

From:  
**DIPAK G. PATEL**  
"GANESH HOUSE",  
120 FEET ROAD,  
NEW VIKAS GRUH, PALDI,  
AHMEDABAD – 380 007

**26<sup>TH</sup> JULY, 2016**

TO  
NATIONAL STOCK EXCHANGE OF INDIA LTD.  
EXCHANGE PLAZA,  
PLOT NO. C/1, G BLOCK  
BANDRA-KURLA COMPLEX  
BANDRA (E)  
MUMBAI - 400 051  
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**REF: EQUITY SHARES OF GANESH HOUSING CORPORATION LIMITED  
[SECURITY SYMBOL GANESHHOUC]**

**SUB: DISCLOSURE REQUIRED UNDER REGULATION 31(1) OF SEBI  
(SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS)  
REGULATIONS, 2011**

Dear Sir,

Pursuant to Sub-regulation (1) of Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I disclose that pledge has been created on 1525000 equity Shares of Rs. 10/- each held by me on 23<sup>rd</sup> July, 2016 due to credit of Bonus Equity Shares in the demat account. Disclosure as per the specified format is attached for your kind perusal.

Thanking you,

Yours faithfully,



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**DIPAK G. PATEL**

Encl: As Above

**Disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|                                                                                                                       |                                                         |
|-----------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------|
| Name of the Target company (TC)                                                                                       | <b>Ganesh Housing Corporation Limited</b>               |
| Names of the stock exchanges where the shares of the target company are listed                                        | BSE Limited<br>National Stock Exchange of India Limited |
| Date of reporting                                                                                                     | <b>26<sup>th</sup> July, 2016</b>                       |
| Name of the Promoter(s) or PAC on whose shares encumbrance has been created/invoked/-released (tick the relevant one) | <b>Dipak Govindbhai Patel</b>                           |
| Details of creation/invocation/ release of encumbrance:                                                               |                                                         |

| Name of the Promoter(s) or PACs with him | Promoter holding in target company (1) |                                          | Promoter holding already encumbered (2) |                                          | Details of events pertaining to encumbrance (3) |                                                      |                                                                      |                                                   |               |                                          |                                                 | Post event Holding of encumbered shares [creation 2+3] |                                          |
|------------------------------------------|----------------------------------------|------------------------------------------|-----------------------------------------|------------------------------------------|-------------------------------------------------|------------------------------------------------------|----------------------------------------------------------------------|---------------------------------------------------|---------------|------------------------------------------|-------------------------------------------------|--------------------------------------------------------|------------------------------------------|
|                                          | No. of Shares                          | % of total share capital <sup>*(a)</sup> | No. of Shares                           | % of total share capital <sup>*(b)</sup> | Type of event (Creation / Release/ invocation)  | Date of Creation/ invocation/ release of encumbrance | Type of encumbrance (pledge/ lien/ non disposal undertaking/ others) | Reasons for encumbrance                           | No. of Shares | % of total share capital <sup>*(c)</sup> | Name of entity in whose favor shares encumbered | No. of Shares                                          | % of total share capital <sup>*(d)</sup> |
| Dipak Govindbhai Patel                   | 9343675                                | 19.07                                    | 3050000                                 | 9.33                                     | Creation                                        | 23/07/2016                                           | Pledge                                                               | Collateral Security for Loan taken by the Company | 1525000       | --                                       | IFCI Limited                                    | 4575000                                                | 9.33                                     |

| Name of the Promoter(s) or PACs with him | Promoter holding in target company (1) |                                          | Promoter holding already encumbered (2) |                                          | Details of events pertaining to encumbrance (3) |                                                      |                                                                      |                                                   |               |                                          |                                                                                      | Post event Holding of encumbered shares [creation 2+3] |                                          |
|------------------------------------------|----------------------------------------|------------------------------------------|-----------------------------------------|------------------------------------------|-------------------------------------------------|------------------------------------------------------|----------------------------------------------------------------------|---------------------------------------------------|---------------|------------------------------------------|--------------------------------------------------------------------------------------|--------------------------------------------------------|------------------------------------------|
|                                          | No. of Shares                          | % of total share capital <sup>*(a)</sup> | No. of Shares                           | % of total share capital <sup>*(b)</sup> | Type of event (Creation / Release/ invocation)  | Date of Creation/ invocation/ release of encumbrance | Type of encumbrance (pledge/ lien/ non disposal undertaking/ others) | Reasons for encumbrance                           | No. of Shares | % of total share capital <sup>*(c)</sup> | Name of entity in whose favor shares encumbered                                      | No. of Shares                                          | % of total share capital <sup>*(d)</sup> |
| Shekhar Govindbhai Patel                 | 10491585                               | 21.41                                    | 3091000                                 | 9.46                                     | Creation                                        | 23/07/2016                                           | Pledge                                                               | Collateral Security for Loan taken by the Company | 1545500       | --                                       | JSC VTB Bank (450000)<br><br>IFCI Factors Ltd. (370500)<br><br>IFCI Limited (725000) | 4636500                                                | 9.46                                     |
| Lalitaben Govindbhai Patel               | 6830154                                | 13.94                                    | 0                                       | 0                                        | N.A.                                            | N.A.                                                 | N.A.                                                                 | N.A.                                              | 0             | 0                                        | N.A.                                                                                 | 0                                                      | 0                                        |
| Sapnaben Dipakbhai Patel                 | 266340                                 | 0.54                                     | 0                                       | 0                                        | N.A.                                            | N.A.                                                 | N.A.                                                                 | N.A.                                              | 0             | 0                                        | N.A.                                                                                 | 0                                                      | 0                                        |
| Jayantibhai C. Patel                     | 75375                                  | 0.15                                     | 0                                       | 0                                        | N.A.                                            | N.A.                                                 | N.A.                                                                 | N.A.                                              | 0             | 0                                        | N.A.                                                                                 | 0                                                      | 0                                        |

