

FUTURE RETAIL



Ref: NCD XI_E_F/BSE/NSE

October 12, 2015

Dept. of Corporate Services (CRD)
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai 400 001

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra-Kurla Complex
Bandra (East), Mumbai 400 051

Re: Scrip Code: 523574/ 570002

Re: Scrip Code: FRL / FRLDVR

**Re: Scrip Code of Debt: 947649 / 949020 / 946840 /
949039 / 952008 / 952009 / 952010 / 952045 / 952046 /
952053 / 952054 / 952074 / 952075 / 952089 / 952090 /
952097 / 952098 / 952715 / 952717 / 952718 / 952721**

Dear Sirs,

Sub: Outcome of the Meeting of the Committee of Directors of the Company in relation to the Allotment of Secured Redeemable Non-Convertible Debenture

The Committee of Directors of the Company has at their meeting held on October 12, 2015, considered, approved & allotted of 200, 10.25% Secured Redeemable Non-Convertible Debentures ("NCDs") of ₹ 10 lakh each, aggregating to ₹ 20.00 crore, on private placement basis.

The said NCDs shall be listed on Wholesale Debt Market Segment of BSE Limited.

These NCDs have been rated CARE AA- (Under Credit Watch) [Double A Minus (Under Credit Watch)] by Credit Analysis & Research Limited (CARE).

We request you to kindly take the same on record.

Thanking you,

Yours sincerely,

For **Future Retail Limited**

Deepak Tanna
Company Secretary



Future Retail Limited (Formerly Pantaloon Retail (India) Limited)

Registered Office: Knowledge House, Shyam Nagar, Jogeshwari Vikhroli Link Road, Jogeshwari (East), Mumbai - 400 060

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CIN : L52399MH1987PLC044954