



S J LOGISTICS (INDIA) LIMITED

September 30, 2024

National Stock Exchange of India Limited

Exchange Plaza, C-1 Block G
Bandra Kurla Complex, Bandra (E) Mumbai – 400051, India

Symbol: SJLOGISTIC

Subject: Corrigendum to the Notice of Extra Ordinary General Meeting

Ref.: Notice of Extra Ordinary General Meeting dated September 12, 2024

Dear Sir/ Madam,

With reference to the above-mentioned subject, we would like to inform you that the Company had filed application with the stock exchange namely NSE Limited (“NSE”), for seeking in-principle approval in relation to the proposed preferential issue of Warrants (“Share Warrants”) and Equity Shares for which the approval of the shareholders is being sought.

The Company has received observations from NSE through e-mail dated September 19, 2024 and has directed the Company to rectify / provide additional details through Corrigendum. This Corrigendum is being issued to notify the amendments/ provide clarifications & additional details with respect to certain disclosures made under the explanatory statement to Item No. 1 & 2, which is annexed to the EGM Notice (“Explanatory Statement”), pursuant to the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

The Company has circulated EGM Notice with Members of the Company dated September 12, 2024, for convening an Extra-Ordinary General Meeting of the members of the Company (‘EGM Notice’) to be held on Friday, October 04, 2024 at 04:00 pm (IST) through Video Conferencing /Other Audio-Visual Means.

In addition to the above, we would like to inform you that the said change shall not affect the amount of investment proposed to be made in the Company.

Thanking you,

For S J logistics (India) Limited

RAJEN

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Rajen Hasmukhlal Shah

Chairman & Managing Director

DIN: 01903150

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Registered Office

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CIN: L63000MH2003PLC143614



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CORRIGENDUM TO THE NOTICE OF THE EXTRAORDINARY GENERAL MEETING (EGM) TO BE HELD ON FRIDAY, OCTOBER 04, 2024 AT 04:00 PM

- 1. Clarification on point no.18 of pg.no.18, the Lock-in-period is mentioned incorrectly for the warrants. Kindly clarify how is in compliance with Regulation.161(6) of SEBI ICDR 2018.**

It is clarified that the existing point 18 on the pg. no. 18 of Explanatory Statement of EGM Notice will be substituted with below mentioned para:

The Share Warrants allotted upon conversion of Warrants shall be locked-in for such period as may be specified under the SEBI (ICDR) Regulations.

The entire pre-preferential allotment shareholding of all the allottees shall be locked-in from the relevant date up to a period of 90 (Ninety) trading days from the date of allotment as per the SEBI ICDR Regulations.

- 2. Clarification in point no.10 of pg.no. 21, where reference of Annexure I-b is provided, you are requested to update the Ultimate Beneficial Owners for all the Alternate Investment Fund as per Regulation 163(1)(f) of SEBI ICDR 2018.**

It is clarified that in the existing point 10 on the pg. no. 21 of Explanatory Statement of EGM Notice, the Annexure 1 – (b) attached will be substituted with attached **Annexure A of Corrigendum Notice** mentioning ultimate beneficial owner for all the Alternate investment Fund as per Regulation 163(1)(f) of SEBI ICDR 2018.

- 3. Change in quantity and percentage of Pre-Issue Shareholding of Proposed Allottees mentioned in Annexure 1 – (b) of Explanatory Statement of EGM Notice.**

It is clarified that in the existing Annexure 1 – (b) attached to Explanatory Statement of EGM Notice, there has been an inadvertent typographical error in the quantity and percentage of Pre-Issue Shareholding of one of the Allottee in Sr. No. 4 and the Management of the Company has decided to rectify the same and submit revised list of Details of Proposed allottee (Equity Shares) as **Annexure A of Corrigendum Notice** as a substitute for Annexure I- (b).

It may be please note that all other particulars such as issue size, issue price, maximum number of equity shares to be issued and all other details remains unchanged.

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Annexure A

[Annexure I-(b) of EGM Notice]

Sr No.	Name of the Proposed Allottee	Category	No. of Equity Shares to be allotted	Pre-Issue Shareholding		Post-Issue Shareholding		Ultimate Beneficial Owners
				No. of Shares	% of Total Equity Capital	No. of Shares	% of Total Equity Capital	
1	Finavenue Growth Fund	Public	70,000	-	0.00%	70,000	0.44%	@
2	Sandeep Singh	Public	41,000	1,45,000	1.00%	1,86,000	1.17%	Self
3	Rakesh Laroia	Public	40,000	-	0.00%	40,000	0.25%	Self
4	Amit Agarwal	Public	36,000	32,000	0.22%	68,000	0.43%	Self
5	Vicco Laboratories (Goa)	Public	36,000	33,000	0.23%	69,000	0.43%	@
6	Vikasa India EIF I Fund - Incube Global Opportunities	Public	36,000	-	0.00%	36,000	0.23%	@
7	Vibha Gupta	Public	36,000	-	0.00%	36,000	0.23%	Self
8	Pooja Kedia	Public	36,000	-	0.00%	36,000	0.23%	Self
9	Aarusha Atul Bora	Public	36,000	-	0.00%	36,000	0.23%	Self
10	Kaushik Daga	Public	35,000	-	0.00%	35,000	0.22%	Self
11	Own Infracon Private Limited	Public	35,000	1,01,000	0.70%	1,36,000	0.86%	@
12	Smart Horizon Opportunity Fund	Public	18,000	-	0.00%	18,000	0.11%	@
13	Seema Nuwal	Public	18,000	-	0.00%	18,000	0.11%	Self
14	Pankaj Chhparwal	Public	18,000	500	0.00%	18,500	0.12%	Self
15	Vibha Veda	Public	18,000	-	0.00%	18,000	0.11%	Self
16	Suresh Bhatia HUF	Public	18,000	-	0.00%	18,000	0.11%	@
17	Karan Maheshwari	Public	18,000	-	0.00%	18,000	0.11%	Self
18	Heena Parth Shah	Public	9,000	-	0.00%	9,000	0.06%	Self
19	Patel Arjal Ashokkumar	Public	9,000	-	0.00%	9,000	0.06%	Self
20	Mukut Behari Agarwal	Public	9,000	-	0.00%	9,000	0.06%	Self
21	Jyoti Jain	Public	9,000	2,000	0.01%	11,000	0.07%	Self
22	Ashok Raj Singhee	Public	9,000	-	0.00%	9,000	0.06%	Self
23	Anju Gianchandani	Public	9,000	-	0.00%	9,000	0.06%	Self
24	Krishan Sethi	Public	9,000	-	0.00%	9,000	0.06%	Self
25	Priyanka Agarwal	Public	9,000	-	0.00%	9,000	0.06%	Self
26	Harrmit Dillon	Public	9,000	6,000	0.04%	15,000	0.09%	Self
27	Gopal Sharma	Public	9,000	-	0.00%	9,000	0.06%	Self
28	Ritesh Srivastava	Public	9,000	-	0.00%	9,000	0.06%	Self
29	Astha Purwar	Public	9,000	1,000	0.01%	10,000	0.06%	Self
30	Vishal Gupta	Public	9,000	-	0.00%	9,000	0.06%	Self

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31	Diksha Vig	Public	9,000	1,000	0.01%	10,000	0.06%	Self
32	Sumit Rajvanshi	Public	9,000	-	0.00%	9,000	0.06%	Self
33	Ashok Kumar Garg	Public	9,000	-	0.00%	9,000	0.06%	Self
34	Caprize Global Story LLP	Public	5,000	-	0.00%	5,000	0.03%	@
			6,94,000	3,21,500	2.22%	10,15,500	6.40%	

*The post preferential percentage of shareholding has been calculated assuming that all the Warrants allotted will be converted into equity shares.

@ Details of Ultimate Beneficial Owners who ultimately control aforementioned proposed allottees.

Sr. No.	Details of Proposed Allottees	Ultimate Beneficial owner who ultimately controls the Allottees
1	Finavenue Growth Fund	Aakriti Anant Shrishrimal
2	Vicco Laboratories (Goa)	Deep Yeshwant Pendharkar Devesh Sumant Pendharkar Amit Ashok Pendharkar
3	Vikasa India EIF I Fund - Incube Global Opportunities	Roshen Pujari Dorsey Randall Buttram JR Mark Andrew Rankin
4	Own Infracon Private Limited	Manmohini Kaur Charandeep Singh
5	Smart Horizon Opportunity Fund	Heena Parth Shah Mayuri Shripal Vora Gunjan
6	Suresh Bhatia Huf	Suresh Bhatia is beneficial owner and Karta of HUF
7	Caprize Global Story	Piyush Vishanraj Mehta

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