|                                          |        |      |   |   |      |      |      |   |   |      |   |   |
|------------------------------------------|--------|------|---|---|------|------|------|---|---|------|---|---|
| Hemang Jayantibhai Patel                 | 48150  | 0.10 | 0 | 0 | N.A. | N.A. | N.A. | 0 | 0 | N.A. | 0 | 0 |
| Kailashben Jayantibhai Patel             | 48150  | 0.10 | 0 | 0 | N.A. | N.A. | N.A. | 0 | 0 | N.A. | 0 | 0 |
| Shri Ganesh Construction Private Limited | 458655 | 0.94 | 0 | 0 | N.A. | N.A. | N.A. | 0 | 0 | N.A. | 0 | 0 |

Note: \*

- Paid up share capital of the Company is 49002819 (increased after allotment of Bonus Shares on 16<sup>th</sup> July, 2016).
- The Percentage (%) of Promoter holding already encumbered is calculated on basis of pre bonus issue total Paid up Share Capital of the Company viz. 32668546 equity shares.
- There is no change in percentage of encumbered shares (i.e. difference of pre and post bonus issue shares pledged) hence the same is mentioned as Nil. However, the above disclosure is made as there is addition in number of Shares already Pledged with existing pledgee after issue of bonus share in ratio of 1:2.
- The Percentage (%) of Post Event holding of encumbered shares calculated based on post bonus issue Paid up share capital viz. 49002819
- N.A. means Not Applicable

*Dipak*

DIPAK G. PATEL

Place: Ahmedabad

Date: 26<sup>th</sup> July, 2016

From:  
**SHEKHAR G. PATEL**  
"GANESH HOUSE",  
NR DHARNIDHAR DERASAR,  
BHATTHA PALDI,  
AHMEDABAD – 380 007

**26<sup>TH</sup> JULY, 2016**

TO  
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REGULATIONS, 2011**

Dear Sir,

Pursuant to Sub-regulation (1) of Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I disclose that pledge has been created on 1545500 equity Shares of Rs. 10/- each held by me on 23<sup>rd</sup> July, 2016 due to credit of Bonus Equity Shares in the demat account. Disclosure as per the specified format is attached for your kind perusal.

Thanking you,

Yours faithfully,



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**SHEKHAR G. PATEL**

Encl: As Above

**Disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

| Name of the Target company (TC)                                                                                      |  | Ganesh Housing Corporation Limited       |                                         |              |                                         |                                                |                                                      |                                                                       |                                                   |               |                                         |                                                 |               |                                         |
|----------------------------------------------------------------------------------------------------------------------|--|------------------------------------------|-----------------------------------------|--------------|-----------------------------------------|------------------------------------------------|------------------------------------------------------|-----------------------------------------------------------------------|---------------------------------------------------|---------------|-----------------------------------------|-------------------------------------------------|---------------|-----------------------------------------|
| Names of the stock exchanges where the shares of the target company are listed                                       |  | BSE Limited                              |                                         |              |                                         |                                                |                                                      |                                                                       |                                                   |               |                                         |                                                 |               |                                         |
| Date of reporting                                                                                                    |  | National Stock Exchange of India Limited |                                         |              |                                         |                                                |                                                      |                                                                       |                                                   |               |                                         |                                                 |               |                                         |
| Name of the Promoter(s) or PAC on whose shares encumbrance has been created/invoked/released (tick the relevant one) |  | 26 <sup>th</sup> July, 2016              |                                         |              |                                         |                                                |                                                      |                                                                       |                                                   |               |                                         |                                                 |               |                                         |
| Details of creation/ invocation/ release of encumbrance:                                                             |  | Shekhar Govindbhai Patel                 |                                         |              |                                         |                                                |                                                      |                                                                       |                                                   |               |                                         |                                                 |               |                                         |
| Name of the Promoter(s) or PACs with him                                                                             |  | Promoter holding in target company (1)   |                                         |              |                                         | Promoter holding already encumbered (2)        |                                                      | Details of events pertaining to encumbrance (3)                       |                                                   |               |                                         | Post event Holding of encumbered shares         |               |                                         |
|                                                                                                                      |  | No. of Shares                            | % of total share capital <sup>(a)</sup> | No. of Share | % of total share capital <sup>(b)</sup> | Type of event (Creation / Release/ invocation) | Date of Creation/ invocation/ release of encumbrance | Type of encumbrance (pledge/ lien/ non disposal undertaking / others) | Reasons for encumbrance                           | No. of Shares | % of total share capital <sup>(c)</sup> | Name of entity in whose favor shares encumbered | No. of Shares | % of total share capital <sup>(d)</sup> |
| Shekhar Govindbhai Patel                                                                                             |  | 10491585                                 | 21.41                                   | 3091000      | 9.46                                    | Creation                                       | 23/07/2016                                           | Pledge                                                                | Collateral Security for Loan taken by the Company | 1545500       | --                                      | JSC VTB Bank (4500000)                          | 4636500       | 9.46                                    |

