

Date: 19.10.2024

To,
The Manager,
Listing Department,
The National Stock Exchange of India Limited,
Exchange Plaza, C/1, Block-G,
Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051

Company's Scrip Code: UNIVASTU

Dear Sir/Madam,

Subject:- UNIVASTU INDIA LIMITED CORRIGENDUM NOTICE FOR EXTRA ORDINARY GENERAL MEETING ("EGM") SCHEDULED TO BE HELD ON WEDNESDAY, OCTOBER 23, 2024 AT 11:00 A.M. AT the PYC Hindu Gymkhana CTS NO. 766, F.P. NO. 244, Bhandarkar Road, Pune, Maharashtra 411004, India

We draw the attention of all the members of **UNIVASTU INDIA LIMITED** ("Company") to the notice dispatched on 1ST October, 2024 convening the Extra Ordinary General Meeting of the company which is to be held on Wednesday, 23rd October, 2024 at 11:00 a.m. IST at the **the PYC Hindu Gymkhana CTS NO. 766, F.P. NO. 244, Bhandarkar Road, Pune, Maharashtra 411004, India**

The Notice of the EGM has been dispatched to the shareholders of the Company in due compliance with the provisions of the Companies Act, 2013 read with the relevant rules made thereunder:

This corrigendum to notice is being issued to amend/provide details as mentioned herein and said shall form an integral part of the notice dispatched on 1st October, 2024

Kindly Find Corrigendum Notice attached herewith:

The Corrigendum shall be available on Company's website at WWW.UNIVASTU.COM and also, on the website of stock Exchanges i.e. NSE Limited.

All the concerned members, stock exchanges, depositories, registrar and share transfer agent, the agency appointed for e-voting, the scrutinizer and other authorities and all other concerned persons are requested to take note of the above. All the other contents of the Notice of EGM, save and except as modified or supplemented by the Corrigendum, shall remain unchanged.

The said corrigendum shall be ratified in the ensuing Extra-Ordinary General Meeting. In case you still desire to have a physical copy of the Notice, kindly send an email at cs@univastu.com by quoting your Folio number/DP ID & Client ID.

Thanking you,

Yours faithfully,
For, UNIVASTU INDIA LIMITED

SAKSHI
TIWARI

Digitally signed by
SAKSHI TIWARI
Date: 2024.10.19
20:06:29 +05'30'

SAKSHI TIWARI
COMPANY SECRETARY AND COMPLIANCE OFFICER
ACS:67056

CORRIGENDUM TO THE NOTICE OF EXTRA-ORDINARY GENERAL MEETING TO BE HELD ON 23rd OCTOBER, 2024

Dear Member(s),
UNIVASTU INDIA LIMITED

The Company had issued Notice of Extra-Ordinary General Meeting dated 01st October, 2024 seeking the approval of members for certain agenda items through e-voting. The Notice of Extra-Ordinary General Meeting has already been circulated to all the Shareholders of the Company in due compliance with the provisions of the Companies Act, 2013 read with rules made thereunder and applicable provisions of SEBI regulations.

The Company through this communication wishes to bring to the notice of the shareholders, following changes in the said Notice of Extra-Ordinary General Meeting in terms of suggestions/ comments/ received from the stock exchange.

On and from the date hereof, the Notice of Extra-Ordinary General Meeting shall always be read in conjunction with the corrigendum to the Original Notice dispatched to the members of the Company on 01st October, 2024 and this corrigendum ("Corrigendum") which are also being uploaded on the website of the Company at www.univastu.com and on the website of Bigshare Services Private Limited at <https://ivote.bigshareonline.com> and Stock Exchange i.e. www.nseindia.com

IN EXPLANATORY STATEMENT PURSUANT TO SECTION 102 OF THE COMPANIES ACT, 2013:

Item No. 01

Sr. No.	Name of the Proposed Investors	Ultimate Beneficial Owners ('UBO')	Maximum Amount / Up to (INR)	Pre issue shareholding		Post- issue Shareholding*	
				No. of Shares	%	No of Shares	%
1.	Preeti Aggarwal	N.A.	10,800,000	-	-	50,000	0.39
2.	Pardeep Nandal	N.A.	5,400,000	-	-	25,000	0.19
3.	Deepika Garg	N.A.	5,400,000	-	-	25,000	0.19
4.	Nisha Mantri	N.A.	5,400,000	10,000	0.087	35,000	0.27
5	Manish Grover	N.A.	21,600,000	-	-	100,000	0.78
6	Pankaj Passi	N.A.	2,160,000	-	-	10,000	0.07
7	Monika Verma	N.A.	2,592,000	-	-	12,000	0.09
8	Ritu Gupta	N.A.	10,800,000	-	-	50,000	0.39
9	Vinay Makkar	N.A.	3,240,000	1,000	0.008	16,000	0.12
10	Manish Mehta	N.A.	10,800,000	-	-	50,000	0.39
11	Vikram Kathuri	N.A.	10,800,000	-	-	50,000	0.39
12	Nishta Goel	N.A.	10,800,000	-	-	50,000	0.39
13	Raj Chawla	N.A.	2,160,000	1,000	0.08	11,000	0.08
14	Manish Agrawal	N.A.	2,160,000	-	-	10,000	0.07
15	Srishti Jain	N.A.	2,160,000	-	-	10,000	0.07
16	Mohit Dhingra	N.A.	1,080,000	-	-	5,000	0.04

17	Salhydrau Industries Pvt Ltd	Mr. Gurjeet Singh Walia, Mr. Puneet Mehta	6,480,000	-	-	30,000	0.23
18	Divine Fund 1	N.A.	10,800,000	-	-	50,000	0.39
19	Topfilings India Private Limited	Mr. Gaurav Jain	4,320,000	-	-	20,000	0.16
20	3 Dimension Capital Services Limited	Mr. Pankaj Khatan	15,120,000	-	-	70,000	0.54
21	Badjate Stock @Shares Pvt Ltd	Mr. Anuj Santilal Badjate	21,600,000	-	-	100,000	0.78

***The post preferential percentage of shareholding has been calculated assuming that all the Warrants allotted will be converted into equity shares.**

Point no (b) Objects of the issue – The Objects of the issue : The Company intends to utilize the proceeds raised through the Preferential Issue (“Issue Proceeds”) towards the following objects: 1. Working Capital Requirements and acquisition of business
Univastu India Limited has acquired Opal Luxury Time Products Limited through NCLT and we are a successful resolution applicant for Setubandhan Infrastructure Limited and it is reserved for order in the NCLT Mumbai bench. To successfully operate these companies, additional funding is required.

