



# RENAISSANCE GLOBAL LIMITED

CIN.: L36911MH1989PLC054498

REGD. OFFICE / UNIT I : PLOT NO. 36A & 37, SEEPZ, ANDHERI (E), MUMBAI 400 096.

TEL. : 022-4055 1200 | FAX : 022-2829 2146 | WEB: [www.renaissanceglobal.com](http://www.renaissanceglobal.com)

## NOTICE

**NOTICE IS HEREBY GIVEN THAT THE 1/-2024-25 EXTRA-ORDINARY GENERAL MEETING OF THE MEMBERS OF RENAISSANCE GLOBAL LIMITED (CIN: L36911MH1989PLC054498) WILL BE HELD ON SATURDAY, NOVEMBER 16, 2024 AT 3.30 P.M. (IST) THROUGH VIDEO CONFERENCING ("VC") / OTHER AUDIO VISUAL MEANS ("OAVM") TO TRANSACT THE FOLLOWING SPECIAL BUSINESS:**

### **1. Issuance of Equity Shares on Preferential Basis:**

To consider and if thought fit, to pass with or without modification(s), the following resolution as a **Special Resolution**:

**"RESOLVED THAT** pursuant to the provisions of Sections 23, 42, 62(1)(c) and other applicable provisions, if any, of the Companies Act, 2013 read with the Companies (Prospectus and Allotment of Securities) Rules, 2014 and the Companies (Share Capital and Debentures) Rules, 2014, as amended, the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI (ICDR) Regulations"), Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "**SEBI Listing Regulations**"), Securities & Exchange Board of India (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 ("**SEBI Takeover Regulations**") and any other applicable laws, rules and regulations, circulars, notifications, clarifications, guidelines issued by the Government of India, the Securities and Exchange Board of India ("**SEBI**"), BSE Limited ("**BSE**") and National Stock Exchange of India Limited ("**NSE**"), or any other authority/body and enabling provisions in the Memorandum and Articles of Association of the Company, and subject to necessary approvals, sanctions, permissions of appropriate statutory/regulatory and/or other authorities and persons, if applicable and subject to such conditions and modifications as may be prescribed by any of them while granting such approvals/ sanctions/permissions and/or consents, if any, and which may be agreed by the Board of Directors of the Company (hereinafter referred to as "**the Board**" which term shall be deemed to include any committee(s), which the Board has constituted or may constitute to exercise its powers, including the powers conferred on the Board by this resolution), consent of the Members of the Company be and is hereby accorded to the Board, to create, offer, issue and allot up to **1,13,69,039** fully paid up Equity Share of face value of Rs. 2/- (Rupees Two only) each of the Company for cash at an issue price of Rs. 150/- (Rupees One Hundred Fifty only) per equity share (including a premium of Rs. 148/- (Rupees One Hundred Forty Eight only) aggregating up to **Rs. 170,53,55,850/-** (Rupees One Hundred Seventy Crore Fifty Three Lakhs Fifty Five Thousand Eight Hundred Fifty only) ("**Consideration**"), to the below mentioned Investor(s) ("**Proposed Allottees**") by way of a preferential issue on a private placement basis ("**Preferential Issue**"), being the price determined in accordance with Chapter V of SEBI (ICDR) Regulations and in such form and manner and in accordance with the provisions of SEBI (ICDR) Regulations or other applicable laws and on such terms and conditions as are stipulated in the explanatory statement hereto and as may be determined by the Board in its absolute discretion in accordance with SEBI (ICDR) Regulations and other applicable law:



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| S.No | Investor Name                              | Category | No of Shares | Amount       |
|------|--|----------|--------------|--------------|
| 1    | Devansh Trademart LLP                      | Public   | 10,00,000    | 15,00,00,000 |
| 2    | Sidharth R Ajwani                          | Public   | 9,00,000     | 13,50,00,000 |
| 3    | Shalibhadra Finance Ltd                    | Public   | 6,66,667     | 10,00,00,050 |
| 4    | Rahul Pramod Menon                         | Public   | 4,96,667     | 7,45,00,050  |
| 5    | Mavira Growth Opportunities Fund           | Public   | 4,66,667     | 7,00,00,050  |
| 6    | Monika Garware                             | Public   | 3,33,333     | 4,99,99,950  |
| 7    | Yash Investment                            | Public   | 3,16,667     | 4,75,00,050  |
| 8    | Rakesh Shantilal Sanghvi HUF               | Public   | 2,66,667     | 4,00,00,050  |
| 9    | Heena Biren Gandhi                         | Public   | 2,66,667     | 4,00,00,050  |
| 10   | Chetan D. Bhayani HUF                      | Public   | 2,00,000     | 3,00,00,000  |
| 11   | Sandhya Anil Dedhia                        | Public   | 2,00,000     | 3,00,00,000  |
| 12   | Trupti Bhayani                             | Public   | 2,00,000     | 3,00,00,000  |
| 13   | Radhika Soni                               | Public   | 1,66,667     | 2,50,00,050  |
| 14   | Champalal Jain                             | Public   | 1,66,667     | 2,50,00,050  |
| 15   | Ami Niraj Shah                             | Public   | 1,66,667     | 2,50,00,050  |
| 16   | Dhairya Dhiraj Shah                        | Public   | 1,50,000     | 2,25,00,000  |
| 17   | Muddit Agarwal                             | Public   | 1,50,000     | 2,25,00,000  |
| 18   | Chirag Piyush Shah                         | Public   | 1,33,333     | 1,99,99,950  |
| 19   | Sudhir Shivji Bheda                        | Public   | 1,33,333     | 1,99,99,950  |
| 20   | Shiv Sehgal                                | Public   | 1,33,333     | 1,99,99,950  |
| 21   | Urvi Hemal Shah                            | Public   | 1,33,333     | 1,99,99,950  |
| 22   | Yogesh Paras Bathia                        | Public   | 1,33,333     | 1,99,99,950  |
| 23   | Karishma Jignesh Desai                     | Public   | 1,16,667     | 1,75,00,050  |
| 24   | Latin Manharlal Securities Private Limited | Public   | 1,00,000     | 1,50,00,000  |
| 25   | Maya Mulesh Savla                          | Public   | 1,00,000     | 1,50,00,000  |
| 26   | Harsukh Nanchandbhai Desai                 | Public   | 1,00,000     | 1,50,00,000  |
| 27   | Pawan Banshi Parakh                        | Public   | 1,00,000     | 1,50,00,000  |
| 28   | Pratham Jignesh Desai                      | Public   | 83,333       | 1,24,99,950  |
| 29   | Kajol Bhatia                               | Public   | 66,667       | 1,00,00,050  |
| 30   | Haria Enterprise                           | Public   | 66,667       | 1,00,00,050  |
| 31   | Dharmish P Sheth                           | Public   | 66,667       | 1,00,00,050  |
| 32   | Nirmal Rajnikant Shah                      | Public   | 66,667       | 1,00,00,050  |
| 33   | Sahil Jindal HUF                           | Public   | 66,667       | 1,00,00,050  |
| 34   | Preeti Bajaj                               | Public   | 66,667       | 1,00,00,050  |
| 35   | Premal Mukundbhai Shah                     | Public   | 66,667       | 1,00,00,050  |
| 36   | Somnath Raghunath Mahale                   | Public   | 66,667       | 1,00,00,050  |
| 37   | Sanjay Dattaram Chaudhari                  | Public   | 66,667       | 1,00,00,050  |
| 38   | Harshita Akshat Shah                       | Public   | 66,667       | 1,00,00,050  |



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|    |  |        |        |             |
|----|--|--------|--------|-------------|
| 39 | Chand Krishna Kejriwal                       | Public | 66,667 | 1,00,00,050 |
| 40 | Kavita Sanjay Gandhi                         | Public | 50,000 | 75,00,000   |
| 41 | Maitri Praveen Maru                          | Public | 50,000 | 75,00,000   |
| 42 | Sanjay Rasiklal Gandhi                       | Public | 50,000 | 75,00,000   |
| 43 | Viraf Dinshaw Mehta                          | Public | 50,000 | 75,00,000   |
| 44 | Vandit Sanjay Gandhi                         | Public | 50,000 | 75,00,000   |
| 45 | Jay Anil Mehta                               | Public | 50,000 | 75,00,000   |
| 46 | Upsurge Investment & Finance Limited         | Public | 50,000 | 75,00,000   |
| 47 | Nitin Kothari HUF                            | Public | 43,333 | 64,99,950   |
| 48 | Dhaval Kothari HUF                           | Public | 43,333 | 64,99,950   |
| 49 | Sumesh Ashok Mishra                          | Public | 40,000 | 60,00,000   |
| 50 | Rohit Bhargava                               | Public | 40,000 | 60,00,000   |
| 51 | Nupur Omprakash Gandhi                       | Public | 40,000 | 60,00,000   |
| 52 | Vrunda Upendra Dattani                       | Public | 36,667 | 55,00,050   |
| 53 | Krupa Prashant Mehta                         | Public | 33,333 | 49,99,950   |
| 54 | Akash Tarunkumar Shah                        | Public | 33,333 | 49,99,950   |
| 55 | Amit Manilal Haria                           | Public | 33,333 | 49,99,950   |
| 56 | Hemang Bipin Dagli                           | Public | 33,333 | 49,99,950   |
| 57 | Anirudh Somani                               | Public | 33,333 | 49,99,950   |
| 58 | Amit Harakhchand Vora                        | Public | 33,333 | 49,99,950   |
| 59 | Dina Bharat Shah                             | Public | 33,333 | 49,99,950   |
| 60 | Gautam Raj Shroff                            | Public | 33,333 | 49,99,950   |
| 61 | High Brow Marketing Services Private Limited | Public | 33,333 | 49,99,950   |
| 62 | Godse Changdeo Haribhau                      | Public | 33,333 | 49,99,950   |
| 63 | Jatin T Gala HUF                             | Public | 33,333 | 49,99,950   |
| 64 | Hitesh H Vora                                | Public | 33,333 | 49,99,950   |
| 65 | Jignesh Shah                                 | Public | 33,333 | 49,99,950   |
| 66 | Kamlesh Sundarlal Madiya                     | Public | 33,333 | 49,99,950   |
| 67 | Kantilal Shamji Shah                         | Public | 33,333 | 49,99,950   |
| 68 | Kiran Rajkumar Singh                         | Public | 33,333 | 49,99,950   |
| 69 | Kavin Vinod Shah                             | Public | 33,333 | 49,99,950   |
| 70 | Madhu Umesh Jagani                           | Public | 33,333 | 49,99,950   |
| 71 | Kusum Karbhari Garje                         | Public | 33,333 | 49,99,950   |
| 72 | Navin Chapshi Shah                           | Public | 33,333 | 49,99,950   |
| 73 | Mittal Hemal Shah                            | Public | 33,333 | 49,99,950   |
| 74 | Nilesh Pravin Gada HUF                       | Public | 33,333 | 49,99,950   |
| 75 | Nitin Khimchand Shah                         | Public | 33,333 | 49,99,950   |
| 76 | Nitin Om Kothari                             | Public | 33,333 | 49,99,950   |
| 77 | Prabhudas Doshi HUF                          | Public | 33,333 | 49,99,950   |
| 78 | Piyush Pravin Gada                           | Public | 33,333 | 49,99,950   |
| 79 | Rajesh Kumar M Kothari                       | Public | 33,333 | 49,99,950   |



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|     |   |        |        |           |
|-----|---|--------|--------|-----------|
| 80  | Rama Family Trust                         | Public | 33,333 | 49,99,950 |
| 81  | Romil J Karani                            | Public | 33,333 | 49,99,950 |
| 82  | Premlata Kalyanji Dedhia                  | Public | 33,333 | 49,99,950 |
| 83  | Samir Bipin Sheth                         | Public | 33,333 | 49,99,950 |
| 84  | Shivaji Bhosale                           | Public | 33,333 | 49,99,950 |
| 85  | Santosh Agarwal                           | Public | 33,333 | 49,99,950 |
| 86  | Steve Bertrand Pinheiro                   | Public | 33,333 | 49,99,950 |
| 87  | Yashvi Dipesh Shah                        | Public | 33,333 | 49,99,950 |
| 88  | Zinal Piyush Gada                         | Public | 33,333 | 49,99,950 |
| 89  | Sonal Rujit Kutmutiya                     | Public | 33,333 | 49,99,950 |
| 90  | Pravin Karbhari Garje                     | Public | 33,333 | 49,99,950 |
| 91  | Pranay Amit Shah                          | Public | 33,333 | 49,99,950 |
| 92  | Yogesh Paras Bathia HUF                   | Public | 33,333 | 49,99,950 |
| 93  | Sonali C Shah                             | Public | 33,333 | 49,99,950 |
| 94  | Smitesh Has Mukh Sheth                    | Public | 33,333 | 49,99,950 |
| 95  | Swetal Manish Shah                        | Public | 33,333 | 49,99,950 |
| 96  | Payal Pritesh Thakkar                     | Public | 33,333 | 49,99,950 |
| 97  | Kishor Manji Patel                        | Public | 33,333 | 49,99,950 |
| 98  | Rocky Rajkumar Khushalani                 | Public | 33,333 | 49,99,950 |
| 99  | Afco Investments Services Private Limited | Public | 33,333 | 49,99,950 |
| 100 | Jayesh Natvarlal Dadia                    | Public | 33,333 | 49,99,950 |
| 101 | Sonal Nilesh Dadia                        | Public | 33,333 | 49,99,950 |
| 102 | Rohit Gul Vatiani                         | Public | 33,333 | 49,99,950 |
| 103 | Chintan Narendra Shah                     | Public | 33,333 | 49,99,950 |
| 104 | J Bhagwan Techfin LLP                     | Public | 33,333 | 49,99,950 |
| 105 | Nimesh Bipin Sanghrajka                   | Public | 28,000 | 42,00,000 |
| 106 | Devyani Janak Zaveri                      | Public | 28,000 | 42,00,000 |
| 107 | Bhadresh Shashikant Doshi HUF             | Public | 26,820 | 40,23,000 |
| 108 | Bhadresh Shashikant Doshi                 | Public | 26,667 | 40,00,050 |
| 109 | Pratik Sharad Shah HUF                    | Public | 21,333 | 31,99,950 |
| 110 | Sanket Sharad Shah HUF                    | Public | 21,333 | 31,99,950 |
| 111 | Hithender Kumar Lahoti                    | Public | 20,000 | 30,00,000 |
| 112 | Mitesh Natvarlal Shah                     | Public | 20,000 | 30,00,000 |
| 113 | Kunal Chinubhai Amin                      | Public | 20,000 | 30,00,000 |
| 114 | Sarvesh Lahoti                            | Public | 20,000 | 30,00,000 |
| 115 | Usha Pramod Shah                          | Public | 20,000 | 30,00,000 |
| 116 | Suresh Chandra Lahoti                     | Public | 20,000 | 30,00,000 |
| 117 | Kishor Dinubhai Mehta                     | Public | 20,000 | 30,00,000 |
| 118 | Dhruvi Bhadresh Doshi                     | Public | 16,887 | 25,33,050 |
| 119 | Girish Anil Arondekar                     | Public | 16,667 | 25,00,050 |
| 120 | Viral M Gandhi HUF                        | Public | 16,667 | 25,00,050 |