| Name of the Promoter(s) or PACs with him | Promoter holding in target company (1) |                                         | Promoter holding already encumbered (2) |                                         | Details of events pertaining to encumbrance (3) |                                                        |                                                                           |                                                   |               |                                         |                                                 | Post event Holding of encumbered shares [creation 2+3] |                                         |
|------------------------------------------|----------------------------------------|-----------------------------------------|-----------------------------------------|-----------------------------------------|-------------------------------------------------|--------------------------------------------------------|---------------------------------------------------------------------------|---------------------------------------------------|---------------|-----------------------------------------|-------------------------------------------------|--------------------------------------------------------|-----------------------------------------|
|                                          | No. of Shares                          | % of total share capital <sup>(a)</sup> | No. of Shares                           | % of total share capital <sup>(b)</sup> | Type of event (Creation / Release / invocation) | Date of Creation / invocation / release of encumbrance | Type of encumbrance (pledge / non lien / disposal / undertaking / others) | Reasons for encumbrance                           | No. of Shares | % of total share capital <sup>(c)</sup> | Name of entity in whose favor shares encumbered | No. of Shares                                          | % of total share capital <sup>(d)</sup> |
| Dipak Govindbhai Patel                   | 9343675                                | 19.07                                   | 3050000                                 | 9.33                                    | Creation                                        | 23/07/2016                                             | Pledge                                                                    | Collateral Security for Loan taken by the Company | 1525000       | --                                      | IFCI Limited                                    | 4575000                                                | 9.33                                    |
| Lalitaben Govindbhai Patel               | 6830154                                | 13.94                                   | 0                                       | 0                                       | N.A.                                            | N.A.                                                   | N.A.                                                                      | N.A.                                              | 0             | 0                                       | N.A.                                            | 0                                                      | 0                                       |
| Sapnaben Dipakbhai Patel                 | 266340                                 | 0.54                                    | 0                                       | 0                                       | N.A.                                            | N.A.                                                   | N.A.                                                                      | N.A.                                              | 0             | 0                                       | N.A.                                            | 0                                                      | 0                                       |
| Jayantibhai C. Patel                     | 75375                                  | 0.15                                    | 0                                       | 0                                       | N.A.                                            | N.A.                                                   | N.A.                                                                      | N.A.                                              | 0             | 0                                       | N.A.                                            | 0                                                      | 0                                       |
| Hemang Jayantibhai Patel                 | 48150                                  | 0.10                                    | 0                                       | 0                                       | N.A.                                            | N.A.                                                   | N.A.                                                                      | N.A.                                              | 0             | 0                                       | N.A.                                            | 0                                                      | 0                                       |
| Kailashben Jayantibhai Patel             | 48150                                  | 0.10                                    | 0                                       | 0                                       | N.A.                                            | N.A.                                                   | N.A.                                                                      | N.A.                                              | 0             | 0                                       | N.A.                                            | 0                                                      | 0                                       |
| Shri Ganesh Construction Private Limited | 458655                                 | 0.94                                    | 0                                       | 0                                       | N.A.                                            | N.A.                                                   | N.A.                                                                      | N.A.                                              | 0             | 0                                       | N.A.                                            | 0                                                      | 0                                       |

Note: \*

- a. Paid up share capital of the Company is 49002819 (increased after allotment of Bonus Shares on 16<sup>th</sup> July, 2016).
- b. The Percentage (%) of Promoter holding already encumbered is calculated on basis of pre bonus issue total Paid up Share Capital of the Company viz. 32668546 equity shares.
- c. There is no change in percentage of encumbered shares (i.e. difference of pre and post bonus issue shares pledged) hence the same is mentioned as Nil. However, the above disclosure is made as there is addition in number of Shares already Pledged with existing pledgee after issue of bonus share in ratio of 1:2.
- d. The Percentage (%) of Post Event holding of encumbered shares calculated based on post bonus issue Paid up share capital viz. 49002819
- e. N.A. means Not Applicable



SHEKHAR G. PATEL

Place: Ahmedabad

Date: 26<sup>th</sup> July, 2016