

WOMANCART LIMITED

CIN: U74999DL2018PLC336138

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CORRIGENDUM TO THE NOTICE FOR EXTRA ORDINARY GENERAL MEETING TO BE HELD ON 29TH JANUARY, 2025

This Corrigendum to the Notice of Extra Ordinary General Meeting to be held on **Wednesday, the 29th January, 2025**, is being issued by the company and this Corrigendum should be read in continuation of and in conjunction with Notice of Extra Ordinary General Meeting dated 1st January, 2025, which was dispatched to the shareholders on 6th January, 2025, unless otherwise specified.

The shareholders of Womancart Limited are requested to note that the developments/amendments with respect to and in connection with Notice of Extra Ordinary General Meeting dated 1st January, 2025 are as under:

1. The details of Valuation Report given by independent valuer namely Mr. Sanjeet Kumar Sharma having IBBI Registration No. IBBI/RV/02/2020/13091, in terms of Regulation 166A(1) of SEBI ICDR Regulations, 2018, as mentioned at para V, page number 21 of the Notice should be ignored as no valuation is required in terms of Regulation 166A(1), since no proposed allottee along with person acting in concert is being allotted shares/warrants more than 5% of the fully diluted capital of the company.
2. Para VII of the explanatory statement should be read as under:

(vii) Intent of the Promoters, Directors or Key Managerial Personnel of the Company to subscribe to the Preferential Allotment

Except Madhu Sudan HUF (Promoter Group), none of the Promoters are interested in subscribing to the equity shares/convertible warrants.

Further None of the Directors and Key Managerial Personnel have shown their intention to subscribe to the present preferential allotment of equity shares and warrants.

3. Serial Number 32 of the table at Para XIV of explanatory statement should be read as under.

Sr. No.	Name of Allottee(s)	Proposed	Current Status of proposed allottee	Proposed Status of allottees
32	Madhu Sudan HUF		Promoter Group	Promoter Group

4. Point d of Para XV should be read as under:

The Company hereby undertakes that it shall re-compute the price of the equity shares/warrants in terms of the provisions of the SEBI (ICDR) Regulations where it is required to do so, until the amount so payable is not paid within the time stipulated under SEBI (ICDR) Regulations, the Equity Shares and Warrants shall continue to be locked -in till the time such amount is paid by the proposed allottees.

5. Para XVI of explanatory statement should be read as under.

(xvi) Practicing Company Secretary's Certificate

The Certificate from Ms. Priya Binani, Company Secretary in Practice (Membership No. 57190) has been obtained in terms of Regulation 163(2) of SEBI ICDR Regulations, to be placed before the shareholders in the extra ordinary general meeting, certifying that the preferential allotment of equity shares/warrants is being made in accordance with the applicable requirements of SEBI ICDR Regulations and the Certificate shall be available for inspection at our website at www.womancart.in.

6. Para XI of explanatory statement should be read as under:

(xi) Identity of the natural persons who are the ultimate beneficial owners of the shares proposed to be allotted and/or who ultimately control the proposed allottees, the percentage of post preferential issue capital that may be held by them and change in control, if any

The details of natural persons is given only for the purpose to know natural persons. However, the aforesaid proposed allottee will be beneficially shareholder of the equity shares that may be allotted.

S. No.	Name of the Proposed Allottee	Natural persons who are the ultimate beneficial owners ¹	Pre-Issue Shareholding ²		No. of equity shares to be allotted including No. of equity shares to be allotted post exercise of Warrants	Fully Diluted Capital Shareholding ³	
			No. of equity shares	% age		No. of equity shares	% age ⁴

