GATEWAY DISTRIPARKS LTD.

August 11, 2014

National Stock Exchange of India Ltd.
Exchange Plaza
Bandra Kurla Complex
MUMBAI – 51
Ph: 2659 8452 Fax: 2659 8237 / 38

Email : cmlist@nse.co.in

Dear Sir / Madam,

Company Symbol : GDL

This is to inform you that:

Snowman Logistics Limited (SLL), a subsidiary of Gateway Distriparks Limited (GDL), has filed its Red Herring Prospectus (RHP) with the Registrar of Companies, Bengaluru for an initial public offering (IPO) of its equity shares as per brief particulars below:

1. No. of shares to be issued	:	42 Million equity shares of Rs 10/each
2. Present Equity Capital	:	124.443 Million Shares
3. Equity Capital Post IPO	:	166.443 Million Shares
4. Issue opening date	:	26 August 2014
5. Issue closing date	:	28 August 2014
6. GDL's holding in SLL (Pre-IPO)	:	54.04 %
7. GDL's holding in SLL (Post IPO)	:	40.17%
8. Public holding (Post IPO)	:	25.23 %

Kindly take the information on record.

Yours faithfully,
For GATEWAY DISTRIPARKS LTD.

R. Kumar
Dy. Chief Executive Officer and
Chief Finance Officer –cum – Company Secretary