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|              |                            |        |                    |                       |
|--------------|----------------------------|--------|--------------------|-----------------------|
| 121          | Chetna P Bhayani           | Public | 16,667             | 25,00,050             |
| 122          | Darshana Saumin Shah       | Public | 16,667             | 25,00,050             |
| 123          | Dhiren Bhanji Gada         | Public | 16,667             | 25,00,050             |
| 124          | Gaurang Jayantilal Meghani | Public | 16,667             | 25,00,050             |
| 125          | Harshit Ajay Tejani        | Public | 16,667             | 25,00,050             |
| 126          | Jalpa Thakkar              | Public | 16,667             | 25,00,050             |
| 127          | Jayshree A Vaid            | Public | 16,667             | 25,00,050             |
| 128          | Kruti Darshit Vakhari      | Public | 16,667             | 25,00,050             |
| 129          | Kuber Lalit Bohra Jain     | Public | 16,667             | 25,00,050             |
| 130          | Manoj Jethalal Gala HUF    | Public | 16,667             | 25,00,050             |
| 131          | Manoj Jethalal Gala        | Public | 16,667             | 25,00,050             |
| 132          | Pallavi Dhiren Gada        | Public | 16,667             | 25,00,050             |
| 133          | Paresha Satish Shah        | Public | 16,667             | 25,00,050             |
| 134          | Taruna Shah                | Public | 16,667             | 25,00,050             |
| 135          | Rutvi Deep Shah            | Public | 16,667             | 25,00,050             |
| 136          | Saumin Dineshbhai Shah     | Public | 16,667             | 25,00,050             |
| 137          | Shailesh Hemant Dhamankar  | Public | 16,667             | 25,00,050             |
| 138          | Pradeep Vishwanath Gadge   | Public | 16,667             | 25,00,050             |
| 139          | Shrut P Bhayani            | Public | 16,667             | 25,00,050             |
| 140          | Shraddha Viral Gandhi      | Public | 16,667             | 25,00,050             |
| 141          | Vishal Harshadbhai Mandani | Public | 16,667             | 25,00,050             |
| 142          | Yogesh Navin Patel         | Public | 16,667             | 25,00,050             |
| 143          | Pramod Sahadeorao Uke      | Public | 16,667             | 25,00,050             |
| 144          | Siddhi Prashant Savarkar   | Public | 16,667             | 25,00,050             |
| 145          | Mithani Bijalben Ajaybhai  | Public | 16,667             | 25,00,050             |
| 146          | Patel Daxaben Bharatbhai   | Public | 16,667             | 25,00,050             |
| 147          | Romit Harit Patel          | Public | 16,667             | 25,00,050             |
| 148          | Hetal Jigar Gogri          | Public | 16,667             | 25,00,050             |
| 149          | Nimesh C Dedhia            | Public | 16,667             | 25,00,050             |
| 150          | Sangeeta Bihani            | Public | 16,667             | 25,00,050             |
| 151          | Sangeeta Rajivkumar Jain   | Public | 16,667             | 25,00,050             |
| 152          | Hitesh L Shahanand HUF     | Public | 16,667             | 25,00,050             |
| 153          | Shardha Sukumaran          | Public | 16,667             | 25,00,050             |
| 154          | Jayna Chirag Mehta         | Public | 16,667             | 25,00,050             |
| 155          | Mayur Ramesh Ganatra       | Public | 10,000             | 15,00,000             |
| 156          | Santosh Bhavarlal Baheti   | Public | 10,000             | 15,00,000             |
| <b>Total</b> |                            |        | <b>1,13,69,039</b> | <b>1,70,53,55,850</b> |





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**RESOLVED FURTHER THAT** in accordance with the provision of Chapter V of the SEBI (ICDR) Regulations, the “**Relevant Date**” for the purpose of determining the floor price for the preferential issue of Equity Shares be and is hereby fixed as **Thursday, October 17, 2024**, being the date 30 days prior to the date of **Extra-Ordinary General Meeting i.e. Saturday, November 16, 2024**;

**RESOLVED FURTHER THAT** without prejudice to the generality of the above, the issue of Equity Shares shall be subject to the following terms and conditions apart from others as prescribed under applicable laws:

- a. The Equity Shares so allotted to the proposed allottee under this resolution shall not be sold, transferred, hypothecated or encumbered in any manner during the period of lock-in provided under SEBI ICDR Regulations except to the extent and in the manner permitted there under;
- b. The allotment of Equity Shares pursuant to this resolution shall be completed within a period of 15 days from the passing of this resolution, provided that, where the allotment pursuant to this resolution is pending on account of pendency of any approval for such allotment by any regulatory authority or the Central Government, the allotment shall be completed within a period of 15 days from the date of receipt of last of such approval(s);
- c. The pre-preferential shareholding of the proposed allottee under this resolution shall not be sold, transferred, pledged or encumbered in any manner during the period of lock-in provided under SEBI (ICDR) Regulations, except to the extent and in the manner permitted thereunder;
- d. Allotment of Shares shall only be made in dematerialized form; and
- e. Equity Shares shall be subject to lock-in for such period that may be prescribed under the SEBI ICDR Regulations, 2018;

**RESOLVED FURTHER THAT** the equity shares to be allotted in terms of this resolution shall be made fully paid up at the time of allotment and shall rank pari-passu with the existing equity shares of the Company in all respects and that the Equity Shares so allotted shall be entitled to the dividend declared, if any, including other corporate benefits, if any, for which the book closure or the record date falls subsequent to the allotment of Equity Shares. The issue and allotment of Equity Shares shall be subject to the requirements of all applicable laws and shall be subject to the provisions of the Memorandum of Association and Articles of Association of the Company and be listed on BSE & NSE where the equity share of the Company are currently listed;



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**RESOLVED FURTHER THAT** the Board be and is hereby authorized to make an offer to the proposed allottees through private placement offer letter in Form PAS-4 as prescribed under the Companies Act after passing of this resolution with a stipulation that the allotment would be made only upon receipt of in-principal approval from the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited and receipt of the consideration as aforesaid and within the timelines prescribed under the applicable laws;

**RESOLVED FURTHER THAT** approval of the Board be and is hereby accorded to do all such acts, deeds, matters and things as it may in its absolute discretion deem necessary or desirable to give effect to the above resolutions, including without limitation to issue and allot Equity Shares, to issue certificates/clarifications on the issue and allotment of Equity Shares, entering into contracts, arrangements, agreements, memoranda, documents to give effect to the resolutions above (including for appointment of agencies, consultants, intermediaries and advisors for managing issuance, listing and trading of Equity Shares), including making applications to Stock Exchange for obtaining of in-principle approval, filing of requisite documents with the Registrar of Companies (ROC), National Securities Depository Limited (NSDL), Central Depository Services (India) Limited (CDSL) and/ or such other authorities as may be necessary for the purpose, seeking approvals from lenders (where applicable), to take all such steps as may be necessary for the admission of the Equity Shares with the depositories, viz. NSDL and CDSL and for the credit of such Equity Shares to the respective dematerialized securities account of the proposed allottee, and to delegate all or any of the powers conferred by the aforesaid resolutions on it to any committee of Directors or any Director(s) or officer(s) of the Company and to revoke and substitute such delegation from time to time, as deemed fit by the Board, to give effect to the above resolutions and also to initiate all necessary actions for and to settle all questions, difficulties, disputes or doubts whatsoever that may arise, including without limitation in connection with the issue and utilization of proceeds thereof, and take all steps and decisions in this regard.

**RESOLVED FURTHER THAT** the Board be and is hereby authorised to delegate all or any of its powers conferred upon it by these resolution, as it may deem fit in its absolute discretion, to any Committee of the Board or to any one or more directors, officer(s) or authorized signatory(ies) including execution of any documents on behalf of the Company and to represent the Company before any governmental or regulatory authorities, and to appoint any professional advisors, bankers, consultants and advocates.”



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**RESOLVED FURTHER THAT** Mr. Sumit Shah, Mr. Hitesh Shah Managing Director or Mr. Darshil Shah, Whole Time Director and/or Mr. Vishal Dhokar, Company Secretary of the Company, be and are hereby severally authorized to carry out all the necessary formalities and deeds including but not limited to intimation to Stock Exchanges, Filing with Ministry of Corporate Affairs as may be required for the aforesaid resolution(s) and to do all acts, deeds and things as may be necessary to give effect to the aforesaid resolution(s).”

**For and on behalf of the Board**

**Renaissance Global Limited**

**SD/-**

**Vishal Dhokar**

**Company Secretary & Compliance Officer**

**Membership No.: A25005**

**Date: October 23, 2024**

**Place: Mumbai**





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## NOTES:

1. In compliance with the General Circulars No. 09/2024 dated September 19, 2024, No. 14/2020 dated April 8, 2020, No. 17/2020 dated April 13, 2020, No. 22/2020 dated June 15, 2020, No. 33/2020 dated September 28, 2020, No. 39/2020 dated December 31, 2020, No. 10/2021 dated June 23, 2021, No. 20/2021 dated December 8, 2021, No. 03/2022 dated May 5, 2022, No. 11/2022 dated December 28, 2022 and No. 09/2023 dated September 25, 2023 issued by the Ministry of Corporate Affairs, Government of India (collectively referred to as "MCA Circulars") and Securities and Exchange Board of India ('SEBI') vide its Circular No. SEBI/HO/CFD/CMD1/CIR/P/2020/79 dated May 12, 2020 read with Circular No. SEBI/HO/CFD/CMD2/CIR/P/2021/11 dated January 15, 2021, SEBI/HO/CFD/CMD2/CIR/P/2022/62 dated May 13, 2022, SEBI/HO/CFD/CFD-PoD-2/P/CIR/2023/167 dated October 07, 2023 and SEBI/HO/CFD/CFD-PoD-2/P/CIR/2024/133 dated October 03, 2024 ('SEBI Circular') read with all other relevant circulars issued from time to time, physical attendance of the Members to the EGM venue is not required and the general meeting be held through video conferencing (VC) or other audio visual means (OAVM). Hence, Members can attend and participate in the ensuing EGM through VC/OAVM.
2. Pursuant to the Circular No. 14/2020 dated April 08, 2020, issued by the Ministry of Corporate Affairs, the facility to appoint proxy to attend and cast vote for the members is not available for this EGM. However, the Body Corporates are entitled to appoint authorised representatives to attend the EGM through VC/OAVM and participate there at and cast their votes through e-voting.
3. The Members can join the EGM in the VC/OAVM mode 30 minutes before and after the scheduled time of the commencement of the Meeting by following the procedure mentioned in this Notice. The facility of participation at the EGM through VC/OAVM will be made available for 1000 members on first come first served basis. This will not include large Shareholders (Shareholders holding 2% or more shareholding), Promoters, Institutional Investors, Directors, Key Managerial Personnel, the Chairpersons of the Audit Committee, Nomination and Remuneration Committee and Stakeholders Relationship Committee, Auditors etc. who are allowed to attend the EGM without restriction on account of first come first served basis.
4. In terms of Section 101 and 136 of the Act, read with the rules made thereunder, the Listed Companies may send the notice of EGM by electronic mode. Pursuant to the said provisions of the Act read with MCA Circulars, SEBI Circular 2021 read with Circular No. SEBI/HO/CFD/CMD1/CIR/P/2020/79 dated 12<sup>th</sup> May 2020, Circular No. SEBI/HO/CFD/CMD2/CIR/P/2021/11 and Circular No. SEBI/HO/CFD/CMD2/CIR/P/2022/62 dated May 13, 2022, Notice of EGM is being sent only through electronic mode to those members whose email addresses are registered with the Company/Depositories as on October 18, 2024.
5. In line with the MCA Circulars, the Notice calling the EGM along with the Explanatory Statement have been uploaded on the website of the Company at [www.renaissanceglobal.com](http://www.renaissanceglobal.com). The Notice can also be accessed from the websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com) respectively and the EGM Notice is also available on the website of Link Intime India Private limited i.e. <https://instavote.linkintime.co.in>



# RENAISSANCE GLOBAL LIMITED

CIN.: L36911MH1989PLC054498

REGD. OFFICE / UNIT I : PLOT NO. 36A & 37, SEEPZ, ANDHERI (E), MUMBAI 400 096.

TEL. : 022-4055 1200 | FAX : 022-2829 2146 | WEB: [www.renaissanceglobal.com](http://www.renaissanceglobal.com)

6. The attendance of the Members attending the EGM through VC/OAVM will be counted for the purpose of reckoning the quorum under Section 103 of the Companies Act, 2013.
7. Pursuant to the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 (as amended) and Regulation 44 of SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015 (as amended), and the MCA Circulars, the Company is providing facility of remote e-Voting to its Members in respect of the business to be transacted at the EGM. For this purpose, the Company has entered into an agreement with Link Intime India Private Limited for facilitating e-voting to enable the members to cast their votes electronically.
8. EGM has been convened through VC/OAVM in compliance with applicable provisions of the Companies Act, 2013 read with MCA Circulars.
9. In case of joint holders, the member whose name appears as the first holder in the order of names as per the Register of Members of the Company will be entitled to vote at the EGM.
10. The Company has been maintaining, inter alia, the statutory registers at its corporate office. In accordance with the MCA Circulars, the said registers will be made accessible for inspection through electronic mode and shall remain open and be accessible to any member during the continuance of the meeting.
11. Any person, holding shares in physical form and non-individual shareholders, who acquire shares of the Company and become a Member of the Company after sending of the Notice and holding shares as of the cut-off date, may obtain the login ID and password by sending a request at [rnt.helpdesk@linkintime.co.in](mailto:rnt.helpdesk@linkintime.co.in). However, if he/she is already registered with LIPL for remote e-voting then he/she can use his/her existing User ID and password for casting the vote.
12. In case of Individual Shareholders holding securities in demat mode and who acquire shares of the Company and become a Member of the Company after sending of the Notice and holding shares as of the cut-off date may follow steps mentioned below under "Login method for e-Voting and joining virtual meeting for Individual shareholders holding securities in demat mode.
13. Members holding shares in physical mode and who have not registered/ updated their email addresses with the Company are requested to update their email addresses by submission of ISR-1 duly filled and signed and other relevant forms and supporting documents with the Company's RTA i.e. Linkintime India Private Limited, at [enotices@linkintime.co.in](mailto:enotices@linkintime.co.in) or to the Company at [investors@renaissanceglobal.com](mailto:investors@renaissanceglobal.com). Members holding shares in dematerialized mode are requested to register / update their email addresses with the relevant Depository Participants as per process advised by the Depository Participants.

The Register of Members and the Share Transfer Books of the Company will be closed from **Saturday November 9, 2024 to Saturday November 16, 2024** (both days inclusive) for the purpose of Annual General Meeting.



#### **14. INSTRUCTIONS FOR REMOTE E-VOTING**

In compliance with provisions of Section 108 of the Companies Act, 2013 and Rule 20 of the Companies (Management and Administration) Rules, 2014 as substituted by the Companies (Management and Administration) Amendment, Rules 2015, and Regulation 44 of the SEBI (LODR) Regulations, 2015, the Company is pleased to provide its members, the facility to exercise their right to vote at the Extra Ordinary General Meeting by electronic means.

For this purpose, the Company has entered into an agreement with Link Intime India Private Limited for facilitating e-voting to enable the members to cast their votes electronically.

