

**TIRUPATI FORGE LIMITED**  
(CIN: L27320GJ2012PLC071594)

**Registered Office:** Plot No. 1-5, Survey No. 92/1, Near Shan Cement, Hadamtala Industrial Area,  
Taluka:Kotda San, Gani, Rajkot-360311, Gujarat

**Email:** info@tirupatiforge.com

**Website:** www.tirupatiforge.com

**ADDENDUM/CORRIGENDUM TO THE SPECIAL RESOLUTION ITEM NO. 3 PASSED IN THE EXTRA ORDINARY GENERAL MEETING READ WITH THE EXPLANATORY STATEMENT OF NOTICE DATED OCTOBER 18, 2024 OF AND CORRIGENDUM TO THE NOTICE OF EGM DATED NOVEMBER 11, 2024 OF THE COMPANY HELD ON SATURDAY, NOVEMBER 16, 2024 AT 10.00 A.M.**

To,  
The Equity Shareholders of  
**Tirupati Forge Limited,**

**Dear Shareholders,**

In continuation to the Notice dated October 18, 2024 sent to the shareholders on October 23, 2024 read with Corrigendum to the Notice of EGM dated November 11, 2024 sent to the shareholders on November 12, 2024 in due compliance with the provisions of the Companies Act, 2013, and rules made thereunder, read with circulars issued by the Ministry of Corporate Affairs and Securities Exchange Board of India, respectively for convening the Extra Ordinary General Meeting ("EOGM Notice") of the members of Tirupati Forge Limited which was held at 10:00 a.m. (IST) on Saturday, November 16, 2024 at the Registered Office of the Company. In the said EGM, the shareholders of the Company passed the Special Resolution No.3 read with the explanatory statement relating to Item No. 02 and 3 as contained in the EOGM Notice.

It is noticed that certain modifications and/or amendments are required in the said Special Resolution No.3 read with the explanatory statement relating to Item No. 02 and 3 and hence we hereby Issue this addendum/corrigendum to the Special Resolution Item No.3 passed in the EGM read with Explanatory Statement to the Shareholders of the Company and hereby facilitate and/or invite shareholders comment, which will be treated/considered and the scrutinizer to the EGM shall issue a Report accordingly.

The Company hereby provide 48 Hours (2Days) i.e. Friday, December 13, 2024 and Saturday, December 14, 2024 to shareholders to comment on Special Resolution Item No.3 passed in the EGM and Explanatory Statement and shall always be read in conjunction with this addendum/corrigendum ("Amendments") which is also being uploaded on the website of the Company at www.tirupatiforge.com and on the website of Stock Exchanges (www.nseindia.com).

The shareholders can comment on this Amendments through E-mail on cs@tirupatiforge.com and/or piyushrjethva@gmail.com.

All other contents of the EOGM Notice, save and except as amended/clarified by this Amendment shall remain unchanged.

**The amendments to the Special Resolution Item No.3 passed in the EGM read with Explanatory Statement are as follows: -**

<b>Sr. No.</b>	<b>Content of Resolutions / Explanatory Statement passed in the EGM</b>	<b>Amendments/Modifications</b>	<b>Page Nos. of the EOG</b>