Point (d)- Interim use of proceeds: -

Our Company, in accordance with the policies formulated by our Board from time to time, will have flexibility to deploy the Issue Proceeds. Pending complete utilization of the Issue Proceeds for the Objects described above, we will ensure compliance with all applicable laws.

Point (m)- Divine Fund 1 is to be replace by Divine AIF Trust

Point (r)- The current and proposed status of the allottee post the preferential issues namely, promoter or non-promoter:

Currently, the Proposed Investors who are holding equity shares in the Company are classified under ‘public shareholders’ category and post preferential issue proposed investor will be classified under same “public shareholders” category.

IN EXPLANATORY STATEMENT PURSUANT TO SECTION 102 OF THE COMPANIES ACT, 2013:**Item No. 02**

<u>Sr. No.</u>	<u>Name of the Proposed Investors</u>	<u>Ultimate Beneficial Owners ('UBO')</u>	<u>Maximum Amount / Up to (INR)</u>	<u>Pre issue shareholding</u>		<u>Post- issue Shareholding*</u>	
				<u>No. of Shares</u>	<u>%</u>	<u>No of Shares</u>	<u>%</u>
1.	Manish Grover	N.A.	10,800,000	-	-	50,000	0.39
2.	Pankaj Passi	N.A.	2,160,000	-	-	10,000	0.07
3.	Manish Mehta	N.A.	5,400,000	-	-	25,000	0.19
4.	Vikram Kathuri	N.A.	5,400,000	-	-	25,000	0.19
5	Deepak Tayal	N.A.	4,320,000	-	-	20,000	0.16
6	Preeti Bhauka	N.A.	4,320,000	-	-	20,000	0.16
7	Sakshi Bhalla	N.A.	2,160,000	-	-	10,000	0.08
8	Ritu Bansal	N.A.	2,160,000	-	-	10,000	0.08
9	Rakesh Zambare	N.A.	2,160,000	50	0.0004	10,050	0.07
10	SBJ Management Services Private Limited	Mr. Ravi Bhatia Mrs Bhawna Bhatia	30,240,000	-	-	140,000	1.09
11	WCA Services Private Limited	Mr. Bhawna Bhatia	29,808,000	-	-	138,000	1.07
12	Flightech Solutions Private Limited	Mr. Harish	16,200,000	-	-	75,000	0.58
13	Salhydrau Industries Pvt Ltd	Mr. Gurjeet Singh Walia, Mr. Puneet Mehta	4,320,000	-	-	20,000	0.16

14	Divine Fund 1	N.A.	10,800,000	-	-	50,000	0.39
15	SSNK Consultancy Services Private Limited	Mr. Shammi Khanna Mr. Sunny Raheja	10,800,000	-	-	50,000	0.39
16	SRM Value Growth Investments Pvt. Ltd.	Mr. Rakshay Jain	10,800,000	-	-	50,000	0.39
17	3 Dimension Capital Services Limited	Mr. Pankaj Khatan	6,480,000	-	-	30,000	0.23

*** Assuming competition of the preferential allotment to proposed Investors.**

**** The post preferential percentage of shareholding has been calculated assuming that all the Warrants allotted will be converted into equity shares.**

Item 2: Issuance of Warrants to the Proposed Allottees of the Company by way of preferential issue:

Point (d)- Interim use of proceeds: -

Our Company, in accordance with the policies formulated by our Board from time to time, will have flexibility to deploy the Issue Proceeds. Pending complete utilization of the Issue Proceeds for the Objects described above, we will ensure compliance with all applicable laws.

Point (k)- Intention of Promoters, Directors or Key Managerial Personnel to subscribe to the offer:

The Intent of Promoter, Promoter Group Directors or Key Managerial Personnel doesn't intent to participate in the Preferential Issue.

Point (m)- Divine Fund 1 is to be replace by Divine AIF Trust

Point(o)- The change in control, if any, in the Company that would occur consequent to the preferential offer:

The allotment is being made to non-promoter allottees, as there is no change in the company's control.

Point(r)- Assuming competition of the preferential allotment to Proposed investors and non-promoter allottees.

All other particulars and details remain unchanged. The corrigendum shall be read in conjunction with the Notice dated 01st October, 2024 together with explanatory statement. This corrigendum is also available on the company's website viz. www.univastu.com, and on the website of NSE Limited viz. www.nseindia.com. It shall also be sent electronically to all the registered members as on the cut-off date i.e. **Monday, 23rd September, 2024**.

Please note: Shareholders who have not voted are required to vote by logging in on <https://ivote.bigshareonline.com>. However, Shareholders who have already voted before the issue of this corrigendum notice, have the option to give their assent or dissent by sending an email to the Scrutinizer on below address: nishad.msn@gmail.com

Date: 19.10.2024
Place: Pune

For and on behalf of
Univastu India Limited

SD/-

Sakshi Tiwari
Company Secretary & Compliance Officer
Membership No: ACS67056