The business of this Extra Ordinary General Meeting will be transacted through e-voting as per details given below:

- 1) Date and time of commencement of e-voting: **Tuesday, November 12, 2024 at 9.00 a.m.**
- 2) Date and time of end of e-voting, beyond which voting will not be allowed: **Friday, November 15, 2024 at 5.00 p.m.**

**The e-voting module shall be disabled for voting, thereafter.**

During this period shareholders' of the Company, holding shares either in physical form or in dematerialized form, as on the cut-off date **Saturday November 09, 2024** may cast their vote electronically,

- 3) Details of Website for e-voting: <https://instavote.linkintime.co.in>.
- 4) Details of Scrutinizer: Mr. V. V. Chakradeo, Practicing Company Secretary. (COP No. 1705), E-mail: [vvchakra@gmail.com](mailto:vvchakra@gmail.com). The Company has appointed Mr. V. V. Chakradeo, as the Scrutinizer to scrutinize the voting and remote e-voting process in a fair and transparent manner.
- 5) **Once the vote on a resolution is cast by the shareholder, the shareholder shall not be allowed to change/modify the vote subsequently.**
- 6) In case Members have any queries regarding e-voting, they may refer the Frequently Asked Questions ('FAQs') and InstaVote e-Voting manual available at <https://instavote.linkintime.co.in> , under Help section or send an email to [enotices@linkintime.co.in](mailto:enotices@linkintime.co.in) or call on +91 (022) 4918 2505/4918 6000.
- 7) The facility for e-voting shall also be available at the EGM. Members who have already cast their vote by remote e-voting prior to the EGM may attend the EGM but shall not be entitled to cast their vote at the EGM. Only those Members who attend the EGM and have not cast their



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votes through remote e-voting and are otherwise not barred from doing so will be allowed to vote through the e-voting facility available at the EGM.

- 8) Any person, who acquires shares of the Company and becomes its Member after the sending of Notice of the EGM and holds shares as on the cutoff date for voting i.e. **November 09, 2024** may obtain the login ID and password by sending a request to [enotices@linkintime.co.in](mailto:enotices@linkintime.co.in) . However, if he/she is already registered with LIPL for remote e-voting then he/she can use his/her existing User ID and password for casting the vote.
- 9) The Scrutinizer shall after the conclusion of voting at the EGM, unblock the votes cast through remote e-voting in the presence of at least two witnesses not in the employment of the Company and shall make, not later than two working days of the conclusion of the EGM, a consolidated Scrutinizer's Report of the total votes cast in favour/against, if any, to the Chairperson or a person authorized in writing, who shall countersign the same and declare the result of the voting forthwith.
- 10) The Results declared along with the Report of the Scrutinizer shall be placed on the website of the Company [www.renaissanceglobal.com](http://www.renaissanceglobal.com) and on the LIPL website <https://instavote.linkintime.co.in> and shall also be forwarded to BSE Limited (BSE) and National Stock Exchange of India Ltd (NSE).

## 11) The instructions for Members for e-voting are as follows:

Pursuant to SEBI circular dated December 9, 2020 on e-Voting facility provided by Listed Companies, Individual shareholders holding securities in demat mode can vote through their demat account maintained with Depositories and Depository Participants only post 9<sup>th</sup> June, 2021.

Shareholders are advised to update their mobile number and email Id in their demat accounts to access e-Voting facility.

**Login method for Individual shareholders holding securities in demat mode/ physical mode is given below:**

| <u>Type of shareholders</u>  | <u>Login Method</u>  |
|--|--|
| Individual Shareholders holding securities in demat mode with NSDL | <p><b>METHOD 1 - If registered with NSDL IDeAS facility</b></p> <p><b>Users who have registered for NSDL IDeAS facility:</b></p> <ol style="list-style-type: none"> <li>A. Visit URL: <a href="https://eservices.nsdl.com">https://eservices.nsdl.com</a> and click on "Beneficial Owner" icon under "Login".</li> <li>B. Enter user id and password. Post successful authentication, click on "Access to e-voting".</li> <li>C. Click on "LINKINTIME" or "evoting link displayed alongside Company's Name" and you will be redirected to Link Intime InstaVote website for casting the vote during the remote e-voting period.</li> </ol> |



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|--|---|
|  | <p style="text-align: center;"><b>OR</b></p> <p><b>User not registered for IDeAS facility:</b></p> <ul style="list-style-type: none"> <li>D. To register, visit URL: <a href="https://eservices.nsdl.com">https://eservices.nsdl.com</a> and select “Register Online for IDeAS Portal” or click on <a href="https://eservices.nsdl.com/SecureWeb/IdeasDirectReg.jsp">https://eservices.nsdl.com/SecureWeb/IdeasDirectReg.jsp</a> “</li> <li>E. Proceed with updating the required fields.</li> <li>F. Post registration, user will be provided with Login ID and password.</li> <li>G. After successful login, click on “Access to e-voting”.</li> <li>H. Click on “LINKINTIME” or “evoting link displayed alongside Company’s Name” and you will be redirected to Link Intime InstaVote website for casting the vote during the remote e-voting period.</li> </ul> <p><b>METHOD 2 - By directly visiting the e-voting website of NSDL:</b></p> <ul style="list-style-type: none"> <li>I. Visit URL: <a href="https://www.evoting.nsdl.com/">https://www.evoting.nsdl.com/</a></li> <li>J. Click on the “Login” tab available under ‘Shareholder/Member’ section.</li> <li>K. Enter User ID (i.e., your sixteen-digit demat account number held with NSDL), Password/OTP and a Verification Code as shown on the screen.</li> <li>L. Post successful authentication, you will be re-directed to NSDL depository website wherein you can see “Access to e-voting”.</li> <li>M. Click on “LINKINTIME” or “evoting link displayed alongside Company’s Name” and you will be redirected to Link Intime InstaVote website for casting the vote during the remote e-voting period.</li> </ul> |
| <p><b>Individual Shareholders holding securities in demat mode with CDSL</b></p> | <p><b>METHOD 1 – From Easi/Easiest</b></p> <p><b>Users who have registered/ opted for Easi/Easiest</b></p> <ul style="list-style-type: none"> <li>a) Visit URL: <a href="https://web.cdslindia.com/myeasitoken/Home/Login">https://web.cdslindia.com/myeasitoken/Home/Login</a> or <a href="http://www.cdslindia.com">www.cdslindia.com</a>.</li> <li>b) Click on New System Myeasi</li> <li>c) Login with user id and password</li> <li>d) After successful login, user will be able to see e-voting menu. The menu will have links of e-voting service providers i.e., LINKINTIME, for voting during the remote e-voting period.</li> <li>e) Click on “LINKINTIME” or “evoting link displayed alongside Company’s Name” and you will be redirected to Link Intime InstaVote website for casting the vote during the remote e-voting period.</li> </ul> <p style="text-align: center;"><b>OR</b></p> <p><b>Users not registered for Easi/Easiest</b></p> <ul style="list-style-type: none"> <li>a) To register, visit URL: <a href="https://web.cdslindia.com/myeasitoken/Registration/EasiRegistratio">https://web.cdslindia.com/myeasitoken/Registration/EasiRegistratio</a></li> </ul>  |





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|   | <p><a href="https://web.cdslindia.com/myeasitoken/Registration/EasiestRegistration">https://web.cdslindia.com/myeasitoken/Registration/EasiestRegistration</a></p> <ul style="list-style-type: none"> <li>b) Proceed with updating the required fields.</li> <li>c) Post registration, user will be provided Login ID and password.</li> <li>d) After successful login, user able to see e-voting menu.</li> <li>e) Click on “LINKINTIME” or “evoting link displayed alongside Company’s Name” and you will be redirected to Link Intime InstaVote website for casting the vote during the remote e-voting period.</li> </ul> <p><b>METHOD 2 - By directly visiting the e-voting website of CDSL.</b></p> <ul style="list-style-type: none"> <li>a) Visit URL: <a href="https://www.cdslindia.com/">https://www.cdslindia.com/</a></li> <li>b) Go to e-voting tab.</li> <li>c) Enter Demat Account Number (BO ID) and PAN No. and click on “Submit”.</li> <li>d) System will authenticate the user by sending OTP on registered Mobile and Email as recorded in Demat Account</li> <li>e) After successful authentication, click on “LINKINTIME” or “evoting link displayed alongside Company’s Name” and you will be redirected to Link Intime InstaVote website for casting the vote during the remote e-voting period.</li> </ul> |
| <b>Individual Shareholders (holding securities in demat mode) &amp; login through their depository participants</b> | <ul style="list-style-type: none"> <li><b>N.</b> You can also login using the login credentials of your demat account through your Depository Participant registered with NSDL/CDSL for e-Voting facility.</li> <li><b>O.</b> Login to DP website</li> <li><b>P.</b> After Successful login, members shall navigate through “e-voting” tab under Stocks option.</li> <li><b>Q.</b> Click on e-voting option, members will be redirected to NSDL/CDSL Depository site after successful authentication, wherein you can see e-voting menu.</li> <li><b>R.</b> After successful authentication, click on “LINKINTIME” or “evoting link displayed alongside Company’s Name” and you will be redirected to Link Intime InstaVote website for casting the vote during the remote e-voting period.</li> </ul>   |
| <b>Individual Shareholders holding securities in Physical mode &amp; evoting</b>                                    | <p>Individual Shareholders of the company, holding shares in physical form / Non-Individual Shareholders holding securities in demat mode as on the cut-off date for e-voting may register for e-Voting facility of Link Intime as under:</p> <ol style="list-style-type: none"> <li>1. Open the internet browser and launch the URL: <a href="https://instavote.linkintime.co.in">https://instavote.linkintime.co.in</a></li> </ol> <p>► Click on “Sign Up” under ‘SHARE HOLDER’ tab and register with your</p>   |





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| <p><b>service Provider is LINKINTIME.</b></p> | <p>following details: -</p> <ol style="list-style-type: none"> <li><b>User ID:</b> Shareholders/ members holding shares in <b>physical form shall provide</b> Event No + Folio Number registered with the Company. Shareholders holding shares in NSDL demat account shall provide 8 Character DP ID followed by 8 Digit Client ID; Shareholders holding shares in CDSL demat account shall provide 16 Digit Beneficiary ID.</li> <li><b>PAN:</b> Enter your 10-digit Permanent Account Number (PAN) (Members who have not updated their PAN with the Depository Participant (DP)/ Company shall use the sequence number provided to you, if applicable.</li> <li><b>DOB/DOI:</b> Enter the Date of Birth (DOB) / Date of Incorporation (DOI) (As recorded with your DP / Company - in DD/MM/YYYY format)</li> <li><b>Bank Account Number:</b> Enter your Bank Account Number (last four digits), as recorded with your DP/Company.</li> </ol> <ol style="list-style-type: none"> <li>Shareholders/ members holding shares in <b>physical form</b> but have not recorded 'C' and 'D', shall provide their Folio number in 'D' above</li> <li>Shareholders holding shares in NSDL form, shall provide 'D' above</li> </ol> <p>► Set the password of your choice (The password should contain minimum 8 characters, at least one special Character (@!#\$%&amp;*), at least one numeral, at least one alphabet and at least one capital letter).</p> <p>► Click "confirm" (Your password is now generated).</p> <ol style="list-style-type: none"> <li>Click on 'Login' under '<b>SHARE HOLDER</b>' tab.</li> <li>Enter your User ID, Password and Image Verification (CAPTCHA) Code and click on '<b>Submit</b>'.</li> </ol> <p><b>Cast your vote electronically:</b></p> <ol style="list-style-type: none"> <li>After successful login, you will be able to see the notification for e-voting. Select '<b>View</b>' icon for 'Renaissance Global Limited/ Event number <b>240781</b></li> <li>E-voting page will appear.</li> <li>Refer the Resolution description and cast your vote by selecting your desired option '<b>Favour / Against</b>' (If you wish to view the entire Resolution details, click on the '<b>View Resolution</b>' file link).</li> <li>After selecting the desired option i.e. Favour / Against, click on '<b>Submit</b>'. A confirmation box will be displayed. If you wish to confirm your vote, click on '<b>Yes</b>', else to change your vote, click on 'No' and accordingly modify your vote.</li> </ol> |
|---|---|



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## Institutional shareholders:

### STEP 1 – Registration

- a) Visit URL: <https://instavote.linkintime.co.in>
- b) Click on Sign up under “Corporate Body/ Custodian/Mutual Fund”
- c) Fill up your entity details and submit the form.
- d) A declaration form and organization ID is generated and sent to the Primary contact person email ID (which is filled at the time of sign up). The said form is to be signed by the Authorised Signatory, Director, Company Secretary of the entity & stamped and sent to [insta.vote@linkintime.co.in](mailto:insta.vote@linkintime.co.in).
- e) Thereafter, Login credentials (User ID; Organisation ID; Password) will be sent to Primary contact person’s email ID.
- f) While first login, entity will be directed to change the password and login process is completed.

### STEP 2 –Investor Mapping

- a) Visit URL: <https://instavote.linkintime.co.in> and login with credentials as received in Step 1 above.
- b) Click on “Investor Mapping” tab under the Menu Section
- c) Map the Investor with the following details:
  - a. ‘Investor ID’ -
    - i. *Members holding shares in NSDL demat account shall provide 8 Character DP ID followed by 8 Digit Client ID i.e., IN00000012345678*
    - ii. *Members holding shares in CDSL demat account shall provide 16 Digit Beneficiary ID.*
  - b. ‘Investor’s Name - Enter full name of the entity.
  - c. ‘Investor PAN’ - Enter your 10-digit PAN issued by Income Tax Department.
  - d. ‘Power of Attorney’ - Attach Board resolution or Power of Attorney. File Name for the Board resolution/Power of Attorney shall be – DP ID and Client ID. Further, Custodians and Mutual Funds shall also upload specimen signature card.
- d) Click on Submit button and investor will be mapped now.
- e) The same can be viewed under the “Report Section”.

### STEP 3 – Voting through remote e-voting.

The corporate shareholder can vote by two methods, once remote e-voting is activated:

#### METHOD 1 - VOTES ENTRY

- a) Visit URL: <https://instavote.linkintime.co.in> and login with credentials as received in Step 1 above.
- b) Click on ‘Votes Entry’ tab under the Menu section.
- c) Enter Event No. for which you want to cast vote. Event No. will be available on the home page of Instavote before the start of remote evoting.
- d) Enter ‘16-digit Demat Account No.’ for which you want to cast vote.
- e) Refer the Resolution description and cast your vote by selecting your desired option ‘Favour / Against’ (If you wish to view the entire Resolution details, click on the ‘**View Resolution**’ file link).



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- f) After selecting the desired option i.e., Favour / Against, click on 'Submit'.
- g) A confirmation box will be displayed. If you wish to confirm your vote, click on 'Yes', else to change your vote, click on 'No' and accordingly modify your vote. (Once you cast your vote on the resolution, you will not be allowed to modify or change it subsequently).

OR

## VOTES UPLOAD:

- a) Visit URL: <https://instavote.linkintime.co.in> and login with credentials as received in Step 1 above.
- b) You will be able to see the notification for e-voting in inbox.
- c) Select '**View**' icon for '**Company's Name / Event number**'. E-voting page will appear.
- d) Download sample vote file from 'Download Sample Vote File' option.
- e) Cast your vote by selecting your desired option 'Favour / Against' in excel and upload the same under 'Upload Vote File' option.

Click on 'Submit'. 'Data uploaded successfully' message will be displayed. (Once you cast your vote on the resolution, you will not be allowed to modify or change it subsequently).

Helpdesk for Individual Shareholders holding securities in physical mode/ Institutional shareholders & evoting service Provider is LINKINTIME.

In case shareholders/ members holding securities in physical mode/ Institutional shareholders have any queries regarding e-voting, they may refer the **Frequently Asked Questions ('FAQs')** and **InstaVote e-Voting manual** available at <https://instavote.linkintime.co.in>, under **Help** section or send an email to [enotices@linkintime.co.in](mailto:enotices@linkintime.co.in) or contact on: - Tel: 022 -4918 6000.

Helpdesk for Individual Shareholders holding securities in demat mode:

In case shareholders/ members holding securities in demat mode have any technical issues related to login through Depository i.e. NSDL/ CDSL, they may contact the respective helpdesk given below:

| Login type   | Helpdesk details   |
|--|--|
| Individual Shareholders holding securities in demat mode with NSDL | Members facing any technical issue in login can contact NSDL helpdesk by sending a request at <a href="mailto:evoting@nsdl.co.in">evoting@nsdl.co.in</a> or call at : 022 - 4886 7000 and 022 - 2499 7000                  |
| Individual Shareholders holding securities in demat mode with CDSL | Members facing any technical issue in login can contact CDSL helpdesk by sending a request at <a href="mailto:helpdesk.evoting@cdslindia.com">helpdesk.evoting@cdslindia.com</a> or contact at toll free no. 1800 22 55 33 |



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## **Individual Shareholders holding securities in Physical mode & evoting service Provider is LINKINTIME, have forgotten the password:**

If an Individual Shareholders holding securities in Physical mode has forgotten the USER ID [Login ID] or Password or both then the shareholder can use the "Forgot Password" option available on the e-Voting website of Link Intime: <https://instavote.linkintime.co.in>

- Click on '**Login**' under '**SHARE HOLDER**' tab and further Click '**forgot password?**'
- Enter **User ID**, select **Mode** and Enter Image Verification (CAPTCHA) Code and Click on '**Submit**'.
- In case shareholders/ members is having valid email address, Password will be sent to his / her registered e-mail address.
- Shareholders/ members can set the password of his/her choice by providing the information about the particulars of the Security Question and Answer, PAN, DOB/DOI, Bank Account Number (last four digits) etc. as mentioned above.
- The password should contain minimum 8 characters, at least one special character (@!#\$%&\*), at least one numeral, at least one alphabet and at least one capital letter.
- User ID for Shareholders holding shares in Physical Form (i.e. Share Certificate): Your User ID is Event No + Folio Number registered with the Company.
- User ID for Shareholders holding shares in NSDL demat account is 8 Character DP ID followed by 8 Digit Client ID
- User ID for Shareholders holding shares in CDSL demat account is 16 Digit Beneficiary ID.

## **Individual Shareholders holding securities in demat mode with NSDL/ CDSL have forgotten the password:**

• Shareholders/ members who are unable to retrieve User ID/ Password are advised to use Forget User ID and Forget Password option available at abovementioned depository/ depository participants website.

1. It is strongly recommended not to share your password with any other person and take utmost care to keep your password confidential.
2. For shareholders/ members holding shares in physical form, the details can be used only for voting on the resolutions contained in this Notice.
3. During the voting period, shareholders/ members can login any number of time till they have voted on the resolution(s) for a particular "Event".

## **Institutional shareholders ("Corporate Body/ Custodian/Mutual Fund") has forgotten the password:**

If a Non-Individual Shareholders holding securities in demat mode has forgotten the USER ID [Login ID] or Password or both then the shareholder can use the "Forgot Password" option available on the e-Voting website of Link Intime: <https://instavote.linkintime.co.in>

- Click on '**Login**' under '**Corporate Body/ Custodian/Mutual Fund**' tab and further Click '**forgot password?**'



# RENAISSANCE GLOBAL LIMITED

CIN.: L36911MH1989PLC054498

REGD. OFFICE / UNIT I : PLOT NO. 36A & 37, SEEPZ, ANDHERI (E), MUMBAI 400 096.

TEL. : 022-4055 1200 | FAX : 022-2829 2146 | WEB: [www.renaissanceglobal.com](http://www.renaissanceglobal.com)

- Enter User ID, Organization ID and Enter Image Verification code (CAPTCHA). Click on "SUBMIT".
- In case shareholders is having valid email address, Password will be sent to his / her registered e-mail address.
- Shareholders can set the password of his/her choice by providing the information about the particulars of the Security Question and Answer, PAN, DOB/DOI, Bank Account Number (last four digits) etc. as mentioned above.
- The password should contain a minimum of 8 characters, at least one special character (@!#\$%&\*), at least one numeral, at least one alphabet and at least one capital letter.

## 15. PROCEDURE FOR ATTENDING THE EGM THROUGH VC / OAVM:

The Company is pleased to provide its members, the facility to attend the Extra Ordinary General Meeting **THROUGH VC / OAVM**. For this purpose, the Company has availed the INSTAMEET and INSTAVOTE services of M/s Link Intime India Private Limited for facilitating its members to participate at the EGM and cast their votes electronically.

Facility for joining the Extra Ordinary General Meeting through VC/OAVM shall open 30 (Thirty) minutes before the time scheduled for the Extra Ordinary General Meeting. The login window for joining EGM shall be kept open till the expiry of 15 (fifteen) minutes after the schedule time.

Members are requested to participate on first come first serve basis as participation through VC/OAVM is limited and will be closed on expiry of 15 (fifteen) minutes from the scheduled time of the Extra Ordinary General Meeting. Members with 2% or more shareholding, Promoters, Institutional Investors, Directors, KMPs, Chairpersons of Audit Committee, Nomination and Remuneration Committee, Stakeholders Relationship Committee and Auditors etc. may be allowed to join the meeting without restrictions of first come- first serve basis.

Members will be able to attend the EGM through VC / OAVM by following the procedure given below:

1. Open the internet browser and launch the URL: <https://instameet.linkintime.co.in> & Click on "Login".

► Select the "**Company**" and '**Event Date**' and register with your following details: -

**A. Demat Account No. or Folio No:** Enter your 16 digit Demat Account No. or Folio No

- Shareholders/ members holding shares in **CDSL demat account shall provide 16 Digit Beneficiary ID**
- Shareholders/ members holding shares in **NSDL demat account shall provide 8 Character DP ID followed by 8 Digit Client ID**



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CIN.: L36911MH1989PLC054498

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- Shareholders/ members holding shares in **physical form shall provide** Folio Number registered with the Company

**B. PAN:** Enter your 10-digit Permanent Account Number (PAN) (Members who have not updated their PAN with the Depository Participant (DP)/ Company shall use the sequence number provided to you, if applicable.

**C. Mobile No.:** Enter your mobile number.

**D. Email ID:** Enter your email id, as recorded with your DP/Company /RTA.

► Click “Go to Meeting” (You are now registered for InstaMeet and your attendance is marked for the meeting).

Members can log in and join 30 minutes prior to the schedule time of the EGM and window for joining the meeting shall be kept open till the expiry of 15 minutes after the scheduled time.

The Company shall provide VC/OAVM facility to Members to attend the EGM. The said facility will be available for 1000 Members on first come first served basis. This will not include large Members (i.e. Members with 2% or more shareholding), promoters, institutional investors, directors, key managerial personnel, chairpersons of the audit committee, nomination & remuneration committee and stakeholders’ relationship committee, auditors etc. who are allowed to attend the EGM without restriction on account of first come first served basis.

## Instructions for Shareholders/Members to Speak during the EGM through InstaMeet:

- Shareholders who would like to speak during the meeting must register their request 3 days in advance with the company on the specific email id created for the general meeting.
- Shareholders will get confirmation on first cum first basis depending upon the provision made by the client.
- Shareholders will receive “**speaking serial number**” once they mark attendance for the meeting.
- Other shareholder may ask questions to the panellist, via active chat-board during the meeting.
- Please remember speaking serial number and start your conversation with panellist by switching on video mode and audio of your device.

Shareholders are requested to speak only when moderator of the meeting/ management will announce the name and serial number for speaking.

## Instructions for Shareholders to Vote during the EGM through InstaMeet:

Once the electronic voting is activated by the scrutinizer/ moderator during the meeting, shareholders/ members who have not exercised their vote through the remote e-voting can cast the vote as under:





# RENAISSANCE GLOBAL LIMITED

CIN.: L36911MH1989PLC054498

REGD. OFFICE / UNIT I : PLOT NO. 36A & 37, SEEPZ, ANDHERI (E), MUMBAI 400 096.

TEL. : 022-4055 1200 | FAX : 022-2829 2146 | WEB: [www.renaissanceglobal.com](http://www.renaissanceglobal.com)

- On the Shareholders VC page, click on the link for e-Voting **“Cast your vote”**
- Enter your 16 digit Demat Account No. / Folio No. and OTP (received on the registered mobile number/ registered email Id) received during registration for InstaMEET and click on **'Submit'**.
- After successful login, you will see **“Resolution Description”** and against the same the option **“Favour/ Against”** for voting.
- Cast your vote by selecting appropriate option i.e. **“Favour/Against”** as desired. Enter the number of shares (which represents no. of votes) as on the cut-off date under **‘Favour/Against’**.
- After selecting the appropriate option i.e. **Favour/Against** as desired and you have decided to vote, click on **“Save”**. A confirmation box will be displayed. If you wish to confirm your vote, click on **“Confirm”**, else to change your vote, click on **“Back”** and accordingly modify your vote.
- Once you confirm your vote on the resolution, you will not be allowed to modify or change your vote subsequently.

Shareholders/ Members, who will be present in the Extra Ordinary General Meeting through InstaMeet facility and have not casted their vote on the Resolutions through remote e-Voting and are otherwise not barred from doing so, shall be eligible to vote through e-Voting facility during the meeting. Shareholders/ Members who have voted through Remote e-Voting prior to the Extra Ordinary General Meeting will be eligible to attend/ participate in the Extra Ordinary General Meeting through InstaMeet. However, they will not be eligible to vote again during the meeting.

Shareholders/ Members are encouraged to join the Meeting through Tablets/ Laptops connected through broadband for better experience.

Shareholders/ Members are required to use Internet with a good speed (preferably 2 MBPS download stream) to avoid any disturbance during the meeting.

Please note that Shareholders/ Members connecting from Mobile Devices or Tablets or through Laptops connecting via Mobile Hotspot may experience Audio/Visual loss due to fluctuation in their network. It is therefore recommended to use stable Wi-Fi or LAN connection to mitigate any kind of aforesaid glitches.

In case shareholders/ members have any queries regarding login/ e-voting, they may send an email to [instameet@linkintime.co.in](mailto:instameet@linkintime.co.in) or contact on: - Tel: 022-49186175.

## **Guidelines to attend the EGM proceedings of Link Intime India Pvt. Ltd.: InstaMEET**

For a smooth experience of viewing the EGM proceedings of Link Intime India Pvt. Ltd. InstaMEET, shareholders/ members who are registered as speakers for the event are requested to download and install the Webex application in advance by following the instructions as under:

- Please download and install the Webex application by clicking on the link <https://www.webex.com/downloads.html/>
- or**
- If you do not want to download and install the Webex application, you may join the meeting by following the process mentioned as under:



# RENAISSANCE GLOBAL LIMITED

CIN.: L36911MH1989PLC054498

REGD. OFFICE / UNIT I : PLOT NO. 36A & 37, SEEPZ, ANDHERI (E), MUMBAI 400 096.

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|               |   |
|---------------|---|
| <b>Step 1</b> | <b>Enter your First Name, Last Name and Email ID and click on Join Now.</b>   |
| <b>1 (A)</b>  | If you have already installed the Webex application on your device, join the meeting by clicking on Join Now  |
| <b>1 (B)</b>  | <p>If Webex application is not installed, a new page will appear giving you an option to either Add Webex to chrome or <a href="#">Run a temporary application</a>.</p> <p>Click on <a href="#">Run a temporary application</a>, an exe file will be downloaded. Click on this exe file to run the application and join the meeting by clicking on Join Now</p> |

1. Shareholders present at the EGM through InstaMeet facility and who have not casted their vote on the Resolutions through remote e-Voting and are otherwise not barred from doing so, shall be eligible to vote through e-Voting facility during the meeting from 3.30 PM (IST) till the expiry of 15 minutes after the EGM is over. Shareholders who have voted through remote e-voting prior to the EGM will be eligible to attend/participate in the EGM through InstaMeet. However, they will not be eligible to vote again during the meeting.

i.

**For and on behalf of the Board**  
**Renaissance Global Limited**  
**SD/-**

**Vishal Dhokar**  
**Company Secretary & Compliance Officer**  
**Membership No.: A25005**

**Date: October 23, 2024**

**Place: Mumbai**



# RENAISSANCE GLOBAL LIMITED

CIN.: L36911MH1989PLC054498

REGD. OFFICE / UNIT I : PLOT NO. 36A & 37, SEEPZ, ANDHERI (E), MUMBAI 400 096.

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## EXPLANATORY STATEMENT

(Pursuant to the provisions of Section 102 of Companies Act, 2013)

### Item No. 1:

The Board of Directors of the Company ("**Board**") at its Meeting held on Wednesday, October 23, 2024, subject to necessary approval(s), has approved the proposal for raising of funds by way of preferential issue of up to **1,13,69,039** Equity Shares at an issue price of ₹ 150/- (Rupees One Hundred Fifty only) (including premium of ₹ 148/-) (Rupees One Hundred Forty Eight only) per equity share aggregating up to ₹ 1,70,53,55,850/- (Rupees One Hundred Seventy Crore Fifty Three Lakhs Fifty Five Thousand Eight Hundred Fifty only), for cash at a face value of ₹ 2/- (Rupees Two only) each of the Company ("**Equity Shares**") to non-promoter allottees ("**Proposed Allottees**") in such form and manner and in accordance with the provisions of SEBI (ICDR) Regulations.

The proposed Preferential Issue shall be made in terms of provisions of Chapter V of the SEBI (ICDR) Regulations, 2018, and applicable provisions of the Companies Act, 2013.

The approval of the members of the Company is accordingly being sought by way of a 'Special Resolution' under Sections 42, and 62(1)(c) of the Companies Act, 2013, read with the rules made thereunder, and Regulation 160 of the SEBI (ICDR), Regulations, 2018.

The details of the issue and other particulars as required in terms of Rule 14(1) of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and Regulation 163 of the SEBI (ICDR), Regulations are set forth below:

### 1. Objects of the Preferential Allotment:

The Company's business is growing and the funds are required by the Company for the following objects:

| Sr. No. | Particulars  | Amount Upto (in Rs)   | Tentative Time Frame for utilization            |
|---------|--|-----------------------|---|
| 1.      | To invest in business growth opportunities of the Company i.e. Acquisitions/JVs, fund capex, refurbishment and renovation of assets of the Company       | 25,00,00,000          | Upto 36 months from the date of receipt of fund |
| 2.      | To invest in following subsidiaries of the Company: Verigold Jewellery FZCO, Renaissance Jewelry New York Inc., RD2C Ventures Inc., Renaissance FMI Inc. | 90,00,00,000          | Upto 36 months from the date of receipt of fund |
| 3.      | Fund Raising Expenses  | 15,00,00,000          | Upto 6 months from the date of receipt of fund  |
| 4       | Meet general corporate purposes of the Company and /or its subsidiaries  | 40,53,55,850          | Upto 36 months from the date of receipt of fund |
|         | <b>Total</b>   | <b>1,70,53,55,850</b> |   |

(collectively, referred to hereinafter as the "Objects")



# RENAISSANCE GLOBAL LIMITED

CIN.: L36911MH1989PLC054498

REGD. OFFICE / UNIT I : PLOT NO. 36A & 37, SEEPZ, ANDHERI (E), MUMBAI 400 096.

TEL. : 022-4055 1200 | FAX : 022-2829 2146 | WEB: [www.renaissanceglobal.com](http://www.renaissanceglobal.com)

The Main Object Clause of Memorandum of Association of our Company enables us to undertake the existing activities and the activities for which the funds are being raised by us through the present Preferential Issue. Further, we confirm that the activities which we have been carrying out till date are in accordance with the Object Clause of our Memorandum of Association.

Our Company proposes to deploy the balance proceeds of the Preferential Issue, aggregating to ₹ 40,53,55,850, towards general corporate purposes as approved by our management from time to time, subject to such utilisation not exceeding 25% of the proceeds of the Preferential Issue, in compliance with applicable laws. Our fund requirements and deployment of the proceeds of the Preferential Issue are based on the internal management estimates and it may change subject to range gap shall not exceed +/- 10% of the amount specified for that object of size of the Preferential Issue in accordance with BSE Notice No. 20221213-47 and NSE Circular No. NSE/CML/2022/56 both dated December 13, 2022.

Further, if the proceeds are not utilised (in full or in part) for the Objects during the period stated above upto 36 months from the date of receipt of fund, the remaining proceeds, if any shall be utilised in subsequent periods. Till the committed funds are utilised towards the stated objects above, they will be used by the Company for its working capital requirements, utilized in temporarily reducing working capital facilities/ short term borrowing and invested in treasury management activities as per the Investment policy laid down by the Board of Directors of the Company.

The proceeds of the Preferential Issue shall be kept in the monitoring account – a separate bank account till such time the proceeds of the Preferential Issue are fully utilised and will be monitored by the Monitoring agency as required under Regulation 162A of the SEBI ICDR Regulations.

The Company has appointed **India Rating & Research Private Limited**, a Credit Rating Agency duly registered with the SEBI as the monitoring agency in this respect. The Monitoring Agency shall submit a report to our Board as required under Regulation 162A of the SEBI ICDR Regulations. The Company will disclose the utilization of the Net Proceeds under a separate head in our balance sheet along with the relevant details, for all such amounts that have not been utilized. The Company will indicate instances, if any, of unutilized Net Proceeds in the balance sheet of the Company for the relevant Financial Years.

## **2. Particulars of the offer including date of passing of Board resolution, kind of Securities offered, maximum number of securities to be issued and the Issue Price:**

The Board of Directors of the Company at its Meeting held on Wednesday, October 23, 2024, has passed the resolution, subject to the approval of the Members and such other approvals as may be required, to issue up to **1,13,69,039** Equity Shares at an issue price of ₹ 150/- (Rupees One Hundred Fifty only) (including premium of ₹ 148/-) (Rupees One Hundred Forty Eight only) per equity share aggregating up to **Rs. 170,53,55,850/-** (Rupees One Hundred Seventy Crore



# RENAISSANCE GLOBAL LIMITED

CIN.: L36911MH1989PLC054498

REGD. OFFICE / UNIT I : PLOT NO. 36A & 37, SEEPZ, ANDHERI (E), MUMBAI 400 096.

TEL. : 022-4055 1200 | FAX : 022-2829 2146 | WEB: [www.renaissanceglobal.com](http://www.renaissanceglobal.com)

Fifty Three Lakhs Fifty Five Thousand Eight Hundred Fifty only), for cash at a face value of ₹ 2/- (Rupees Two only) each of the Company ("Equity Shares") by way of a preferential issue on a private placement basis.

### **3. Intention of the Promoters, Directors or Key Managerial Personnel or Senior Management of the Company to subscribe to the Preferential Issue:**

None of the Promoters/Promoter Group/ Directors or Key Managerial Personnel or Senior Management of the Company intends to subscribe to the preferential issue.

### **4. Shareholding pattern of the Company before and after the Preferential Issue:**

The shareholding pattern of the Company before and after considering the preferential issues under this Notice is provided in an **Annexure 1** forming part of this Notice.

### **5. Time frame within which the Preferential Issue shall be completed:**

As required under the SEBI ICDR Regulations, the Equity Shares shall be allotted by the Company within a period of 15 days from the date of passing of this Resolution, provided that where the allotment of the proposed Equity Shares are pending on account of receipt of any approval or permission from any regulatory or statutory authority, the allotment shall be completed within a period of 15 days from the date of receipt of last of such approvals or permissions.



# RENAISSANCE GLOBAL LIMITED

CIN.: L36911MH1989PLC054498

REGD. OFFICE / UNIT I : PLOT NO. 36A & 37, SEEPZ, ANDHERI (E), MUMBAI 400 096.

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## 6. Identity of the natural persons who are the ultimate beneficial owners of the shares proposed to be allotted and/or who ultimately control the proposed allottees:

| Sr. No. | Name of Proposed Allottees                 | Category | Ultimate Beneficial Owners                                  |
|---------|--|----------|---|
| 1       | Devansh Trademart LLP                      | Public   | Devansh Jain  |
| 2       | Sidharth R Ajwani                          | Public   | Sidharth R Ajwani   |
| 3       | Shalibhadra Finance Ltd                    | Public   | Minesh Mukund Doshi   |
| 4       | Rahul Pramod Menon                         | Public   | Rahul Pramod Menon  |
| 5       | Mavira Growth Opportunities Fund           | Public   | Mayank Rajesh Mamania                                       |
| 6       | Monika Garware                             | Public   | Monika Garware  |
| 7       | Yash Investment                            | Public   | Pratik Nagin Solanki  |
| 8       | Rakesh Shantilal Sanghvi HUF               | Public   | Rakesh Shantilal Sanghavi                                   |
| 9       | Heena Biren Gandhi                         | Public   | Heena Biren Gandhi  |
| 10      | Chetan D. Bhayani HUF                      | Public   | Chetan Dhirajlal Bhayani                                    |
| 11      | Sandhya Anil Dedhia                        | Public   | Sandhya Anil Dedhia   |
| 12      | Trupti Bhayani                             | Public   | Trupti Bhayani  |
| 13      | Radhika Soni                               | Public   | Radhika Soni  |
| 14      | Champalal Jain                             | Public   | Champalal Jain  |
| 15      | Ami Niraj Shah                             | Public   | Ami Niraj Shah  |
| 16      | Dhairya Dhiraj Shah                        | Public   | Dhairya Dhiraj Shah   |
| 17      | Muddit Agarwal                             | Public   | Muddit Agarwal  |
| 18      | Chirag Piyush Shah                         | Public   | Chirag Piyush Shah  |
| 19      | Sudhir Shivji Bheda                        | Public   | Sudhir Shivji Bheda   |
| 20      | Shiv Sehgal                                | Public   | Shiv Sehgal   |
| 21      | Urvi Hemal Shah                            | Public   | Urvi Hemal Shah   |
| 22      | Yogesh Paras Bathia                        | Public   | Yogesh Paras Bathia   |
| 23      | Karishma Jignesh Desai                     | Public   | Karishma Jignesh Desai                                      |
| 24      | Latin Manharlal Securities Private Limited | Public   | Latin Manharlal Shah<br>Sonal Parag Shah<br>Jash Parag Shah |
| 25      | Maya Mulesh Savla                          | Public   | Maya Mulesh Savla   |
| 26      | Harsukh Nanchandbhai Desai                 | Public   | Harsukh Nanchandbhai Desai                                  |
| 27      | Pawan Banshi Parakh                        | Public   | Pawan Banshi Parakh   |
| 28      | Pratham Jignesh Desai                      | Public   | Pratham Jignesh Desai                                       |
| 29      | Kajol Bhatia                               | Public   | Kajol Bhatia  |
| 30      | Haria Enterprise                           | Public   | Harsh Kishore Savla   |
| 31      | Dharmish P Sheth                           | Public   | Dharmish P Sheth  |
| 32      | Nirmal Rajnikant Shah                      | Public   | Nirmal Rajnikant Shah                                       |
| 33      | Sahil Jindal HUF                           | Public   | Jaiprakash Jaswantrai Jindal                                |
| 34      | Preeti Bajaj                               | Public   | Preeti Bajaj  |
| 35      | Premal Mukundbhai Shah                     | Public   | Premal Mukundbhai Shah                                      |





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|    |   |        |                           |
|----|---|--------|---------------------------|
| 36 | Somnath Raghunath Mahale                    | Public | Somnath Raghunath Mahale  |
| 37 | Sanjay Dattaram Chaudhari                   | Public | Sanjay Dattaram Chaudhari |
| 38 | Harshita Akshat Shah                        | Public | Harshita Akshat Shah      |
| 39 | Chand Krishna Kejriwal                      | Public | Chand Krishna Kejriwal    |
| 40 | Kavita Sanjay Gandhi                        | Public | Kavita Sanjay Gandhi      |
| 41 | Maitri Praveen Maru                         | Public | Maitri Praveen Maru       |
| 42 | Sanjay Rasiklal Gandhi                      | Public | Sanjay Rasiklal Gandhi    |
| 43 | Viraf Dinshaw Mehta                         | Public | Viraf Dinshaw Mehta       |
| 44 | Vandit Sanjay Gandhi                        | Public | Vandit Sanjay Gandhi      |
| 45 | Jay Anil Mehta                              | Public | Jay Anil Mehta            |
| 46 | Upsurge Investment & Finance Limited        | Public | Dayakrishna Goyal         |
| 47 | Nitin Kothari HUF                           | Public | Nitin Kothari             |
| 48 | Dhaval Kothari HUF                          | Public | Dhaval Nitin Kothari      |
| 49 | Sumesh Ashok Mishra                         | Public | Sumesh Ashok Mishra       |
| 50 | Rohit Bhargava                              | Public | Rohit Bhargava            |
| 51 | Nupur Omprakash Gandhi                      | Public | Nupur Omprakash Gandhi    |
| 52 | Vrunda Upendra Dattani                      | Public | Vrunda Upendra Dattani    |
| 53 | Krupa Prashant Mehta                        | Public | Krupa Prashant Mehta      |
| 54 | Akash Tarunkumar Shah                       | Public | Akash Tarunkumar Shah     |
| 55 | Amit Manilal Haria                          | Public | Amit Manilal Haria        |
| 56 | Hemang Bipin Dagli                          | Public | Hemang Bipin Dagli        |
| 57 | Anirudh Somani                              | Public | Anirudh Somani            |
| 58 | Amit Harakhchand Vora                       | Public | Amit Harakhchand Vora     |
| 59 | Dina Bharat Shah                            | Public | Dina Bharat Shah          |
| 60 | Gautam Raj Shroff                           | Public | Gautam Raj Shroff         |
| 61 | Highbrow Marketing Services Private Limited | Public | Ankit Jhunjunwala         |
| 62 | Godse Changdeo Haribhau                     | Public | Godse Changdeo Haribhau   |
| 63 | Jatin T Gala HUF                            | Public | Jatin Tarachand Gala      |
| 64 | Hitesh H Vora                               | Public | Hitesh H Vora             |
| 65 | Jignesh Shah                                | Public | Jignesh Shah              |
| 66 | Kamlesh Sundarlal Madiya                    | Public | Kamlesh Sundarlal Madiya  |
| 67 | Kantilal Shamji Shah                        | Public | Kantilal Shamji Shah      |
| 68 | Kiran Rajkumar Singh                        | Public | Kiran Rajkumar Singh      |
| 69 | Kavin Vinod Shah                            | Public | Kavin Vinod Shah          |
| 70 | Madhu Umesh Jagani                          | Public | Madhu Umesh Jagani        |
| 71 | Kusum Karbhari Garje                        | Public | Kusum Karbhari Garje      |
| 72 | Navin Chapshi Shah                          | Public | Navin Chapshi Shah        |
| 73 | Mittal Hemal Shah                           | Public | Mittal Hemal Shah         |
| 74 | Nilesh Pravin Gada HUF                      | Public | Nilesh Pravin Gada        |



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|     |   |        |  |
|-----|---|--------|--|
| 75  | Nitin Khimchand Shah                      | Public | Nitin Khimchand Shah                                       |
| 76  | Nitin Om Kothari                          | Public | Nitin Om Kothari   |
| 77  | Prabhudas Doshi HUF                       | Public | Amit Prabhudas Doshi                                       |
| 78  | Piyush Pravin Gada                        | Public | Piyush Pravin Gada   |
| 79  | Rajesh Kumar M Kothari                    | Public | Rajesh Kumar M Kothari                                     |
| 80  | Rama Family Trust                         | Public | Mulesh Manilal Savla                                       |
| 81  | Romil J Karani                            | Public | Romil J Karani   |
| 82  | Premlata Kalyanji Dedhia                  | Public | Premlata Kalyanji Dedhia                                   |
| 83  | Samir Bipin Sheth                         | Public | Samir Bipin Sheth  |
| 84  | Shivaji Bhosale                           | Public | Shivaji Bhosale  |
| 85  | Santosh Agarwal                           | Public | Santosh Agarwal  |
| 86  | Steve Bertrand Pinheiro                   | Public | Steve Bertrand Pinheiro                                    |
| 87  | Yashvi Dipesh Shah                        | Public | Yashvi Dipesh Shah   |
| 88  | Zinal Piyush Gada                         | Public | Zinal Piyush Gada  |
| 89  | Sonal Rujit Kutmutiya                     | Public | Sonal Rujit Kutmutiya                                      |
| 90  | Pravin Karbhari Garje                     | Public | Pravin Karbhari Garje                                      |
| 91  | Pranay Amit Shah                          | Public | Pranay Amit Shah   |
| 92  | Yogesh Paras Bathia HUF                   | Public | Yogesh Paras Bhatia  |
| 93  | Sonali C Shah                             | Public | Sonali C Shah  |
| 94  | Smitesh Hasmukh Sheth                     | Public | Smitesh Hasmukh Sheth                                      |
| 95  | Swetal Manish Shah                        | Public | Swetal Manish Shah   |
| 96  | Payal Pritesh Thakkar                     | Public | Payal Pritesh Thakkar                                      |
| 97  | Kishor Manji Patel                        | Public | Kishor Manji Patel   |
| 98  | Rocky Rajkumar Khushalani                 | Public | Rocky Rajkumar Khushalani                                  |
| 99  | Afco Investments Services Private Limited | Public | Atul Balmukund Oza<br>Falguni Atul Oza<br>Chitvan Atul Oza |
| 100 | Jayesh Natvarlal Dadia                    | Public | Jayesh Natvarlal Dadia                                     |
| 101 | Sonal Nilesh Dadia                        | Public | Sonal Nilesh Dadia   |
| 102 | Rohit Gul Vatiani                         | Public | Rohit Gul Vatiani  |
| 103 | Chintan Narendra Shah                     | Public | Chintan Narendra Shah                                      |
| 104 | J Bhagwan Techfin LLP                     | Public | Pavankumar Dhirajlal Trivedi                               |
| 105 | Nimesh Bipin Sanghrajka                   | Public | Nimesh Bipin Sanghrajka                                    |
| 106 | Devyani Janak Zaveri                      | Public | Devyani Janak Zaveri                                       |
| 107 | Bhadresh Shashikant Doshi HUF             | Public | Bhadresh Shashikant Doshi                                  |
| 108 | Bhadresh Shashikant Doshi                 | Public | Bhadresh Shashikant Doshi                                  |
| 109 | Pratik Sharad Shah HUF                    | Public | Pratik Sharad Shah   |
| 110 | Sanket Sharad Shah HUF                    | Public | Sanket Sharad Shah   |
| 111 | Hithender Kumar Lahoti                    | Public | Hithender Kumar Lahoti                                     |
| 112 | Mitesh Natvarlal Shah                     | Public | Mitesh Natvarlal Shah                                      |



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|     |                            |        |                            |
|-----|----------------------------|--------|----------------------------|
| 113 | Kunal Chinubhai Amin       | Public | Kunal Chinubhai Amin       |
| 114 | Sarvesh Lahoti             | Public | Sarvesh Lahoti             |
| 115 | Usha Pramod Shah           | Public | Usha Pramod Shah           |
| 116 | Suresh Chandra Lahoti      | Public | Suresh Chandra Lahoti      |
| 117 | Kishor Dinubhai Mehta      | Public | Kishor Dinubhai Mehta      |
| 118 | Dhruvi Bhadresh Doshi      | Public | Dhruvi Bhadresh Doshi      |
| 119 | Girish Anil Arondekar      | Public | Girish Anil Arondekar      |
| 120 | Viral M Gandhi HUF         | Public | Viral Gandhi               |
| 121 | Chetna P Bhayani           | Public | Chetna P Bhayani           |
| 122 | Darshana Saumin Shah       | Public | Darshana Saumin Shah       |
| 123 | Dhiren Bhanji Gada         | Public | Dhiren Bhanji Gada         |
| 124 | Gaurang Jayantilal Meghani | Public | Gaurang Jayantilal Meghani |
| 125 | Harshit Ajay Tejani        | Public | Harshit Ajay Tejani        |
| 126 | Jalpa Thakkar              | Public | Jalpa Thakkar              |
| 127 | Jayshree A Vaid            | Public | Jayshree A Vaid            |
| 128 | Kruti Darshit Vakhari      | Public | Kruti Darshit Vakhari      |
| 129 | Kuber Lalit Bohra Jain     | Public | Kuber Lalit Bohra Jain     |
| 130 | Manoj Jethalal Gala HUF    | Public | Manoj Jethalal Gala        |
| 131 | Manoj Jethalal Gala        | Public | Manoj Jethalal Gala        |
| 132 | Pallavi Dhiren Gada        | Public | Pallavi Dhiren Gada        |
| 133 | Paresha Satish Shah        | Public | Paresha Satish Shah        |
| 134 | Taruna Shah                | Public | Taruna Shah                |
| 135 | Rutvi Deep Shah            | Public | Rutvi Deep Shah            |
| 136 | Saumin Dineshbhai Shah     | Public | Saumin Dineshbhai Shah     |
| 137 | Shailesh Hemant Dhamankar  | Public | Shailesh Hemant Dhamankar  |
| 138 | Pradeep Vishwanath Gadge   | Public | Pradeep Vishwanath Gadge   |
| 139 | Shrut P Bhayani            | Public | Shrut P Bhayani            |
| 140 | Shraddha Viral Gandhi      | Public | Shraddha Viral Gandhi      |
| 141 | Vishal Harshadbhai Mandani | Public | Vishal Harshadbhai Mandani |
| 142 | Yogesh Navin Patel         | Public | Yogesh Navin Patel         |
| 143 | Pramod Sahadeorao Uke      | Public | Pramod Sahadeorao Uke      |
| 144 | Siddhi Prashant Savarkar   | Public | Siddhi Prashant Savarkar   |
| 145 | Mithani Bijalben Ajaybhai  | Public | Mithani Bijalben Ajaybhai  |
| 146 | Patel Daxaben Bharatbhai   | Public | Patel Daxaben Bharatbhai   |
| 147 | Romit Harit Patel          | Public | Romit Harit Patel          |
| 148 | Hetal Jigar Gogri          | Public | Hetal Jigar Gogri          |
| 149 | Nimesh C Dedhia            | Public | Nimesh C Dedhia            |
| 150 | Sangeeta Bihani            | Public | Sangeeta Bihani            |
| 151 | Sangeeta Rajivkumar Jain   | Public | Sangeeta Rajivkumar Jain   |
| 152 | Hitesh L Shahanand HUF     | Public | Hitesh Liladhar Shahanand  |
| 153 | Shardha Sukumaran          | Public | Shardha Sukumaran          |



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|     |                          |        |                          |
|-----|--------------------------|--------|--------------------------|
| 154 | Jayna Chirag Mehta       | Public | Jayna Chirag Mehta       |
| 155 | Mayur Ramesh Ganatra     | Public | Mayur Ramesh Ganatra     |
| 156 | Santosh Bhavarlal Baheti | Public | Santosh Bhavarlal Baheti |

## 7. The percentage of post preferential issue capital that may be held by the allottees and change in control, if any, in the issuer consequent to the Preferential issue:

| S.No | Name of the proposed Allottees   | Category | Pre-Issue Shareholding |      | No. of Equity Shares proposed to be allotted | Post-Issue Shareholding |      |
|------|----------------------------------|----------|------------------------|------|--|-------------------------|------|
|      |                                  |          | No. of shares          | %    |  | No. of shares           | %    |
| 1    | Devansh Trademart LLP            | Public   | 0                      | 0.00 | 10,00,000                                    | 1000000                 | 0.93 |
| 2    | Sidharth R Ajwani                | Public   | 0                      | 0.00 | 9,00,000                                     | 900000                  | 0.84 |
| 3    | Shalibhadra Finance Ltd          | Public   | 0                      | 0.00 | 6,66,667                                     | 666667                  | 0.62 |
| 4    | Rahul Pramod Menon               | Public   | 0                      | 0.00 | 4,96,667                                     | 496667                  | 0.46 |
| 5    | Mavira Growth Opportunities Fund | Public   | 0                      | 0.00 | 4,66,667                                     | 466667                  | 0.43 |
| 6    | Monika Garware                   | Public   | 0                      | 0.00 | 3,33,333                                     | 333333                  | 0.31 |
| 7    | Yash Investment                  | Public   | 0                      | 0.00 | 3,16,667                                     | 316667                  | 0.29 |
| 8    | Rakesh Shantilal Sanghvi HUF     | Public   | 0                      | 0.00 | 2,66,667                                     | 266667                  | 0.25 |
| 9    | Heena Biren Gandhi               | Public   | 0                      | 0.00 | 2,66,667                                     | 266667                  | 0.25 |
| 10   | Chetan D. Bhayani HUF            | Public   | 0                      | 0.00 | 2,00,000                                     | 200000                  | 0.19 |
| 11   | Sandhya Anil Dedhia              | Public   | 0                      | 0.00 | 2,00,000                                     | 200000                  | 0.19 |
| 12   | Trupti Bhayani                   | Public   | 0                      | 0.00 | 2,00,000                                     | 200000                  | 0.19 |
| 13   | Radhika Soni                     | Public   | 0                      | 0.00 | 1,66,667                                     | 166667                  | 0.15 |
| 14   | Champalal Jain                   | Public   | 0                      | 0.00 | 1,66,667                                     | 166667                  | 0.15 |
| 15   | Ami Niraj Shah                   | Public   | 0                      | 0.00 | 1,66,667                                     | 166667                  | 0.15 |
| 16   | Dhairya Dhiraj Shah              | Public   | 0                      | 0.00 | 1,50,000                                     | 150000                  | 0.14 |
| 17   | Muddit Agarwal                   | Public   | 0                      | 0.00 | 1,50,000                                     | 150000                  | 0.14 |
| 18   | Chirag Piyush Shah               | Public   | 0                      | 0.00 | 1,33,333                                     | 133333                  | 0.12 |
| 19   | Sudhir Shivji Bheda              | Public   | 0                      | 0.00 | 1,33,333                                     | 133333                  | 0.12 |
| 20   | Shiv Sehgal                      | Public   | 0                      | 0.00 | 1,33,333                                     | 133333                  | 0.12 |
| 21   | Urvi Hemal Shah                  | Public   | 0                      | 0.00 | 1,33,333                                     | 133333                  | 0.12 |
| 22   | Yogesh Paras Bathia              | Public   | 2500                   | 0.00 | 1,33,333                                     | 135833                  | 0.13 |
| 23   | Karishma Jignesh Desai           | Public   | 0                      | 0.00 | 1,16,667                                     | 116667                  | 0.11 |
| 24   | Latin Manharlal                  | Public   | 0                      | 0.00 | 1,00,000                                     | 100000                  | 0.09 |



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|    |                                      |        |   |      |          |        |      |
|----|--------------------------------------|--------|---|------|----------|--------|------|
|    | Securities Private Limited           |        |   |      |          |        |      |
| 25 | Maya Mulesh Savla                    | Public | 0 | 0.00 | 1,00,000 | 100000 | 0.09 |
| 26 | Harsukh Nanchandbhai Desai           | Public | 0 | 0.00 | 1,00,000 | 100000 | 0.09 |
| 27 | Pawan Banshi Parakh                  | Public | 0 | 0.00 | 1,00,000 | 100000 | 0.09 |
| 28 | Pratham Jignesh Desai                | Public | 0 | 0.00 | 83,333   | 83333  | 0.08 |
| 29 | Kajol Bhatia                         | Public | 0 | 0.00 | 66,667   | 66667  | 0.06 |
| 30 | Haria Enterprise                     | Public | 0 | 0.00 | 66,667   | 66667  | 0.06 |
| 31 | Dharmish P Sheth                     | Public | 0 | 0.00 | 66,667   | 66667  | 0.06 |
| 32 | Nirmal Rajnikant Shah                | Public | 0 | 0.00 | 66,667   | 66667  | 0.06 |
| 33 | Sahil Jindal HUF                     | Public | 0 | 0.00 | 66,667   | 66667  | 0.06 |
| 34 | Preeti Bajaj                         | Public | 0 | 0.00 | 66,667   | 66667  | 0.06 |
| 35 | Premal Mukundbhai Shah               | Public | 0 | 0.00 | 66,667   | 66667  | 0.06 |
| 36 | Somnath Raghunath Mahale             | Public | 0 | 0.00 | 66,667   | 66667  | 0.06 |
| 37 | Sanjay Dattaram Chaudhari            | Public | 0 | 0.00 | 66,667   | 66667  | 0.06 |
| 38 | Harshita Akshat Shah                 | Public | 0 | 0.00 | 66,667   | 66667  | 0.06 |
| 39 | Chand Krishna Kejriwal               | Public | 0 | 0.00 | 66,667   | 66667  | 0.06 |
| 40 | Kavita Sanjay Gandhi                 | Public | 0 | 0.00 | 50,000   | 50000  | 0.05 |
| 41 | Maitri Praveen Maru                  | Public | 0 | 0.00 | 50,000   | 50000  | 0.05 |
| 42 | Sanjay Rasiklal Gandhi               | Public | 0 | 0.00 | 50,000   | 50000  | 0.05 |
| 43 | Viraf Dinshaw Mehta                  | Public | 0 | 0.00 | 50,000   | 50000  | 0.05 |
| 44 | Vandit Sanjay Gandhi                 | Public | 0 | 0.00 | 50,000   | 50000  | 0.05 |
| 45 | Jay Anil Mehta                       | Public | 0 | 0.00 | 50,000   | 50000  | 0.05 |
| 46 | Upsurge Investment & Finance Limited | Public | 0 | 0.00 | 50,000   | 50000  | 0.05 |
| 47 | Nitin Kothari HUF                    | Public | 0 | 0.00 | 43,333   | 43333  | 0.04 |
| 48 | Dhaval Kothari HUF                   | Public | 0 | 0.00 | 43,333   | 43333  | 0.04 |
| 49 | Sumesh Ashok Mishra                  | Public | 0 | 0.00 | 40,000   | 40000  | 0.04 |
| 50 | Rohit Bhargava                       | Public | 0 | 0.00 | 40,000   | 40000  | 0.04 |
| 51 | Nupur Omprakash Gandhi               | Public | 0 | 0.00 | 40,000   | 40000  | 0.04 |
| 52 | Vrunda Upendra Dattani               | Public | 0 | 0.00 | 36,667   | 36667  | 0.03 |
| 53 | Krupa Prashant Mehta                 | Public | 0 | 0.00 | 33,333   | 33333  | 0.03 |
| 54 | Akash Tarunkumar Shah                | Public | 0 | 0.00 | 33,333   | 33333  | 0.03 |



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|----|--|--------|------|------|--------|-------|------|
| 55 | Amit Manilal Haria                           | Public | 0    | 0.00 | 33,333 | 33333 | 0.03 |
| 56 | Hemang Bipin Dagli                           | Public | 0    | 0.00 | 33,333 | 33333 | 0.03 |
| 57 | Anirudh Somani                               | Public | 0    | 0.00 | 33,333 | 33333 | 0.03 |
| 58 | Amit Harakhchand Vora                        | Public | 0    | 0.00 | 33,333 | 33333 | 0.03 |
| 59 | Dina Bharat Shah                             | Public | 0    | 0.00 | 33,333 | 33333 | 0.03 |
| 60 | Gautam Raj Shroff                            | Public | 0    | 0.00 | 33,333 | 33333 | 0.03 |
| 61 | High Brow Marketing Services Private Limited | Public | 0    | 0.00 | 33,333 | 33333 | 0.03 |
| 62 | Godse Changdeo Haribhau                      | Public | 0    | 0.00 | 33,333 | 33333 | 0.03 |
| 63 | Jatin T Gala HUF                             | Public | 0    | 0.00 | 33,333 | 33333 | 0.03 |
| 64 | Hitesh H Vora                                | Public | 0    | 0.00 | 33,333 | 33333 | 0.03 |
| 65 | Jignesh Shah                                 | Public | 0    | 0.00 | 33,333 | 33333 | 0.03 |
| 66 | Kamlesh Sundarlal Madiya                     | Public | 0    | 0.00 | 33,333 | 33333 | 0.03 |
| 67 | Kantilal Shamji Shah                         | Public | 0    | 0.00 | 33,333 | 33333 | 0.03 |
| 68 | Kiran Rajkumar Singh                         | Public | 0    | 0.00 | 33,333 | 33333 | 0.03 |
| 69 | Kavin Vinod Shah                             | Public | 0    | 0.00 | 33,333 | 33333 | 0.03 |
| 70 | Madhu Umesh Jagani                           | Public | 0    | 0.00 | 33,333 | 33333 | 0.03 |
| 71 | Kusum Karbhari Garje                         | Public | 0    | 0.00 | 33,333 | 33333 | 0.03 |
| 72 | Navin Chapshi Shah                           | Public | 0    | 0.00 | 33,333 | 33333 | 0.03 |
| 73 | Mittal Hemal Shah                            | Public | 0    | 0.00 | 33,333 | 33333 | 0.03 |
| 74 | Nilesh Pravin Gada HUF                       | Public | 0    | 0.00 | 33,333 | 33333 | 0.03 |
| 75 | Nitin Khimchand Shah                         | Public | 0    | 0.00 | 33,333 | 33333 | 0.03 |
| 76 | Nitin Om Kothari                             | Public | 0    | 0.00 | 33,333 | 33333 | 0.03 |
| 77 | Prabhudas Doshi HUF                          | Public | 0    | 0.00 | 33,333 | 33333 | 0.03 |
| 78 | Piyush Pravin Gada                           | Public | 4090 | 0.00 | 33,333 | 37423 | 0.03 |
| 79 | Rajesh Kumar M Kothari                       | Public | 0    | 0.00 | 33,333 | 33333 | 0.03 |
| 80 | Rama Family Trust                            | Public | 0    | 0.00 | 33,333 | 33333 | 0.03 |
| 81 | Romil J Karani                               | Public | 0    | 0.00 | 33,333 | 33333 | 0.03 |
| 82 | Premlata Kalyanji Dedhia                     | Public | 0    | 0.00 | 33,333 | 33333 | 0.03 |
| 83 | Samir Bipin Sheth                            | Public | 0    | 0.00 | 33,333 | 33333 | 0.03 |
| 84 | Shivaji Bhosale                              | Public | 0    | 0.00 | 33,333 | 33333 | 0.03 |
| 85 | Santosh Agarwal                              | Public | 0    | 0.00 | 33,333 | 33333 | 0.03 |
| 86 | Steve Bertrand Pinheiro                      | Public | 0    | 0.00 | 33,333 | 33333 | 0.03 |
| 87 | Yashvi Dipesh Shah                           | Public | 0    | 0.00 | 33,333 | 33333 | 0.03 |





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|     |   |        |      |      |        |       |      |
|-----|---|--------|------|------|--------|-------|------|
| 88  | Zinal Piyush Gada                         | Public | 4090 | 0.00 | 33,333 | 37423 | 0.03 |
| 89  | Sonal Rujit Kutmutiya                     | Public | 0    | 0.00 | 33,333 | 33333 | 0.03 |
| 90  | Pravin Karbhari Garje                     | Public | 0    | 0.00 | 33,333 | 33333 | 0.03 |
| 91  | Pranay Amit Shah                          | Public | 0    | 0.00 | 33,333 | 33333 | 0.03 |
| 92  | Yogesh Paras Bathia HUF                   | Public | 0    | 0.00 | 33,333 | 33333 | 0.03 |
| 93  | Sonali C Shah                             | Public | 0    | 0.00 | 33,333 | 33333 | 0.03 |
| 94  | Smitesh Hasamukh Sheth                    | Public | 0    | 0.00 | 33,333 | 33333 | 0.03 |
| 95  | Swetal Manish Shah                        | Public | 0    | 0.00 | 33,333 | 33333 | 0.03 |
| 96  | Payal Pritesh Thakkar                     | Public | 0    | 0.00 | 33,333 | 33333 | 0.03 |
| 97  | Kishor Manji Patel                        | Public | 0    | 0.00 | 33,333 | 33333 | 0.03 |
| 98  | Rocky Rajkumar Khushalani                 | Public | 0    | 0.00 | 33,333 | 33333 | 0.03 |
| 99  | Afco Investments Services Private Limited | Public | 0    | 0.00 | 33,333 | 33333 | 0.03 |
| 100 | Jayesh Natvarlal Dadia                    | Public | 0    | 0.00 | 33,333 | 33333 | 0.03 |
| 101 | Sonal Nilesh Dadia                        | Public | 0    | 0.00 | 33,333 | 33333 | 0.03 |
| 102 | Rohit Gul Vatiani                         | Public | 0    | 0.00 | 33,333 | 33333 | 0.03 |
| 103 | Chintan Narendra Shah                     | Public | 0    | 0.00 | 33,333 | 33333 | 0.03 |
| 104 | J Bhagwan Techfin LLP                     | Public | 0    | 0.00 | 33,333 | 33333 | 0.03 |
| 105 | Nimesh Bipin Sanghrajka                   | Public | 0    | 0.00 | 28,000 | 28000 | 0.03 |
| 106 | Devyani Janak Zaveri                      | Public | 0    | 0.00 | 28,000 | 28000 | 0.03 |
| 107 | Bhadresh Shashikant Doshi HUF             | Public | 0    | 0.00 | 26,820 | 26820 | 0.02 |
| 108 | Bhadresh Shashikant Doshi                 | Public | 0    | 0.00 | 26,667 | 26667 | 0.02 |
| 109 | Pratik Sharad Shah HUF                    | Public | 0    | 0.00 | 21,333 | 21333 | 0.02 |
| 110 | Sanket Sharad Shah HUF                    | Public | 0    | 0.00 | 21,333 | 21333 | 0.02 |
| 111 | Hithender Kumar Lahoti                    | Public | 0    | 0.00 | 20,000 | 20000 | 0.02 |
| 112 | Mitesh Natvarlal Shah                     | Public | 0    | 0.00 | 20,000 | 20000 | 0.02 |
| 113 | Kunal Chinubhai Amin                      | Public | 0    | 0.00 | 20,000 | 20000 | 0.02 |
| 114 | Sarvesh Lahoti                            | Public | 0    | 0.00 | 20,000 | 20000 | 0.02 |
| 115 | Usha Pramod Shah                          | Public | 0    | 0.00 | 20,000 | 20000 | 0.02 |
| 116 | Suresh Chandra Lahoti                     | Public | 0    | 0.00 | 20,000 | 20000 | 0.02 |
| 117 | Kishor Dinubhai                           | Public | 0    | 0.00 | 20,000 | 20000 | 0.02 |



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|-----|----------------------------|--------|---|------|--------|-------|------|
|     | Mehta                      |        |   |      |        |       |      |
| 118 | Dhruvi Bhadresh Doshi      | Public | 0 | 0.00 | 16,887 | 16887 | 0.02 |
| 119 | Girish Anil Arondekar      | Public | 0 | 0.00 | 16,667 | 16667 | 0.02 |
| 120 | Viral M Gandhi HUF         | Public | 0 | 0.00 | 16,667 | 16667 | 0.02 |
| 121 | Chetna P Bhayani           | Public | 0 | 0.00 | 16,667 | 16667 | 0.02 |
| 122 | Darshana Saumin Shah       | Public | 0 | 0.00 | 16,667 | 16667 | 0.02 |
| 123 | Dhiren Bhanji Gada         | Public | 0 | 0.00 | 16,667 | 16667 | 0.02 |
| 124 | Gaurang Jayantilal Meghani | Public | 0 | 0.00 | 16,667 | 16667 | 0.02 |
| 125 | Harshit Ajay Tejani        | Public | 0 | 0.00 | 16,667 | 16667 | 0.02 |
| 126 | Jalpa Thakkar              | Public | 0 | 0.00 | 16,667 | 16667 | 0.02 |
| 127 | Jayshree A Vaid            | Public | 0 | 0.00 | 16,667 | 16667 | 0.02 |
| 128 | Kruti Darshit Vakhari      | Public | 0 | 0.00 | 16,667 | 16667 | 0.02 |
| 129 | Kuber Lalit Bohra Jain     | Public | 0 | 0.00 | 16,667 | 16667 | 0.02 |
| 130 | Manoj Jethalal Gala HUF    | Public | 0 | 0.00 | 16,667 | 16667 | 0.02 |
| 131 | Manoj Jethalal Gala        | Public | 0 | 0.00 | 16,667 | 16667 | 0.02 |
| 132 | Pallavi Dhiren Gada        | Public | 0 | 0.00 | 16,667 | 16667 | 0.02 |
| 133 | Paresha Satish Shah        | Public | 0 | 0.00 | 16,667 | 16667 | 0.02 |
| 134 | Taruna Shah                | Public | 0 | 0.00 | 16,667 | 16667 | 0.02 |
| 135 | Rutvi Deep Shah            | Public | 0 | 0.00 | 16,667 | 16667 | 0.02 |
| 136 | Saumin Dineshbhai Shah     | Public | 0 | 0.00 | 16,667 | 16667 | 0.02 |
| 137 | Shailesh Hemant Dhamankar  | Public | 0 | 0.00 | 16,667 | 16667 | 0.02 |
| 138 | Pradeep Vishwanath Gadge   | Public | 0 | 0.00 | 16,667 | 16667 | 0.02 |
| 139 | Shrut P Bhayani            | Public | 0 | 0.00 | 16,667 | 16667 | 0.02 |
| 140 | Shraddha Viral Gandhi      | Public | 0 | 0.00 | 16,667 | 16667 | 0.02 |
| 141 | Vishal Harshadbhai Mandani | Public | 0 | 0.00 | 16,667 | 16667 | 0.02 |
| 142 | Yogesh Navin Patel         | Public | 0 | 0.00 | 16,667 | 16667 | 0.02 |
| 143 | Pramod Sahadeorao Uke      | Public | 0 | 0.00 | 16,667 | 16667 | 0.02 |
| 144 | Siddhi Prashant Savarkar   | Public | 0 | 0.00 | 16,667 | 16667 | 0.02 |
| 145 | Mithani Bijalben Ajaybhai  | Public | 0 | 0.00 | 16,667 | 16667 | 0.02 |
| 146 | Patel Daxaben Bharatbhai   | Public | 0 | 0.00 | 16,667 | 16667 | 0.02 |
| 147 | Romit Harit Patel          | Public | 0 | 0.00 | 16,667 | 16667 | 0.02 |
| 148 | Hetal Jigar Gogri          | Public | 0 | 0.00 | 16,667 | 16667 | 0.02 |



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|-----|--------------------------|--------|---|------|--------|-------|------|
| 149 | Nimesh C Dedhia          | Public | 0 | 0.00 | 16,667 | 16667 | 0.02 |
| 150 | Sangeeta Bihani          | Public | 0 | 0.00 | 16,667 | 16667 | 0.02 |
| 151 | Sangeeta Rajivkumar Jain | Public | 0 | 0.00 | 16,667 | 16667 | 0.02 |
| 152 | Hitesh L Shahanand HUF   | Public | 0 | 0.00 | 16,667 | 16667 | 0.02 |
| 153 | Shardha Sukumaran        | Public | 0 | 0.00 | 16,667 | 16667 | 0.02 |
| 154 | Jayna Chirag Mehta       | Public | 0 | 0.00 | 16,667 | 16667 | 0.02 |
| 155 | Mayur Ramesh Ganatra     | Public | 0 | 0.00 | 10,000 | 10000 | 0.01 |
| 156 | Santosh Bhavarlal Baheti | Public | 0 | 0.00 | 10,000 | 10000 | 0.01 |

There shall be no change in management or control of the Company pursuant to the aforesaid issue of the Equity Shares.

## 8. Re-computation of the share price:

i. As the equity shares of the Company have been listed for a period of more than 90 trading days as on the Relevant Date, the provisions of Regulation 164(3) of SEBI (ICDR) Regulations governing re-computation of the price of Equity Shares and lock-in extensions, required pursuant to Regulations 167(5) of the SEBI (ICDR) Regulations and the disclosures and undertakings required pursuant to Regulation 163(1)(g) and (h) of the SEBI (ICDR) Regulations are not applicable. However, the Company undertakes to re-compute the price of the equity shares issued on preferential basis in terms of the SEBI (ICDR) Regulations, 2018 where it is required to do so.

ii. The Company undertakes that if the amount payable on account of the re-computation of price is not paid within the time stipulated in SEBI (ICDR) Regulations, the Equity Shares shall continue to be locked-in till the time such amount is paid by the allottees.

## 9. Confirmations regarding willful defaulter or a fraudulent borrower/ fugitives, if any:

Neither the Company nor its promoters and Directors have been identified as willful defaulter or a fraudulent borrower by any bank or financial institution (as defined under the Companies Act, 2013) or consortium thereof, in accordance with the guidelines on willful defaulters issued by the Reserve Bank of India. Further, none of the promoters and directors of the Company have been identified as fugitive economic offenders as per the Fugitive Economic Offenders Act, 2018.



# RENAISSANCE GLOBAL LIMITED

CIN.: L36911MH1989PLC054498

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## 10. The current and proposed status of the allottees post the preferential issue namely, promoter or non-promoter:

| Sr. No. | Name of Proposed Allottees                 | Current status of Proposed Allottees | Proposed status of the Proposed Allottees |
|---------|--|--------------------------------------|---|
| 1       | Devansh Trademart LLP                      | Public                               | Public                                    |
| 2       | Sidharth R Ajwani                          | Public                               | Public                                    |
| 3       | Shalibhadra Finance Ltd                    | Public                               | Public                                    |
| 4       | Rahul Pramod Menon                         | Public                               | Public                                    |
| 5       | Mavira Growth Opportunities Fund           | Public                               | Public                                    |
| 6       | Monika Garware                             | Public                               | Public                                    |
| 7       | Yash Investment                            | Public                               | Public                                    |
| 8       | Rakesh Shantilal Sanghvi HUF               | Public                               | Public                                    |
| 9       | Heena Biren Gandhi                         | Public                               | Public                                    |
| 10      | Chetan D. Bhayani HUF                      | Public                               | Public                                    |
| 11      | Sandhya Anil Dedhia                        | Public                               | Public                                    |
| 12      | Trupti Bhayani                             | Public                               | Public                                    |
| 13      | Radhika Soni                               | Public                               | Public                                    |
| 14      | Champalal Jain                             | Public                               | Public                                    |
| 15      | Ami Niraj Shah                             | Public                               | Public                                    |
| 16      | Dhairya Dhiraj Shah                        | Public                               | Public                                    |
| 17      | Muddit Agarwal                             | Public                               | Public                                    |
| 18      | Chirag Piyush Shah                         | Public                               | Public                                    |
| 19      | Sudhir Shivji Bheda                        | Public                               | Public                                    |
| 20      | Shiv Sehgal                                | Public                               | Public                                    |
| 21      | Urvi Hemal Shah                            | Public                               | Public                                    |
| 22      | Yogesh Paras Bathia                        | Public                               | Public                                    |
| 23      | Karishma Jignesh Desai                     | Public                               | Public                                    |
| 24      | Latin Manharlal Securities Private Limited | Public                               | Public                                    |
| 25      | Maya Mulesh Savla                          | Public                               | Public                                    |
| 26      | Harsukh Nanchandbhai Desai                 | Public                               | Public                                    |
| 27      | Pawan Banshi Parakh                        | Public                               | Public                                    |
| 28      | Pratham Jignesh Desai                      | Public                               | Public                                    |
| 29      | Kajol Bhatia                               | Public                               | Public                                    |
| 30      | Haria Enterprise                           | Public                               | Public                                    |
| 31      | Dharmish P Sheth                           | Public                               | Public                                    |
| 32      | Nirmal Rajnikant Shah                      | Public                               | Public                                    |
| 33      | Sahil Jindal HUF                           | Public                               | Public                                    |
| 34      | Preeti Bajaj                               | Public                               | Public                                    |



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|    |  |        |        |
|----|--|--------|--------|
| 35 | Premal Mukundbhai Shah                       | Public | Public |
| 36 | Somnath Raghunath Mahale                     | Public | Public |
| 37 | Sanjay Dattaram Chaudhari                    | Public | Public |
| 38 | Harshita Akshat Shah                         | Public | Public |
| 39 | Chand Krishna Kejriwal                       | Public | Public |
| 40 | Kavita Sanjay Gandhi                         | Public | Public |
| 41 | Maitri Praveen Maru                          | Public | Public |
| 42 | Sanjay Rasiklal Gandhi                       | Public | Public |
| 43 | Viraf Dinshaw Mehta                          | Public | Public |
| 44 | Vandit Sanjay Gandhi                         | Public | Public |
| 45 | Jay Anil Mehta                               | Public | Public |
| 46 | Upsurge Investment & Finance Limited         | Public | Public |
| 47 | Nitin Kothari HUF                            | Public | Public |
| 48 | Dhaval Kothari HUF                           | Public | Public |
| 49 | Sumesh Ashok Mishra                          | Public | Public |
| 50 | Rohit Bhargava                               | Public | Public |
| 51 | Nupur Omprakash Gandhi                       | Public | Public |
| 52 | Vrunda Upendra Dattani                       | Public | Public |
| 53 | Krupa Prashant Mehta                         | Public | Public |
| 54 | Akash Tarunkumar Shah                        | Public | Public |
| 55 | Amit Manilal Haria                           | Public | Public |
| 56 | Hemang Bipin Dagli                           | Public | Public |
| 57 | Anirudh Somani                               | Public | Public |
| 58 | Amit Harakhchand Vora                        | Public | Public |
| 59 | Dina Bharat Shah                             | Public | Public |
| 60 | Gautam Raj Shroff                            | Public | Public |
| 61 | High Brow Marketing Services Private Limited | Public | Public |
| 62 | Godse Changdeo Haribhau                      | Public | Public |
| 63 | Jatin T Gala HUF                             | Public | Public |
| 64 | Hitesh H Vora                                | Public | Public |
| 65 | Jignesh Shah                                 | Public | Public |
| 66 | Kamlesh Sundarlal Madiya                     | Public | Public |
| 67 | Kantilal Shamji Shah                         | Public | Public |
| 68 | Kiran Rajkumar Singh                         | Public | Public |
| 69 | Kavin Vinod Shah                             | Public | Public |
| 70 | Madhu Umesh Jagani                           | Public | Public |
| 71 | Kusum Karbhari Garje                         | Public | Public |
| 72 | Navin Chapshi Shah                           | Public | Public |
| 73 | Mittal Hemal Shah                            | Public | Public |
| 74 | Nilesh Pravin Gada HUF                       | Public | Public |
| 75 | Nitin Khimchand Shah                         | Public | Public |



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|     |   |        |        |
|-----|---|--------|--------|
| 76  | Nitin Om Kothari                          | Public | Public |
| 77  | Prabhudas Doshi HUF                       | Public | Public |
| 78  | Piyush Pravin Gada                        | Public | Public |
| 79  | Rajesh Kumar M Kothari                    | Public | Public |
| 80  | Rama Family Trust                         | Public | Public |
| 81  | Romil J Karani                            | Public | Public |
| 82  | Premlata Kalyanji Dedhia                  | Public | Public |
| 83  | Samir Bipin Sheth                         | Public | Public |
| 84  | Shivaji Bhosale                           | Public | Public |
| 85  | Santosh Agarwal                           | Public | Public |
| 86  | Steve Bertrand Pinheiro                   | Public | Public |
| 87  | Yashvi Dipesh Shah                        | Public | Public |
| 88  | Zinal Piyush Gada                         | Public | Public |
| 89  | Sonal Rujit Kutmutiya                     | Public | Public |
| 90  | Pravin Karbhari Garje                     | Public | Public |
| 91  | Pranay Amit Shah                          | Public | Public |
| 92  | Yogesh Paras Bathia HUF                   | Public | Public |
| 93  | Sonali C Shah                             | Public | Public |
| 94  | Smitesh Hasmukh Sheth                     | Public | Public |
| 95  | Swetal Manish Shah                        | Public | Public |
| 96  | Payal Pritesh Thakkar                     | Public | Public |
| 97  | Kishor Manji Patel                        | Public | Public |
| 98  | Rocky Rajkumar Khushalani                 | Public | Public |
| 99  | Afco Investments Services Private Limited | Public | Public |
| 100 | Jayesh Natvarlal Dadia                    | Public | Public |
| 101 | Sonal Nilesh Dadia                        | Public | Public |
| 102 | Rohit Gul Vatiani                         | Public | Public |
| 103 | Chintan Narendra Shah                     | Public | Public |
| 104 | J Bhagwan Techfin LLP                     | Public | Public |
| 105 | Nimesh Bipin Sanghrajka                   | Public | Public |
| 106 | Devyani Janak Zaveri                      | Public | Public |
| 107 | Bhadresh Shashikant Doshi HUF             | Public | Public |
| 108 | Bhadresh Shashikant Doshi                 | Public | Public |
| 109 | Pratik Sharad Shah HUF                    | Public | Public |
| 110 | Sanket Sharad Shah HUF                    | Public | Public |
| 111 | Hithender Kumar Lahoti                    | Public | Public |
| 112 | Mitesh Natvarlal Shah                     | Public | Public |
| 113 | Kunal Chinubhai Amin                      | Public | Public |
| 114 | Sarvesh Lahoti                            | Public | Public |
| 115 | Usha Pramod Shah                          | Public | Public |
| 116 | Suresh Chandra Lahoti                     | Public | Public |





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|     |                            |        |        |
|-----|----------------------------|--------|--------|
| 117 | Kishor Dinubhai Mehta      | Public | Public |
| 118 | Dhruvi Bhadresh Doshi      | Public | Public |
| 119 | Girish Anil Arondekar      | Public | Public |
| 120 | Viral M Gandhi HUF         | Public | Public |
| 121 | Chetna P Bhayani           | Public | Public |
| 122 | Darshana Saumin Shah       | Public | Public |
| 123 | Dhiren Bhanji Gada         | Public | Public |
| 124 | Gaurang Jayantilal Meghani | Public | Public |
| 125 | Harshit Ajay Tejani        | Public | Public |
| 126 | Jalpa Thakkar              | Public | Public |
| 127 | Jayshree A Vaid            | Public | Public |
| 128 | Kruti Darshit Vakhari      | Public | Public |
| 129 | Kuber Lalit Bohra Jain     | Public | Public |
| 130 | Manoj Jethalal Gala HUF    | Public | Public |
| 131 | Manoj Jethalal Gala        | Public | Public |
| 132 | Pallavi Dhiren Gada        | Public | Public |
| 133 | Paresha Satish Shah        | Public | Public |
| 134 | Taruna Shah                | Public | Public |
| 135 | Rutvi Deep Shah            | Public | Public |
| 136 | Saumin Dineshbhai Shah     | Public | Public |
| 137 | Shailesh Hemant Dhamankar  | Public | Public |
| 138 | Pradeep Vishwanath Gadge   | Public | Public |
| 139 | Shrut P Bhayani            | Public | Public |
| 140 | Shraddha Viral Gandhi      | Public | Public |
| 141 | Vishal Harshadbhai Mandani | Public | Public |
| 142 | Yogesh Navin Patel         | Public | Public |
| 143 | Pramod Sahadeorao Uke      | Public | Public |
| 144 | Siddhi Prashant Savarkar   | Public | Public |
| 145 | Mithani Bijalben Ajaybhai  | Public | Public |
| 146 | Patel Daxaben Bharatbhai   | Public | Public |
| 147 | Romit Harit Patel          | Public | Public |
| 148 | Hetal Jigar Gogri          | Public | Public |
| 149 | Nimesh C Dedhia            | Public | Public |
| 150 | Sangeeta Bihani            | Public | Public |
| 151 | Sangeeta Rajivkumar Jain   | Public | Public |
| 152 | Hitesh L Shahanand HUF     | Public | Public |
| 153 | Shardha Sukumaran          | Public | Public |
| 154 | Jayna Chirag Mehta         | Public | Public |
| 155 | Mayur Ramesh Ganatra       | Public | Public |
| 156 | Santosh Bhavarlal Baheti   | Public | Public |



**11. Relevant Date:**

In terms of the provisions of Chapter V of the SEBI (ICDR) Regulations, relevant date for determining the floor price for the Preferential Issue of the equity shares is October 17, 2024, being the date 30 days prior to the date of meeting i.e. November 16, 2024.

**12. Basis or justification for the price (including premium, if any) on which the price has been arrived at:**

The Equity Shares of the Company are listed and frequently traded on the BSE Limited and the National Stock Exchange of India Limited (collectively referred to as the “**Stock Exchanges**”). The Equity Shares are frequently traded and NSE, being the Stock Exchange with higher trading volumes for the said period, has been considered in accordance with the SEBI (ICDR) Regulations.

As per the provisions of the SEBI (ICDR) Regulations, the Equity Shares will be issued at price of Rs. 150/- per Equity Share which is more than the higher of the following:

- a. the average of the 90 trading days of the volume weighted average price of the Company's shares quoted on the Stock Exchange is Rs. 129.20/- (NSE, being the Stock Exchange with higher trading volumes for the said period) preceding the “Relevant Date”; or
- b. the average of the 10 trading days of the volume weighted average prices of the Company's shares quoted on the Stock Exchange is Rs. 149.66/- (NSE, being the Stock Exchange with higher trading volumes for the said period) preceding the “Relevant Date”.

The higher minimum issue price arrived at after calculating in the aforesaid manner has been considered as minimum issue price for the issue of Equity Shares. A certificate has been obtained from V. V. Chakradeo, Practicing Company Secretary (Membership Number FCS: 3382; COP: 1705) Certifying compliance with the Floor Price for the proposed preferential issue of the Company, based on the pricing formula prescribed under Regulation 164 of the Chapter V of SEBI (ICDR) Regulation.

Further, the company has also obtained the Valuation Report from an Independent Registered Valuer namely Mr. CA. N V SUBBARAO KESAVARAPU Registered Valuer - IBBI/RV/02/2019/12292 (Securities or Financial Assets), for the issue price as Rs. 112.84/- in accordance with Regulation 166A of SEBI (ICDR) Regulations, 2018. The said valuation report is also available on the Company's website [www.renaissanceglobal.com](http://www.renaissanceglobal.com)

Accordingly, the minimum issue price for preferential basis shall be at a price of Rs. 149.66/- each, which is higher than the prices as computed above. However, the Company has decided to issue the Equity Shares, at an Issue Price of Rs. 150/- each.



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We also confirm that the Articles of Association do not contain any restrictive provision for Preferential Allotment and doesn't contain any article which provides for determination of price in case of preferential issue.

## **13. Amount which the Company intends to raise by way of such securities:**

The company intends to raise an amount, not exceeding ₹ 170,53,55,850/- (Rupees One Hundred Seventy Crore Fifty Three Lakhs Fifty Five Thousand Eight Hundred Fifty only),

## **14. Principal terms of assets charged as securities**

Not Applicable

## **15. Justification for offer being made for consideration other than cash together with the valuation report of the Registered Valuer:**

Not applicable.

## **16. Number of persons to whom allotment on preferential basis has already been made during the year, in terms of number of securities as well as price:**

Not applicable. During the year, the Company has not allotted any securities on preferential basis.

## **17. Lock-in Period:**

The Equity Shares allotted shall be locked-in for such period as may be specified under the SEBI (ICDR) Regulations.

The entire pre-preferential allotment shareholding of all the proposed allottees shall be locked-in up to a period of 90 (Ninety) trading days from the date of trading approval as specified under Regulation 167(6) of the SEBI (ICDR) Regulations.

## **18. The class or classes of persons to whom the allotment is proposed to be made:**

The allotment is proposed to be made to the proposed allottees belonging to the Public category.

## **19. Practicing Company Secretary's Certificate:**

The certificate from V. V. Chakradeo, Practicing Company Secretary (Membership Number FCS: 3382; COP: 1705), Mumbai certifying that the Preferential Issue is being made in accordance with the requirements contained in the SEBI (ICDR) Regulations shall be available for inspection to the Members at the Meeting and is made available on the website of the Company at [www.renaissanceglobal.com](http://www.renaissanceglobal.com).



## **20. Payment and conversion terms:**

Full consideration shall be paid by the proposed allottees before the time of allotment of Equity Shares.

## **21. Other disclosures:**

- a. The Company is eligible to make the Preferential Issue under Chapter V of the SEBI (ICDR) Regulations;
- b. The proposed allottees have not sold or transferred any Equity Shares during the 90 (Ninety) trading days preceding the Relevant Date;
- c. As the amount for which the funds are being raised by way of preferential issue on a private placement basis exceed Rupees One Hundred Crores, the Company has appointed **India Rating & Research Private Limited**, a Credit Rating Agency duly registered with the SEBI in terms of Regulation 162A of the SEBI ICDR Regulations;
- d. No person belonging to the promoters / promoter group has previously subscribed to any warrants of the Company but has failed to exercise them;
- e. All the equity shares held by the Proposed Allottees in the Company are in dematerialized form only;
- f. The Company is in compliance with the conditions of continuous listing of equity shares as specified in the listing agreement with the Stock Exchange(s) where the equity shares of the Company are listed.
- g. The Equity Shares to be issued shall rank pari-passu with the existing Equity Shares of the Company in all respects, including dividend and voting rights.
- h. The raising of capital pursuant to the proposed resolution is subject to force majeure circumstances and conditions conducive capital market environment.

Accordingly, the approval of the Members of the Company is hereby sought by way of special resolution for authorizing the Board of Directors of the Company to create, offer, issue and allot equity shares as specifically described in the resolutions set out at Item No. 1 of this Notice.

The Board of Directors believe that the proposed issue is in the best interest of the Company and its Members and therefore recommends the Special Resolution as set out in the Item No. 1 in the accompanying notice for approval by the Members.



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None of the other Directors or Key Managerial Personnel (KMP) and their relatives have any concern or interest, financial or otherwise, in the proposed resolution except to the extent of their shareholding in the Company.

**For and on behalf of the Board**  
**Renaissance Global Limited**  
**SD/-**

**Vishal Dhokar**  
**Company Secretary & Compliance Officer**  
**Membership No.: A25005**

**Date: October 23, 2024**

**Place: Mumbai**



# RENAISSANCE GLOBAL LIMITED

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## Annexure – 1

### Shareholding pattern of the Company before and after the Preferential Issue:

| Sr. No. | Category                                       | Pre-Issue<br>(as on 18 <sup>th</sup> October, 2024) |                    | Issue of equity shares | Post Issue Shareholding after allotment of equity shares |                    |
|---------|--|---|--------------------|------------------------|--|--------------------|
|         |  | No. of shares                                       | % of Share holding |                        | No. of shares  | % of Share holding |
| A.      | Promoters/Promoter Group Holding:              |   |                    |                        |  |                    |
| 1       | Indian   |   |                    |                        |  |                    |
| a.      | Individuals/HUF                                | 5,55,67,315   | 57.79              | 0                      | 5,55,67,315  | 51.68              |
| b.      | Bodies Corporate                               | 0   | 0.00               | 0                      | 0  | 0.00               |
|         | Sub Total (A1)                                 | 5,55,67,315   | 57.79              | 0                      | 5,55,67,315  | 51.68              |
| 2       | Foreign Promoters                              | 74,85,135   | 7.78               | 0                      | 74,85,135  | 6.96               |
|         | Sub Total (A2)                                 | 74,85,135   | 7.78               | 0                      | 74,85,135  | 6.96               |
|         | Total Promoter shareholding A= A1+A2           | 6,30,52,450   | 65.57              | 0                      | 6,30,52,450  | 58.64              |
| B.      | Public Holding:                                |   |                    |                        |  |                    |
| 1       | Public   | 2,72,00,807   | 28.29              | 85,79,554              | 3,57,80,361  | 33.28              |
| 2       | Body Corporate                                 | 24,34,573   | 2.53               | 883,333                | 33,17,906  | 3.09               |
| 3       | Institutional Investors                        | 9,46,664  | 0.98               | 0                      | 9,46,664   | 0.88               |
| 4       | Central Govt./Stat Govt./POI                   | 0   | 0                  | 0                      | 0  | 0                  |
| 5       | Non-Institutional Investors                    | 0   | 0                  | 0                      | 0  | 0                  |
| 6       | Others (Including HUF, LLP, IEPF & NRI)        | 25,24,438   | 2.63               | 19,06,152              | 44,30,590  | 4.12               |
|         | Total Public Shareholding B= B1+B2+B3+B4+B5+B6 | 3,31,06,482   | 34.43              | 1,13,69,039            | 4,44,75,521  | 41.36              |
|         | Grand Total (A+B+C)                            | 9,61,58,932   | 100.00             | 1,13,69,039            | 10,75,27,971   | 100.00             |

For and on behalf of the Board  
Renaissance Global Limited  
SD/-

Vishal Dhokar

Date: October 23, 2024

Place: Mumbai

Company Secretary & Compliance Officer  
Membership No.: A25005