2-April-2014

The Secretary,
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001.

The Listing Department,
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra Kurla Complex,
Bandra(E), Mumbai – 400 051.

Dear Sir,

Sub:- Disclosure under Regulation 29(1) of SEBI (SAST) Regulations, 2011

Ref: Scrip code: 532345 (BSE); GATI (NSE)

Company: Gati Limited

With reference to the above subject, please find enclosed disclosure in accordance with Regulation 29(1) of SEBI (SAST) Regulations, 2011.

Kindly take the same on your records and acknowledge the receipt.

Thanking You

Yours faithfully
For Neera & Children Trust

Neeraa Agarwaal

Trustee

CC: The Company Secretary
Gati Limited
1-7-293, M.G.Road,
Secunderabad – 500 003

Encls:a/a.

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part –A- Details of the Acquisition

Name of the Target Company (TC)	Gati Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Neera & Children Trust		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE & BSE		
Details of the acquisition as follows	**Number**	**% w.r.t. total share/voting capital wherever applicable(*)**	**% w.r.t. total diluted share/voting capital of the TC (**)**
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	38,70,000	4.43%	3.30%
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	Nil	Nil	Nil
~~c) Voting rights (VR) otherwise than by equity shares~~			
d) ~~Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)~~			
e) **Total (a+b+c)**	**38,70,000**	**4.43%**	**3.30%**
Details of acquisition			
a) Shares carrying voting rights acquired	6,00,000	0.69%	0.51%
~~b) VRs acquired otherwise than by equity shares~~			
~~c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired.~~			
d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	Nil	Nil	Nil
e) Total (a+b+c+/-d)	**6,00,000**	**0.69%**	**0.51%**
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	44,70,000	5.12%	3.81%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) Shares pledged with the acquirer.	Nil	Nil	Nil
~~c) VRs otherwise than by equity~~ shares			

d) ~~Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition~~			
e) Total (a+b+c)	**44,70,000**	**5.12%**	**3.81%**
Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer, etc.)	**Off Market Transfer** **By virtue of "Memorandum of Compromise" filed before the Hon'ble Lok Adalat, City Civil Court, Legal Services Authority, Hyderabad dated 3-March-2014**		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares etc.	**NA**		
Date of acquisition of/ date of receipt of intimation of allotment of shares/ VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	**1-April-2014**		
Equity share capital / total voting capital of the TC before the said acquisition	**Issued, subscribed and fully paid-up equity share capital of GATI LTD - 87,264,087 equity shares of Rs. 2/- each**		
Equity share capital/ total voting capital of the TC after the said acquisition	**Issued, subscribed and fully paid-up equity share capital of GATI LTD - 87,264,087 equity shares of Rs. 2/- each**		
Total diluted share/voting capital of the TC after the said acquisition	**Issued, subscribed and fully paid-up total diluted equity share capital of GATI LTD - 117,348,028 equity shares of Rs. 2/- each.**		

Neera Agarwaal.

Neera & Children Trust
Trustee

Date: 2-April-2014
Place: Hyderabad

Part-B***

Name of the Target Company:

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
Neera & Children Trust	Yes	AAATN4755H

Neeraa Agarwaal

Neera & Children Trust
Trustee

Date: 2-April-2014
Place: Hyderabad