			<b>M Notic e</b>
1.	<p><b>ITEM NO. 3</b></p> <p><b>"RESOLVED THAT</b> pursuant to the provisions of Sections 42, 62 and other applicable provisions, if any, of the Companies Act, 2013, as amended (the "Act"), the Companies (Prospectus and Allotment of Securities) Rules, 2014, the Companies (Share Capital and Debentures) Rules, 2014 and other applicable rules made thereunder (including any statutory modification(s) or re-enactment(s) thereof), for the time being in force, and in accordance with the Foreign Exchange Management Act, 1999, as amended or restated ("FEMA"), and rules, circulars, notifications, regulations and guidelines issued under FEMA, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (the "SEBI ICDR Regulations") and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "SEBI Listing Regulations"), as amended from time to time, and subject to any other rules, regulations, guidelines, notifications, circulars and clarifications issued thereunder from time to time by the Ministry of Corporate Affairs, the Reserve Bank of India, the Securities and Exchange Board of India ("SEBI") and/or any other statutory or regulatory authorities, including the National Stock Exchange of India Limited (collectively, the "Stock Exchanges") on which the equity shares of the Company having face value of Rs.2/- (Rupees Two Only) each ("Equity Shares") are listed (hereinafter collectively referred to as "Applicable Regulatory Authorities") from time to time to the extent applicable, and the enabling provisions of the Memorandum of Association and Articles of Association of the Company, and subject to such approval(s), consent(s) and permission(s) as may be necessary or required, from Applicable Regulatory Authorities (including the Stock Exchanges) and subject to such conditions and modifications as may be imposed or prescribed while granting such approvals, consents and permissions, which the Board of Directors of the Company (hereinafter</p>	<p><b>ITEM NO. 3</b></p> <p><b>"RESOLVED THAT</b> pursuant to the provisions of Sections 42, 62 and other applicable provisions, if any, of the Companies Act, 2013, as amended (the "Act"), the Companies (Prospectus and Allotment of Securities) Rules, 2014, the Companies (Share Capital and Debentures) Rules, 2014 and other applicable rules made thereunder (including any statutory modification(s) or re-enactment(s) thereof), for the time being in force, and in accordance with the Foreign Exchange Management Act, 1999, as amended or restated ("FEMA"), and rules, circulars, notifications, regulations and guidelines issued under FEMA, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (the "SEBI ICDR Regulations") and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "SEBI Listing Regulations"), as amended from time to time, and subject to any other rules, regulations, guidelines, notifications, circulars and clarifications issued thereunder from time to time by the Ministry of Corporate Affairs, the Reserve Bank of India, the Securities and Exchange Board of India ("SEBI") and/or any other statutory or regulatory authorities, including the National Stock Exchange of India Limited (collectively, the "Stock Exchanges") on which the equity shares of the Company having face value of Rs.2/- (Rupees Two Only) each ("Equity Shares") are listed (hereinafter collectively referred to as "Applicable Regulatory Authorities") from time to time to the extent applicable, and the enabling provisions of the Memorandum of Association and Articles of Association of the Company, and subject to such approval(s), consent(s) and permission(s) as may be necessary or required, from Applicable Regulatory Authorities (including the Stock Exchanges) and subject to such conditions and modifications as may be imposed or prescribed while granting such approvals, consents and permissions, which the Board of Directors of the Company (hereinafter referred to as the "Board", which term shall</p>	Page No. 6

referred to as the "Board", which term shall be deemed to mean and include one or more committee(s) constituted by the Board to exercise its powers including the powers conferred by this resolution), is hereby authorised to accept, the consent of the members of the Company be and is hereby accorded to offer, issue and allot from time to time in one or more tranches, **up to 1,23,10,000 (One Crore Twenty Three Lacs Ten Thousand)** warrants, each convertible into, or exchangeable for, 1 (one) fully paid-up equity share of the Company of face value of Rs. 2.00/- (Rupees Two Only) each ("Warrants") at a Premium of Rs. 30/- (Rupees Thirty Only) making total issue price of Rs. 32/- (Rupees Thirty-Two only) each payable in cash ("Warrants Issue Price"), aggregating up to Rs. 39,39,20,000 (Thirty Nine Crores Thirty Nine Lacs Twenty Thousand Only), which may be exercised in one or more tranches during the period commencing from the date of allotment of the Warrants until expiry of 18 (Eighteen) months, to the proposed allottees mentioned Below hereunder, by way of a preferential issue in accordance with the terms of the Warrants as set out herein, and in the explanatory statement to this Notice calling Extra Ordinary General Meeting and on such other terms and conditions as set out herein, subject to applicable laws and regulations, including the provisions of Chapter V of the SEBI ICDR Regulations and the Act, as the Board may determine (the "Preferential Issue) to the promoters and non-promoters of the Company (hereinafter referred to as the "Proposed Allottees/Investor") as mentioned below and as more particularly mentioned in the explanatory statement setting out material facts on preferential basis:

Sr. No	Name of Investor	Category	No. of Convertible Warrants to be allotted
1.	<b>Chetna Mukeshbhai Thumar</b>	<b>Promoter Group</b>	<b>40,00,000</b>
2.	Bhargvi Manojbhai Thummar	Promoter	20,00,000

be deemed to mean and include one or more committee(s) constituted by the Board to exercise its powers including the powers conferred by this resolution), is hereby authorised to accept, the consent of the members of the Company be and is hereby accorded to offer, issue and allot from time to time in one or more tranches, **up to 1,17,60,000 (One Crores Seventeen Lacs Sixty Thousand)** warrants, each convertible into, or exchangeable for, 1 (one) fully paid-up equity share of the Company of face value of Rs. 2.00/- (Rupees Two Only) each ("Warrants") at a Premium of Rs. 30/- (Rupees Thirty Only) making total issue price of Rs. 32/- (Rupees Thirty-Two only) each payable in cash ("Warrants Issue Price"), aggregating up to Rs. 37,63,20,000 (Thirty Seven Crores Sixty Three Lacs Twenty Thousand Only), which may be exercised in one or more tranches during the period commencing from the date of allotment of the Warrants until expiry of 18 (Eighteen) months, to the proposed allottees mentioned Below hereunder, by way of a preferential issue in accordance with the terms of the Warrants as set out herein, and in the explanatory statement to this Notice calling Extra Ordinary General Meeting and on such other terms and conditions as set out herein, subject to applicable laws and regulations, including the provisions of Chapter V of the SEBI ICDR Regulations and the Act, as the Board may determine (the "Preferential Issue) to the promoters and non-promoters of the Company (hereinafter referred to as the "Proposed Allottees/Investor") as mentioned below and as more particularly mentioned in the explanatory statement setting out material facts on preferential basis:

Sr. No	Name of Investor	Category	No. of Convertible Warrants to be allotted
1.	<b>Chetna Mukeshbhai Thumar</b>	<b>Promoter Group</b>	<b>34,50,000</b>
2.	Bhargvi Manojbhai Thummar	Promoter	20,00,000
3.	Hiteshkumar	Promoter	10,00,000

	3.	Hiteshkumar Godhanbhai Thummar	Promoter	10,00,000		Godhanbhai Thummar					
	4.	Devansh Trademart LLP	Non-Promoter	30,00,000		Devansh Trademart LLP	Non-Promoter	30,00,000			
	5.	Ekta Agarwal	Non-Promoter	10,00,000		Ekta Agarwal	Non-Promoter	10,00,000			
	6.	Mayank Gupta	Non-Promoter	4,50,000		Mayank Gupta	Non-Promoter	4,50,000			
	7.	Lata Dhiraj Shah	Non-Promoter	3,60,000		Lata Dhiraj Shah	Non-Promoter	3,60,000			
	8.	Adiraju Rajendra Prasad	Non-Promoter	2,00,000		Adiraju Rajendra Prasad	Non-Promoter	2,00,000			
	9.	Dea Capital Management Private Limited	Non-Promoter	1,00,000		Dea Capital Management Private Limited	Non-Promoter	1,00,000			
	10.	Jayantilal Gada HUF	Non-Promoter	1,00,000		Jayantilal Gada HUF	Non-Promoter	1,00,000			
	11.	Piyush Gala	Non-Promoter	1,00,000		Piyush Gala	Non-Promoter	1,00,000			
		<b>Total</b>		<b>1,23,10,000</b>		<b>Total</b>		<b>1,17,60,000</b>			
2.	<b>Explanatory Statement, Item No. 02 and 03</b>				<b>Explanatory Statement, Item No. 02 and 03</b>						
	ii. <b>1,23,10,000</b> Convertible Warrants at issue price of Rs. 32/- each (to be converted into Equity Shares having Face Value of Rs. 2/- each at a Premium of Rs. 30/- each) aggregating to Rs. <b>39,39,20,000/-</b> on preferential basis for Cash consideration.				ii. <b>1,17,60,000</b> Convertible Warrants at issue price of Rs. 32/- each (to be converted into Equity Shares having Face Value of Rs. 2/- each at a Premium of Rs. 30/- each) aggregating to Rs. <b>37,63,20,000/-</b> on preferential basis for Cash consideration.						Page No. 21
3.	<b>The information as required under SEBI (ICDR) Regulations and the provisions of the Companies Act, 2013 read with Rule 13(2) of the Companies (Share Capital and Debentures) Rules, 2014 and Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014</b>				<b>The information as required under SEBI (ICDR) Regulations and the provisions of the Companies Act, 2013 read with Rule 13(2) of the Companies (Share Capital and Debentures) Rules, 2014 and Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014</b>						Page No. 22
	<b>2. Maximum number of specified</b>				<b>2. Maximum number of specified securities to be issued and price of the</b>						

