N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each	c) N.A.	c) N.A.	c) N.A.

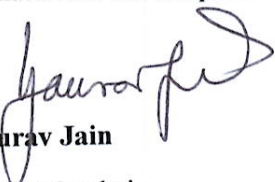
category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer	d) N.A.	d) N.A.	d) N.A.
Total (a+b+c+/-d)	18,211,700	10.21%	10.21%
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	a) Individually- 18,213,394 Together with PAC 130,282,400	a) Individually- 10.21% Together with PAC 73.01%	a) Individually- 10.21% Together with PAC 73.01%
b) Shares encumbered with the acquired	b) N.A.	b) N.A.	b) N.A.
c) VRs otherwise than by equity shares	c) N.A.	c) N.A.	c) N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	d) N.A.	d) N . A .	d) N.A.
Total (a+b+c+d)	130,282,400	73.01%	73.01%
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Inter se transfer of shares amongst qualifying persons being immediate relatives without any consideration		
Date of acquisition / sale of shares / VR or date of receipt of	March 11, 2020		

intimation of allotment of shares, whichever is applicable	
Equity share capital / total voting capital of the TC before the said acquisition/sale	No. of shares- 17,84,49,410 Amount- Re. 1 per share
Equity share capital/ total voting capital of the TC after the said acquisition/sale	No. of shares- 17,84,49,410 Amount- Re. 1 per share
Total diluted share/voting capital of the TC after the said acquisition/Gale	No. of shares- 17,84,49,410 Amount- Re. 1 per share

(*)Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the Acquirer



Gaurav Jain

Place: Mumbai

Date: March 12, 2020

Part — B*** - Annexure

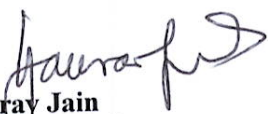
Name of the Target Company : Jai Corp Limited

S.No.	Name(s) of the Acquirer and Persons Acting in Concert with the Acquirer	Whether the Acquirer belongs to the promoter group
A	Individuals/HUF/Trusts/Firms	
1.	Virendra Jain	
2.	Rina Jain	
3.	Ankit Jain	
4.	Ruchi Jain Hanasoge	
5.	Satyapal Jaikumar Jain	
6.	Laxmi Jain	
7.	Anand Jain	
8.	Sushma Jain	
9.	Gaurav Jain#	Yes
10.	Harsh Jain	
11.	Evergreen Trust	
12.	LJNK Trust	
13.	Mega Trust	
14.	NK Trust	
B	Companies	
15.	Somerset Trading Private Limited	
16.	Hide n Chic Furniture Private Limited	
17.	Kasturi Trading Co Private Limited	
18.	Pet Fibres Limited	
19.	Ridhi Synthetics Limited	
20.	Richmond Traders Private Limited	
21.	Sparsh Trading Private Limited	

Note -

Acquirer

Signature of the Acquirer-



Gaurav Jain

Place: Mumbai

Date: March 12, 2020

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC