

Date: January 13, 2023

To,
Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, C-1 Block G
Bandra Kurla Complex, Bandra (E),
Mumbai- 400051.

Scrip Symbol: FOCUS

Series: EQ

Sub: Disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011.

Dear Sir /Madam,

Please find attached below the disclosures received by us on 13th January, 2023 from Mr. Rajendra Suganchand Shah and Mr. Rishi Rajendra Shah under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011.

This is for your information and record.

For FOCUS LIGHTING AND FIXTURES LIMITED

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AMIT VINOD SHETH
MANAGING DIRECTOR
DIN: 01468052

January 13, 2023

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G

Bandra-Kurla-Complex, Bandra (East)

Mumbai 400 051

Email: takeover@nse.co.in

The Company Secretary

Focus Lighting And Fixtures Limited

A/1007-1010, Corporate Avenue,

Sonawala Road, Goregaon East,

Mumbai- 400063

Email: cs@pluslighttech.com

**Subject: Disclosure in terms of Regulation 29(2) of the Securities and Exchange Board of India
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir/Ma am,

This is to inform you that we, Mr. Rajendra Suganchand Shah and Mr. Rishi Rajendra Shah have acquired 14,29,408 equity shares and 14,29,407 equity shares respectively of Focus Lighting And Fixtures Limited on the exercise of 14,29,408 warrants and 14,29,407 warrants respectively held by us.

In view of the above, please find attached the disclosure in the prescribed format under Regulation 29(2) of the SEBI (SAST) Regulations 2011.

Thanking you,

Yours Faithfully,

RAJENDRA
SUGANCHAND SHAH
ND SHAH

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Rajendra Suganchand Shah

RISHI
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Rishi Rajendra Shah

Disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Focus Lighting And Fixtures Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirers: Rajendra Suganchand Shah Rishi Rajendra Shah		
Whether the acquirer belongs to Promoter/Promoter Group	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are listed	National Stock Exchange of India Limited (NSE)		
Details of the acquisition/disposal as follows:	Number	% w.r.t. total share/ voting capital wherever applicable(*)	% w.r.t. total diluted share/ voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	NIL	NIL	NIL
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL
d) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
i) Rajendra Suganchand Shah	14,29,408 ⁽¹⁾	-	10.92%
ii) Rishi Rajendra Shah	14,29,407 ⁽¹⁾	-	10.92%
e) Total (a+b+c+d)	28,58,815	-	21.84%
Details of Acquisition/ sale			
a) Shares carrying voting rights acquired			
i) Rajendra Suganchand Shah	14,29,408 ⁽²⁾	10.92%	10.92%
ii) Rishi Rajendra Shah	14,29,407 ⁽²⁾	10.92%	10.92%
b) VRs acquired otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired			
i) Rajendra Suganchand Shah	(14,29,408)	-	(10.92%)
ii) Rishi Rajendra Shah	(14,29,407)	-	(10.92%)
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+/-d)	0	21.84%	0%

After the acquisition/sale, holding of:			
a) Shares carrying voting rights			
i) Rajendra Suganchand Shah	14,29,408	10.92%	10.92%
ii) Rishi Rajendra Shah	14,29,407	10.92%	10.92%
b) VRs otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
i) Rajendra Suganchand Shah	0	0	0
ii) Rishi Rajendra Shah	0	0	0
d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)			
e) Total (a+b+c+d)	28,58,815	21.84%	21.84%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Acquisition by Rajendra Suganchand Shah and Rishi Rajendra Shah pursuant to exercise of 28,58,815 warrants.		
Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	12 th January, 2023		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 10,23,33,000 divided into 1,02,33,300 equity shares of face value Rs. 10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 13,09,21,150 divided in to 1,30,92,115 equity shares of face value Rs. 10/- each. ⁽³⁾		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 13,09,21,150 divided in to 1,30,92,115 equity shares of face value Rs. 10/- each. ⁽³⁾		

1. Mr. Rajendra Suganchand Shah has been allotted 14,29,408 warrants and Mr. Rishi Rajendra Shah has been allotted 14,29,407 warrants on 7th October, 2022.
2. Mr. Rajendra Suganchand Shah and Mr. Rishi Rajendra Shah have been allotted 14, 29,408 equity shares and 14, 29,407 equity shares respectively upon exercise of warrants in the board meeting held on 12th January, 2023.
3. Total outstanding equity shares subsequent to exercise of warrants and the paid-up share capital of 13092115 equity shares is after considering 97500 equity shares allotted to FLFL Employee Welfare Trust as per the Employee Stock Option Scheme of 2019.

Signature of the Acquirer

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SUGANCHAND
SHAH

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Rajendra Suganchand Shah

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RISHI RAJENDRA
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Rishi Rajendra Shah

Date: 13th January, 2023

Place: Surat