	<p><b>securities to be issued and price of the securities:</b></p> <p>The resolution set out in the accompanying notice authorizes the Board to issue:</p> <p>ii. <b>1,23,10,000</b> Convertible Warrants at issue price of Rs.32/- each aggregating to Rs. <b>39,39,20,000/-</b> on preferential basis for Cash consideration.</p>	<p><b>securities:</b></p> <p>The resolution set out in the accompanying notice authorizes the Board to issue:</p> <p>ii. <b>1,17,60,000</b> Convertible Warrants at issue price of Rs.32/- each aggregating to Rs. <b>37,63,20,000/-</b> on preferential basis for Cash consideration.</p>	
4.	<p><b>6. Amount which the company intends to raise by way of such securities:</b></p> <p>Upto Rs. 86,43,20,000/- (Rupees Eighty-Six Crore Forty-Three Lacs Twenty Thousand Only) by issuing Upto 1,47,00,000 (One Crore Forty-Seven lacs) equity Shares at a Price of Rs.32/- and issuing warrants Upto 1,23,10,000 convertible warrants (One Crore Twenty-Three Lacs Ten Thousand) at a Price of Rs. 32/- per warrant.</p>	<p><b>6. Amount which the company intends to raise by way of such securities:</b></p> <p>Upto Rs. <b>84,67,20,000/- (Rupees Eighty-Four Crore Sixty Seven Lacs Twenty Thousand Only)</b> by issuing Upto 1,47,00,000 (One Crore Forty-Seven lacs) equity Shares at a Price of Rs.32/- and issuing warrants Upto <b>1,17,60,000</b> convertible warrants (<b>One Crore Seventeen Lacs Sixty Thousand</b>) at a Price of Rs. 32/- per warrant.</p>	Page No. 23
5.	<p><b>7. Intention of promoters, directors or key managerial personnel or senior management of the issuer to subscribe to the offer:</b></p> <p>Mrs. Bhargavi Thummar, Hiteshkumar Godhanbhai Thummar and Mrs. Chetna Thummar, Promoter and Promoter Group of the Company have shown their interest to subscribe to the Equity Shares and Convertible Warrants proposed to be issued by the Company as more particularly set out in the explanatory statement setting out the material facts.</p> <p>None of the other Promoter &amp; Promoter Group, Directors, or Key Managerial Personnel of the Company except as mentioned herein above, intend to subscribe to any of the Equity Shares and Convertible Warrants proposed to be issued under the Preferential Issue.</p>	<p><b>7. Intention of promoters, directors or key managerial personnel or senior management of the issuer to subscribe to the offer:</b></p> <p>Mrs. Bhargavi Thummar, Hiteshkumar Godhanbhai Thummar and Mrs. Chetna Thummar, Promoter and Promoter Group of the Company have shown their interest to subscribe to the Convertible Warrants proposed to be issued by the Company as more particularly set out in the explanatory statement setting out the material facts.</p> <p>None of the other Promoters &amp; Promoter Group, Directors, Key Managerial Personnel or <b>Senior Management</b> of the Company except as mentioned herein above, intend to subscribe to any of the Equity Shares and Convertible Warrants proposed to be issued under the Preferential Issue.</p>	Page No. 23
6.	<p><b>Note: The entire table of class or classes of persons to whom the allotment is proposed to be made to be substituted as under:</b></p> <p><b>8. The class or classes of persons to whom the allotment is proposed to be made:</b></p> <p>The allotment is proposed to be made to the persons belonging to Promoters and non promoter group. The details of proposed allottees are as below:</p>		Page No. 23