1	Sreyas Gowtham R	NA	Nil	NA	16,800	16,800	0.20
2	Sushma Manjunath	NA	Nil	NA	13,600	13,600	0.16
3	K Prem Kumar	NA	Nil	NA	13,600	13,600	0.16
4	Vistrit Bhatia	NA	Nil	NA	16,800	16,800	0.20
5	Kumar Chanakya	NA	Nil	NA	14000	14000	0.16
6	Satish Kumar Shahi	NA	Nil	NA	9200	9200	0.11
7	Sony Kumari Sharma	NA	Nil	NA	10000	10000	0.12
8	Vikas Modi and Sons HUF	Vikas Modi	Nil	NA	16000	16000	0.20
9	Vishwajit Singh	NA	Nil	NA	11600	11600	0.14
10	Shikha Agarwal	NA	Nil	NA	8000	8000	0.10
11	Naresh Kumar	NA	Nil	NA	8,400	8,400	0.10
12	Lalit Narang	NA	Nil	NA	8,400	8,400	0.10
13	Shreya Yadav	NA	25600	0.52	50,000	75600	0.89
14	Gaurav Jain	NA	Nil	NA	28,000	28,000	0.33
15	Inderjeet Singh Chawla	NA	Nil	NA	28,000	28,000	0.33
16	Abhishek Gupta	NA	Nil	NA	1,200	1,200	0.01
17	Raunak A Lahoti	NA	4800	0.10	25,200	30000	0.35
18	Ronak Anubhai Vora HUF	Ronak Anubhai Vora	Nil	NA	8,000	8,000	0.10
19	Sumit Bajaj	NA	Nil	NA	1,200	1,200	0.01
20	Sanjay Mendiratta	NA	Nil	NA	2,400	2,400	0.02
21	Geeta Mendirata	NA	Nil	NA	800	800	0.01

22	Sumistha Chopra	NA	Nil	NA	1,200	1,200	0.01
23	Soniya Bansal	NA	Nil	NA	1,200	1,200	0.01
24	Radhika Narang	NA	Nil	NA	1,600	1,600	0.02
25	Tarak Vinay kumar Vora	NA	Nil	NA	8,000	8,000	0.10
26	Nishant Mehta	NA	Nil	NA	1,200	1,200	0.01
27	Akash Goel	NA	Nil	NA	800	800	0.01
28	Rekha Goel	NA	Nil	NA	800	800	0.01
29	Radha Raman Seth	NA	Nil	NA	3,600	3,600	0.04
30	Krishan Seth	NA	Nil	NA	3,600	3,600	0.04
31	Rudra Ventures	1.Deepak Raghani 2. Chandni Raghani	Nil	NA	5200	5200	0.06
32	Madhu Sudan HUF	Madhu Sudan Pahwa	Nil	NA	134400	134400	1.58
33	Varun Seth	NA	Nil	NA	3600	3600	0.04
34	Generational Capital Breakout Fund 1	Satwik Jain	2400	0.05	364400	366800	4.31
35	Anamika Fashionwears And Exports Private Limited	1.Vishesh Khanna 2.Anamika Khanna 3.Viraj Khanna	Nil	NA	66400	66400	0.78
36	Imran Ahmad khan	NA	Nil	NA	16800	16800	0.20
37	Mohd Wakeel	NA	Nil	NA	4000	4000	0.05

38	Vardharajula Venkata Ramaiah	NA	800	0.02	8400	9200	0.11
39	Kamal Mohammed Kabis Khan	NA	Nil	NA	8400	8400	0.10
40	Rizwan Anwar	NA	Nil	NA	4000	4000	0.05
41	Rubina Bee	NA	Nil	NA	2000	2000	0.02
42	Dilnawaz Ali	NA	Nil	NA	8400	8400	0.10
43	Sonia Bajaj	NA	Nil	NA	2000	2000	0.02
44	Sheetal Diwan	NA	Nil	NA	2800	2800	0.03

Note:

1. The details of natural persons are given only for the purpose to know natural persons. However, the aforesaid proposed allottee will be beneficially shareholder of the equity shares that may be allotted.
2. Pre issue shareholding is as on 27th December, 2024.
3. # The above mentioned Fully Diluted Capital shareholding and percentage of the Company has been calculated on basis of assuming full subscription of equity shares and full conversion of warrants to be allotted under the present issue and 2618600 warrants outstanding, pending for conversion allotted to the promoters and non-promoters through previous preferential allotment.
4. There shall not be any change in control consequent to the present preferential issue of equity shares and convertible warrants.

**By Order of the Board of Directors of
Womancart Limited**

Sd/-

**Madhu Sudan Pahwa
Managing Director
DIN: 07661541**

Date: 15th January, 2025
Place: Delhi