

October 14, 2013

To,

National Stock Exchange of India Limited
The Listing Department
Exchange Plaza,
Bandra- Kurla Complex, Bandra (E)
Mumbai - 400 051

Dear Sir,

Sub: Corrigendum to Public Announcement pertaining to the delisting offer made by Fresenius Kabi (Singapore) Pte Ltd to the public shareholders of Fresenius Kabi Oncology Limited ("Company") ("Delisting Offer").

In our capacity as the Merchant Banker for the Delisting Offer, we would like to inform you that a Corrigendum to the public announcement with regard to the Delisting Offer was published in the following newspapers October 13, 2013:

Newspaper	Language	Editions
The Financial Express	English	All editions*
Jansatta	Hindi	All editions*
Navshakti	Marathi	Mumbai

**Corrigendum will be published in the Kolkata editions on October 16, 2013*

Also enclosed is copy of the announcement for your records.

Yours sincerely,

For **DSP Merrill Lynch Limited**



Authorized Signatory

CORRIGENDUM TO THE PUBLIC ANNOUNCEMENT
For the attention of the Public Shareholders of
FRESENIUS KABI ONCOLOGY LIMITED ("COMPANY")

This corrigendum ("Corrigendum") to the Public Announcement published on September 16, 2013 in all editions of the Financial Express and Jansatta and the Mumbai edition of Navshakti ("PA") in respect of the proposed acquisition by Fresenius Kabi (Singapore) Pte Ltd ("Acquirer") and consequent delisting of the fully paid-up equity shares of the Company with a face value of Re. 1 each ("Shares") from the BSE Limited and the National Stock Exchange of India Limited in accordance with the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2009 and to the letter of offer issued in respect thereof inviting Bids from all Public Shareholders of the Company ("Letter of Offer"), is in continuation of and should be read in conjunction with the PA and the Letter of Offer.

The capitalised terms and abbreviations used in this Corrigendum and not defined herein have the same meaning as ascribed to them in the PA and the Letter of Offer, unless otherwise specified.

The Public Shareholders of the Company are hereby requested to take note of the following:

In terms of paragraph 20.1 of the PA and the Letter of Offer, the acquisition of Shares by the Acquirer pursuant to the Delisting Offer is subject to the decision of the Securities and Exchange Board of India ("SEBI") on the application dated September 12, 2013 filed by the Company seeking an extension of time of 2 months beyond the 3 months timeline originally stipulated by SEBI in its order dated July 22, 2013 (Ref no: WTM/PS/16/CFD/JULY/2013) ("Second SEBI Order"), for completion of the Delisting Offer. As per the PA and the Letter of Offer, the tentative date of commencement of the Bid Period (i.e. the Bid Opening Date) was October 15, 2013. However, since till date no response has been received from SEBI on the aforesaid application, the Acquirer has decided to defer the Bid Opening Date until grant of an extension of time from SEBI or any other competent authority for completion of the Delisting Offer beyond the 3 months timeline originally stipulated by SEBI in the Second SEBI Order. Accordingly, the tentative schedule of the Delisting Offer as stated in the PA and the Letter of Offer stands revoked. Upon finalisation of the Bid Period, the Acquirer shall notify the Public Shareholders of the revised schedule to the Delisting Offer, by way of publishing another corrigendum to the PA and the letter of offer, in the same newspapers in which the PA appeared.

All the other terms and conditions of the PA and the Letter of Offer remain unchanged.

Date: October 12, 2013

ISSUED BY THE MANAGER TO THE DELISTING OFFER ON BEHALF OF THE ACQUIRER

BofA Merrill Lynch

DSP Merrill Lynch Limited

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Email: dg.fkol_delisting@baml.com, Contact Person: Kamna Sahni

Size: 12x13 sq. cm