Proposed Allottees	Category	Pre Preferential Issue		No. of Convertible Warrants proposed to be allotted	No. of Equity Shares proposed to be allotted	Post Preferential Issue (Assuming conversion of 1,47,00,000 equity Shares and 1,17,60,000 Warrants into Equity Shares)	
		No of shares held	% of share holding			No of shares held	% of share holding
Devansh Trademart LLP	Non-Promoter	-	-	30,00,000	30,00,000	60,00,000	<b>4.61</b>
Sandeep Kapadia	Non-Promoter	-	-	-	17,50,000	17,50,000	1.34
Shree Balaji Investment	Non-Promoter	-	-	-	12,00,000	12,00,000	0.92
Rakesh Laroia	Non-Promoter	-	-	-	10,00,000	10,00,000	0.77
Ketan V Thakkar	Non-Promoter	-	-	-	7,00,000	7,00,000	0.54
Anjana Projects Private Limited	Non-Promoter	-	-	-	6,25,000	6,25,000	0.48
Amlan Hasmukh Shah	Non-Promoter	-	-	-	5,00,000	5,00,000	0.38
Monika Garware	Non-Promoter	-	-	-	4,50,000	4,50,000	<b>0.35</b>
Haresh Devidas Hemrajani	Non-Promoter	-	-	-	4,00,000	4,00,000	0.31
Vijay Kumar Pahwa	Non-Promoter	-	-	-	3,75,000	3,75,000	0.29
Vinay Jaiprakash Ambekar	Non-Promoter	-	-	-	3,75,000	3,75,000	0.29
Dhiren Kishore Shah	Non-Promoter	-	-	-	3,75,000	3,75,000	0.29
Rohitash Gupta	Non-Promoter	-	-	-	3,50,000	3,50,000	0.27

Tradelink Exim India Pvt. Ltd.	Non-Promoter	-	-	-	3,50,000	3,50,000	0.27
Nitin Shantilal Gada	Non-Promoter	-	-	-	3,50,000	3,50,000	0.27
Amit Chordia Dhanyakumar	Non-Promoter	-	-	-	3,00,000	3,00,000	0.23
Harit Exports Private Limited	Non-Promoter	-	-	-	3,00,000	3,00,000	0.23
Manoj Kumar Maganlal Desai	Non-Promoter	-	-	-	2,50,000	2,50,000	0.19
Hitesh N Kawa	Non-Promoter	-	-	-	1,65,000	1,65,000	0.13
Dhruvil Nimesh Joshi	Non-Promoter	-	-	-	1,60,000	1,60,000	0.12
Dea Capital Management Private Limited	Non-Promoter	-	-	1,00,000	1,50,000	2,50,000	0.19
Rajiv Arvind Desai	Non-Promoter	-	-	-	1,50,000	1,50,000	<b>0.12</b>
Rupali Prakash Naik	Non-Promoter	-	-	-	1,50,000	1,50,000	<b>0.12</b>
Deepak Nalin Dalal	Non-Promoter	-	-	-	1,50,000	1,50,000	<b>0.12</b>
Lionel John Smith	Non-Promoter	-	-	-	1,50,000	1,50,000	<b>0.12</b>
Rishabh Siroya	Non-Promoter	-	-	-	1,50,000	1,50,000	<b>0.12</b>
Haresh M Hindocha	Non-Promoter	-	-	-	1,50,000	1,50,000	<b>0.12</b>
Hardik Amit Kothari	Non-Promoter	-	-	-	1,25,000	1,25,000	0.10
Kumar Kishore Ghaghada	Non-Promoter	-	-	-	1,25,000	1,25,000	0.10

Altaf Jiwani	A Non-Promoter	-	-	-	1,00,000	1,00,000	0.08
Mangal Keshav Capital Limited	Non-Promoter	-	-	-	1,00,000	1,00,000	0.08
Raju Soni	Non-Promoter	-	-	-	1,00,000	1,00,000	0.08
Parth Rajiv Desai	Non-Promoter	-	-	-	75,000	75,000	0.06
Riddhi Vinod Shah	Non-Promoter	-	-	-	50,000	50,000	<b>0.04</b>
Chetna Mukeshbhai Thumar	Promoter Group	1,65,97,800	16.01	34,50,000	-	2,00,47,800	<b>15.40</b>
Bhargvi Manojbhai Thummar	Promoter	1,62,82,800	15.70	20,00,000	-	1,82,82,800	<b>14.05</b>
Hiteshkumar Godhanbhai Thummar	Promoter	1,10,71,565	10.68	10,00,000	-	1,20,71,565	<b>9.28</b>
Ekta Agarwal	Non-Promoter	-	-	10,00,000	-	10,00,000	0.77
Mayank Gupta	Non-Promoter	-	-	4,50,000	-	4,50,000	<b>0.35</b>
Lata Dhiraj Shah	Non-Promoter	-	-	3,60,000	-	3,60,000	0.28
Adiraju Rajendra Prasad	Non-Promoter	-	-	2,00,000	-	2,00,000	0.15
Jayantilal Gada HUF	Non-Promoter	-	-	1,00,000	-	1,00,000	0.08
Piyush Gala	Non-Promoter	-	-	1,00,000	-	1,00,000	0.08
<b>Total</b>				<b>1,17,60,000</b>	<b>1,47,00,000</b>	<b>7,04,12,165</b>	<b>54.11</b>

7.	<p><b>Note: The entire table of shareholding pattern of the Company before and after the proposed issue of shares to be substituted as under:</b></p> <p><b>9. Shareholding Pattern before and after the proposed Preferential Issue:</b></p> <table border="1"> <thead> <tr> <th>Sr. No</th> <th>Category</th> <th>Pre Preferential Issue</th> <th>Post Preferential Issue (Assuming full</th> </tr> </thead> </table>							Sr. No	Category	Pre Preferential Issue	Post Preferential Issue (Assuming full	Page No. 26
Sr. No	Category	Pre Preferential Issue	Post Preferential Issue (Assuming full									

				conversion of 1,47,00,000 Equity Shares and 1,17,60,000 Warrants into Equity Shares)	
		No. of shares held	% of share holding	No. of shares held	% of share holding
<b>A</b>	<b>Promoters Holding</b>				
<b>1</b>	<b><u>Indian</u></b>				
	Individual	5,78,15,757	55.76	6,42,65,757	49.38
	Bodies corporate	-	-	-	-
	<b>Sub-total</b>	<b>5,78,15,757</b>	<b>55.76</b>	<b>6,42,65,757</b>	
<b>2</b>	<b><u>Foreign Promoters**</u></b>	-	-	-	-
	<b>Sub-total (A)</b>				
<b>B</b>	<b>Non-promoters' holding</b>				
	<b><u>Institutional investors</u></b>	32,407	0.03	32,407	0.02
	<b><u>Non-institution</u></b>				
	Private corporate bodies & LLP	21,02,007	2.03	37,27,007	2.86
	Indian public & HUF	4,11,62,424	39.70	5,22,47,424	40.15
	(Others including NRIs, Central Government, Escrow Account, Government Companies, Nationalized Banks, NBFCs, Non Nationalised Banks, HUF, LLP etc.)	25,67,405	2.48	98,67,405	7.58
	<b>Sub-total (B)</b>	<b>4,58,64,243</b>	<b>44.24</b>	<b>6,58,74,243</b>	<b>50.62</b>
<b>C</b>	<b>Non Promoter &amp; Non Public</b>				
	<b>GRAND TOTAL</b>	<b>10,36,80,000</b>	<b>100.00</b>	<b>13,01,40,000</b>	<b>100.00</b>

8.

**Note: The entire table of identity of proposed allottees to be substituted as under:**

11. Identity of the natural persons who are the ultimate beneficial owners of the shares proposed to be allotted and/ or who ultimately control the proposed allottees, the percentage of post preferential issue capital that may be held by them:

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Proposed	Category	Ultimate	PAN of Ultimate	Pre Preferential	No. of Convertible	No. of Equity	Post Preferential
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Allottees		Beneficial Owner	Beneficial Owner	Issue*		Warrants proposed to be allotted	Shares proposed to be allotted	Issue (Assuming full subscription of 1,47,00,000 Equity Shares and fully conversion 1,17,60,000 Warrants into Equity Shares)	
				No of shares held	%			No of shares held	%
Devansh Trademark LLP	Non-Promoter	1. Mr. Vivekkumar jain, 2. Mr. Devansh Jain, 3. Mrs. Nandita Jain	1. Mr. Vivekkumar jain – AAAPJ4588L 2. Mr. Devansh Jain – AFTPJ1036R 3. Mrs. Nandita Jain – AAFPJ7529N		-	30,00,000	30,00,000	60,00,000	<b>4.61</b>
Shree Balaji Investment	Non-Promoter	1. Saket Agarwal	1. Saket Agarwal – ABXPA8150D		-		12,00,000	12,00,000	0.92
Anjana Projects Private Limited	Non-Promoter	1. Karan Mehta	1. Karan Mehta – AOQPM4243K		-		6,25,000	6,25,000	0.48
Tradelink Exim India Pvt. Ltd.	Non-Promoter	1. Anil Madanlal Raika	1. Anil Madanlal Raika – AABCT2448K		-		3,50,000	3,50,000	0.27
Harit Exports Private Limited	Non-Promoter	1. Mohit Ramgopal Agrawal	1. Mohit Ramgopal Agrawal – AAAPA7490E		-		3,00,000	3,00,000	0.23
Dea Capital Management Private	Non-Promoter	1. Manojkumar Garg	1. Manojkumar Garg – AESPG4130P		-	1,00,000	1,50,000	2,50,000	0.19

Limited									
Mangal Keshav Capital Limited	Non-Promoter	1. Paresh Navnitlal Bhagat, 2. Preeti Paresh Bhagat	1. Paresh Navnitlal Bhagat – AABPB1073B 2. Preeti Paresh Bhagat – AABPB3237H		-	-	1,00,000	1,00,000	0.08
Jayantilal Gada HUF	Non-Promoter	1. Jayantilal Gada	1. Jayantilal Gada – AALPG0932E		-		1,00,000	1,00,000	0.08

9.	<p><b>Explanatory Statement, Item No. 02 and 03</b></p> <p><b>13. Number of persons to whom allotment on preferential basis have already been made during the year, in terms of number of securities as well as price:</b></p> <p>No allotment(s) has been made on a preferential basis from the beginning of the year to the date of issue of this notice.</p>	<p><b>Explanatory Statement, Item No. 02 and 03</b></p> <p><b>13. Number of persons to whom allotment on preferential basis have already been made during the year, in terms of number of securities as well as price:</b></p> <p><i>The Company has made no other issue or allotment of securities on preferential basis during the current financial year; however, the Company has received trading approval of 56,80,000 equity shares from NSE on June 27, 2024 which has been allotted on February 06, 2024 to 4 (four) allottees in financial year 2023-24.</i></p>	Page No. 31
10	<p><b>18. Terms of Payment:</b></p> <p>The entire consideration against the allotment of the Warrants shall be received by the Company from the allottees before the said allotment. In case allottee pays consideration in less than the amount as agreed, the company shall issue shares on proportionate basis.</p>	<p><b>18. Terms of Payment:</b></p> <p><b>For Equity Shares:</b> The entire consideration against the allotment of the equity shares shall be received by the Company from the allottees before the said allotment. In case allottee pays consideration in less than the amount as agreed, the company shall issue shares on proportionate basis.</p> <p><b>For Convertible Warrants:</b> 25% of the value of the warrant is to be paid against each warrant on or before the date of allotment of warrants. The balance 75% is payable at the time of allotment of Equity Shares pursuant to the exercise of the option for conversion of the warrant. Warrant will be converted at the option of the allottees, into one equity share of Face value of Rs. 2/- (Rupees Two Only) each at a premium of Rs. 30/- (Rupees Thirty Only) making issue price of Rs. 32/- (Rs. Thirty-Two Only) each which is</p>	Page No. 32

		determined in accordance with the SEBI (ICDR) Regulations, 2018 not later than 18 months from the date of allotment of the Warrants. In case the option is not exercised within a period of 18 months from the date of allotment, the unexercised Warrants shall lapse and the aforesaid 25% amount paid on the date of allotment shall be forfeited.	
11	<p><b>20. Other Disclosures:</b></p> <p>c) Save and except the Preferential Issue as proposed in the resolution as set in the accompanying Notice, the Company has made no other issue or allotment of securities on preferential basis during the year.</p>	<p><b>20. Other Disclosures:</b></p> <p>c) <i>The Company has made no other issue or allotment of securities on preferential basis during the current financial year; however, the Company has received trading approval of 56,80,000 equity shares from NSE on June 27, 2024 which has been allotted on February 06, 2024 to 4 (four) allottees in financial year 2023-24.</i></p>	Page No. 32

**Registered Office**

Plot No. 1-9, Survey No. 92/1,  
Near Shan Cement, Hadamtala Industrial Area,  
Taluka: Kotda Sangani Hadamtala,  
Rajkot 360311, Gujarat.  
Tel. No.: +91 2827 270512  
E-mail: info@tirupatiforge.com  
Website: www.tirupatiforge.com

**For and on the behalf of the Board of Directors,  
TIRUPATI FORGE LIMITED**

**Sd/-  
HITESHKUMAR G. THUMMAR  
AND MANAGING DIRECTOR  
DIN: 02112952**

**Place:** Rajkot

**Date:** December 12, 2024